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November 5, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: **RISO KAGAKU CORPORATION**
Listing: Tokyo Stock Exchange Prime Market
Securities code: 6413
URL: https://www.riso.co.jp/english/
Representative: Akira Hayama, President & CEO
Inquiries: Yoshiomi Narumiya, Director and General Manager of Corporate Headquarters
Telephone: +81-3-5441-6611 (from overseas)

Scheduled date to file semi-annual securities report: November 10, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (Recorded video of briefing on business results scheduled for distribution)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	41,550	10.4	3,382	33.1	3,335	18.7	2,513	40.4
September 30, 2025	37,620	(1.4)	2,540	(9.4)	2,810	6.9	1,791	0.5

Note: Comprehensive income For the six months ended September 30, 2026: ¥2,651 million [1.9%]
For the six months ended September 30, 2025: ¥2,603 million [91.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	40.11	–
September 30, 2025	27.96	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	96,435	67,498	70.0
March 31, 2026	95,201	68,792	72.3

Reference: Equity
As of September 30, 2026: ¥67,498 million
As of March 31, 2026: ¥68,792 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	50.00	50.00
Fiscal year ending March 31, 2027	–	0.00			
Fiscal year ending March 31, 2027 (Forecast)			–	50.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	84,100	6.5	5,600	9.6	5,600	(4.6)	4,500	2.8	72.09

Note: Revisions to the forecasts in the current quarter: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies (RISO Copylandia Philippines Corp., Copylandia Sales Corp.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	72,000,000 shares
As of March 31, 2026	72,000,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	9,834,216 shares
As of March 31, 2026	9,094,616 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	62,684,119 shares
Six months ended September 30, 2025	64,067,968 shares

* Review of the attached consolidated semi-annual financial statements by a certified public accountant or audit firm: None

* Proper use of the forecasts, and other special matters
The forward-looking statements, including forecasts, contained in these materials are based on information currently available to the Company. These statements do not purport that the Company pledges to achieve such performance. Actual business may differ substantially from the forecasts due to various factors in the future.

Semi-annual Consolidated Financial Statements
Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	15,499	15,009
Notes and accounts receivable - trade	13,607	11,050
Electronically recorded monetary claims - operating	798	1,133
Securities	110	—
Merchandise and finished goods	7,397	9,063
Work in process	787	732
Raw materials and supplies	2,744	2,970
Other	3,203	3,278
Allowance for doubtful accounts	(162)	(169)
Total current assets	43,983	43,068
Non-current assets		
Property, plant and equipment		
Buildings and structures	24,381	24,386
Accumulated depreciation	(17,585)	(17,844)
Buildings and structures, net	6,796	6,541
Machinery, equipment and vehicles	8,224	8,219
Accumulated depreciation	(6,869)	(6,965)
Machinery, equipment and vehicles, net	1,355	1,253
Tools, furniture and fixtures	13,767	13,533
Accumulated depreciation	(12,572)	(12,435)
Tools, furniture and fixtures, net	1,194	1,097
Land	17,786	17,774
Leased assets	280	266
Accumulated depreciation	(146)	(151)
Leased assets, net	133	115
Construction in progress	738	900
Other	9,524	9,587
Accumulated depreciation	(7,692)	(7,519)
Other, net	1,831	2,068
Total property, plant and equipment	29,836	29,751
Intangible assets		
Goodwill	1,764	4,986
Software	1,377	1,478
Other	1,788	1,627
Total intangible assets	4,931	8,093
Investments and other assets		
Investment securities	6,911	5,845
Long-term loans receivable	9	9
Deferred tax assets	1,444	1,281
Retirement benefit asset	4,670	4,705
Other	3,424	3,689
Allowance for doubtful accounts	(9)	(8)
Total investments and other assets	16,449	15,522
Total non-current assets	51,218	53,367
Total assets	95,201	96,435

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,949	3,271
Electronically recorded obligations - operating	2,482	2,676
Short-term borrowings	3,530	4,943
Current portion of long-term borrowings	751	826
Income taxes payable	800	1,183
Provision for bonuses	2,167	2,239
Provision for bonuses for directors (and other officers)	43	45
Provision for product warranties	305	279
Other	8,685	7,252
Total current liabilities	21,716	22,717
Non-current liabilities		
Long-term borrowings	1,693	2,593
Deferred tax liabilities	592	721
Retirement benefit liability	1,504	1,788
Other	902	1,115
Total non-current liabilities	4,693	6,219
Total liabilities	26,409	28,936
Net assets		
Shareholders' equity		
Share capital	14,114	14,114
Capital surplus	14,779	14,779
Retained earnings	39,386	38,755
Treasury shares	(9,815)	(10,615)
Total shareholders' equity	58,465	57,034
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,936	3,510
Foreign currency translation adjustment	4,844	4,630
Remeasurements of defined benefit plans	2,546	2,323
Total accumulated other comprehensive income	10,327	10,464
Non-controlling interests	—	—
Total net assets	68,792	67,498
Total liabilities and net assets	95,201	96,435

Semi-annual Consolidated Statements of Income and Comprehensive Income
(Semi-annual Consolidated Statements of Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	37,620	41,550
Cost of sales	14,989	15,962
Gross profit	22,630	25,587
Selling, general and administrative expenses	20,089	22,205
Operating profit	2,540	3,382
Non-operating income		
Interest income	134	120
Dividend income	78	73
Foreign exchange gains	1	—
Other	112	91
Total non-operating income	326	285
Non-operating expenses		
Interest expenses	43	78
Commission expenses	—	60
Foreign exchange losses	—	160
Loss on retirement of non-current assets	2	10
Other	10	23
Total non-operating expenses	56	333
Ordinary profit	2,810	3,335
Extraordinary income		
Gain on sale of investment securities	—	527
Total extraordinary income	—	527
Extraordinary losses		
Loss on liquidation of subsidiaries	101	—
Total extraordinary losses	101	—
Profit before income taxes	2,709	3,862
Income taxes	918	1,348
Profit	1,791	2,513
Loss attributable to non-controlling interests	—	(0)
Profit attributable to owners of parent	1,791	2,513

(Semi-annual Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,791	2,513
Other comprehensive income		
Valuation difference on available-for-sale securities	459	574
Foreign currency translation adjustment	559	(213)
Remeasurements of defined benefit plans, net of tax	(206)	(222)
Total other comprehensive income	812	137
Comprehensive income	2,603	2,651
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,603	2,653
Comprehensive income attributable to non-controlling interests	—	(1)