Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 5, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: KH Neochem Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4189
URL: https://www.khneochem.co.jp/en/
Representative: Michio Takahashi, Representative Director, President & Chief Executive Officer
Inquiries: Taro Hasuo, Board Director, Senior Corporate Officer & Chief Financial Officer
Telephone: +81-3-3510-3550

Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Yen amounts are rounded to the nearest millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	83,608	(3.4)	10,398	22.3	10,445	26.5	7,296	29.7
September 30, 2025	86,588	(0.2)	8,505	16.2	8,259	15.0	5,627	14.3

Note: Comprehensive income For the nine months ended September 30, 2026: ¥8,260 million [35.4%]
For the nine months ended September 30, 2025: ¥6,101 million [17.2%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	208.36	—
September 30, 2025	156.27	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	133,266	77,080	55.6
December 31, 2025	130,102	72,630	53.6

Reference: Equity As of September 30, 2026: ¥74,074 million
As of December 31, 2025: ¥69,676 million

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	—	52.50	—	52.50	105.00
Fiscal year ending December 31, 2026	—	55.00	—		
Fiscal year ending December 31, 2026 (Forecast)				75.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecasts of Consolidated Financial Results for the Year Ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	114,000	(1.0)	13,500	20.0	12,600	16.7	8,700	11.5	248.45

Note: Revisions to the forecast of consolidated financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: None
Excluded: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes (Calculation of income tax expenses)

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury stock)

As of September 30, 2026	37,149,400 shares
As of December 31, 2025	37,149,400 shares

(ii) Number of treasury stock at the end of the period

As of September 30, 2026	2,131,484 shares
As of December 31, 2025	2,140,784 shares

(Note) Total number of treasury stock at the end of the period includes the number of the Company's shares held by the Company's Board Benefit Trust (BBT) (September 30, 2026: 138,000 shares, December 31, 2025: 147,300 shares).

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	35,016,713 shares
Nine months ended September 30, 2025	36,004,713 shares

(Note) The number of treasury stock deducted in the calculation of average number of shares during the period includes the number of the Company's shares held by the Company's Board Benefit Trust (BBT) (Nine months ended September 30, 2026: 139,203 shares, Nine months ended September 30, 2025: 139,812 shares).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
Earnings forecasts and other forward-looking statements included in this document are based on the information currently available to the Company and certain assumptions deemed reasonable, and the Company makes no commitments regarding their achievability. Actual business results may differ materially from the forecast due to a variety of factors.

* How to obtain the financial results briefing materials
The Company is scheduled to hold a web conference for institutional investors and securities analysts on November 5, 2026. The materials for the web conference will be posted on the Company's website on the same day. The presentation video, the presentation script, and a summary of the Q&A session will be posted on the Company's website as soon as practicable after the web conference.
https://www.khneochem.co.jp/en/ir/document/earning-releases/