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November 4, 2026

Consolidated Financial Summary for the First Six Months of the Fiscal Year Ending March 31, 2027 (Under Japanese GAAP)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: Tokyo Stock Exchange)
Code Number: 4559 (URL: https://www.zeria.co.jp/english/)
Representative: Mitsuhiro Ibe, Representative Director, President & COO
Person in charge of reference: Koichi Tamura, Director, Public Relations Division TEL (03) 3661-1039
Scheduled date to submit the Semi-annual Securities Report: November 6, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary documents to the financial results: Yes
Holding of financial results presentation: Yes (for analysts, institutional investors and the press)

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2026 through September 30, 2026)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	45,461	13.8	5,646	55.1	5,191	95.4	3,959	127.8
September 30, 2025	39,960	(5.8)	3,641	(43.6)	2,656	(66.6)	1,737	(71.3)

Note: Comprehensive income: For the six months ended September 30, 2026: 3,813 million yen [24.1%]
For the six months ended September 30, 2025: 3,073 million yen [(68.3)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	89.82	–
September 30, 2025	39.42	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
September 30, 2026	178,816	111,314	62.1
March 31, 2026	179,697	108,604	60.3

Reference: Equity: As of September 30, 2026: 111,083 million yen As of March 31, 2026: 108,396 million yen

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	24.00	–	25.00	49.00
Year ending March 31, 2027	–	25.00			
Year ending March 31, 2027 (Forecast)			–	26.00	51.00

Note: Revision of the forecast of dividends most recently announced: Yes
Regarding the revision to the dividend forecast, please refer to the “Notice Regarding Revision to Year-End Dividend Forecast (Increase)” announced today, November 4, 2026.

3. Consolidated Financial Forecast for Fiscal Year Ending March 31, 2027 (April 1, 2026 through March 31, 2027)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	95,000	6.6	13,000	5.1	13,000	17.7	10,000	18.3	226.86

Note: Revision of the financial forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: Yes
4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common shares)
1) Number of shares issued as of the end of the term (including treasury shares):
As of September 30, 2026: 50,119,190 shares As of March 31, 2026: 50,119,190 shares
2) Number of shares of treasury shares as of the end of the term:
As of September 30, 2026: 6,039,802 shares As of March 31, 2026: 6,039,792 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
For the six months ended September 30, 2026: 44,079,397 shares
For the six months ended September 30, 2025: 44,079,485 shares

* Semi-annual financial summary is exempt from review conducted by certified public accountants or an audit corporation.

* Cautionary Statement with Respect to Appropriate Use of Financial Forecast and Other Special Matters

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.