Document and entity information

	Mar 2027	Sep 2026
Company information		
Company information		
FASF member mark		true
Document name		第２四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-11-05
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		2612
URL		https://www.kadoya.com
Representative		
Title		代表取締役社長
Name		北川 淳一
Inquiries		
Title		常務執行役員コーポレート本部長
Name		佐藤 幹央
Tel		03-6721-6957
Other		
Semi-annual statement filing date (as planned)		2026-11-16
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2027-03-31	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Sep 2026	Sep 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,765	20,614
% change	0.7	4.8
Operating profit		
Operating profit	2,603	2,455
% change	6.0	22.2
Ordinary profit		
Ordinary profit	2,654	2,485
% change	6.7	20.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,901	1,691
% change	12.4	20.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,775	1,773
Change in comprehensive income	0.0	72.2
Other consolidated operating results		
Basic earnings per share (Yen)	68.85	61.24
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	当社は2026年４月１日付で普通株式１株につき３株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して１株当たり中間純利益を算定しております。	

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2026	Mar 2026
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	46,672	47,346
Net assets	37,959	37,440
Capital adequacy ratio (%)	81.3	79.1
Note to consolidated financial positions		
Owner's equity	37,959	37,440
Note to financial positions	-	

Business Results-Note to quarterly business results

	Sep 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2027	Sep 2026	Mar 2026

Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result		0.00	0.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			137.00
Forecast		0.00	
Upper	-		
Lower	-		
Annual			
Result			137.00
Forecast		0.00	
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		当社は、2026年４月１日付で普通株式１株につき３株の割合で株式分割を行っております。2026年３月期について は当該株式分割前の実際の配当金の額を記載しております。当社は、2026年９月14日開催の取締役会において、株式会社ITG-Gホールディングスによる当社普通株式に対する公開買付けが成立することを条件に、2026年５月13日に公表した2027年３月期の配当予想を修正し、2027年３月期の期末配当を行わないことを決議いたしました。なお、本公開買付けが成立しなかった場合は、配当方針及び方法について速やかに決定の上、改めて開示いたします。	

Quarterly Forecasts

(in millions of yens)

	Mar 2027
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）
Preamble to consolidated forecasts	

Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	41,000
Upper	-
Lower	-
% change	
Forecast	2.4
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	2,900
Upper	-
Lower	-
% change	
Forecast	-24.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	3,000
Upper	-
Lower	-
% change	
Forecast	-26.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,050
Upper	-
Lower	-
% change	
Forecast	-24.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	74.23
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	
Note to forecasts	当社は、2026年４月１日付で普通株式１株につき３株の割合で株式分割を行っております。１株当たり当期純利益につきましては、当該株式分割後の発行済株式数を基準に算定しております。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Sep 2026
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2026	Mar 2026	Sep 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,200,000	28,200,000	
Number of treasury stock at the end of fiscal year	584,333	587,586	
Average number of shares	27,615,369		27,610,851
Note to number of issued and outstanding shares (common stock)			

Note to number of issued and outstanding shares (common stock)	（注１）当社は「株式給付信託（ＢＢＴ）」を導入しており、期末自己株式数には、信託に残存する自社の株式（2027年３月期中間期 27,759株、2026年３月期 31,059株、2026年３月期中間期 31,059株）を含めております。また、期中平均株式数は当該信託が保有する株式を考慮して計算・記載しております。（注２）当社は2026年４月１日付で普通株式１株につき３株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して期末発行済株式数（自己株式を含む）、期末自己株式数及び期中平均株式数（中間期）を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.