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Consolidated Financial Results for the Six Months Ended September 30, 2026 (Japanese GAAP)

GECOSS CORPORATION

Tokyo, Japan

November 5, 2026

Stock code: 9991 (URL: https://www.gecoss.co.jp) Shares listed: Tokyo Stock Exchange
Representative: Yoshiyuki Nobusa, President and CEO
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Scheduled filing date of semi-annual securities report: November 5, 2026
Scheduled commencement date of dividend payments: December 1, 2026
Preparation of earnings presentation materials: Yes
Holding of earnings announcement: Yes (for analysts and institutional investors)

(All amounts are rounded up or down to the nearest million yen.)

1. Results for the six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

(1) Consolidated results of operations:

(Millions of yen)
(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
		%		%		%		%
Six months ended Sept. 30, 2026	¥57,095	4.0	¥4,190	12.3	¥4,382	6.3	¥2,852	3.5
Six months ended Sept. 30, 2025	¥54,921	2.1	¥3,731	35.6	¥4,122	51.0	¥2,755	57.0

Note: Comprehensive income Six months ended September 30, 2026: 2,518 million yen [(22.0)%]
Six months ended September 30, 2025: 3,228 million yen [64.2 %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended Sept. 30, 2026	¥84.75	–
Six months ended Sept. 30, 2025	¥81.90	–

(2) Consolidated financial position:

(Millions of yen)

	Total assets	Net assets	Equity capital ratio
			%
As of Sept. 30, 2026	¥121,785	¥76,590	59.2
As of Mar. 31, 2026	¥122,537	¥75,683	58.2

Reference: Shareholders' equity As of Sept. 30, 2026: 72,128 million yen
As of Mar. 31, 2026: 71,280 million yen

2. Dividend payments

	Dividends per share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2026	–	¥25.00	–	¥44.00	¥69.00
Year ending Mar. 31, 2027	–	¥27.00			
Year ending Mar. 31, 2027 (Forecast)			–	¥48.00	¥75.00

Note: Revision to the forecast for dividends announced most recently: Yes

3. Earnings forecast for the year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Millions of yen)
(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
		%		%		%		%	Yen
Full year	¥118,000	2.0	¥9,200	14.8	¥9,600	10.2	¥6,300	7.6	¥187.24

Note: Revision to the forecast for earnings announced most recently: Yes

* Notes to the Consolidated Financial Results

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions
- (i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None
- (ii) Changes in accounting policies other than those in (i) above: None
- (iii) Changes in accounting estimates: None
- (iv) Re-disclosure of revisions: None

(4) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Sept. 30, 2026:	33,795,746	Mar. 31, 2026:	33,795,746
2) Number of shares of treasury stock at end of period	Sept. 30, 2026:	149,533	Mar. 31, 2026:	149,491
3) Average number of shares during period	Six months ended Sept. 30, 2026:	33,646,241	Six months ended Sept. 30, 2025:	33,644,933

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from any forecasts presented herein due to various factors.