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November 5, 2026

# Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: EDION Corporation
Listing: Tokyo Stock Exchange
Securities code: 2730
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Six months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| September 30, 2026 | 416,367 | 8.0 | 23,848 | 73.0 | 24,341 | 69.6 | 16,253 | 74.1 |
| September 30, 2025 | 385,668 | 1.4 | 13,787 | (4.9) | 14,353 | (4.5) | 9,336 | (6.9) |

Note: Comprehensive income For the six months ended September 30, 2026: ¥17,411 million [78.9%]
For the six months ended September 30, 2025: ¥9,731 million [(4.0)%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Six months ended | Yen | Yen |
| September 30, 2026 | 153.67 | - |
| September 30, 2025 | 88.54 | 88.09 |

### (2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| September 30, 2026 | 430,611 | 249,953 | 57.9 | 2,356.02 |
| March 31, 2026 | 433,550 | 234,957 | 54.1 | 2,217.06 |

Reference: Equity
As of September 30, 2026: ¥249,339 million
As of March 31, 2026: ¥234,431 million

## 2. Cash dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 23.00 | - | 25.00 | 48.00 |
| Fiscal year ending March 31, 2027 | - | 30.00 | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | | | 35.00 | 65.00 |

Note: Revisions to the forecast of cash dividends most recently announced: Yes

## 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Fiscal year ending March 31, 2027 | 832,300 | 4.9 | 36,000 | 39.6 | 36,650 | 37.6 | 22,500 | 45.6 | 212.73 |

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (PTN Corporation)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of September 30, 2026 | 112,005,636 shares |
| As of March 31, 2026 | 112,005,636 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of September 30, 2026 | 6,174,567 shares |
| As of March 31, 2026 | 6,265,922 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Six months ended September 30, 2026 | 105,765,706 shares |
| Six months ended September 30, 2025 | 105,450,868 shares |

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

## Semi-annual consolidated balance sheet

(Millions of yen)

| | As of March 31, 2026 | As of September 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 8,958 | 8,981 |
| Electronically recorded monetary claims - operating | 0 | - |
| Accounts receivable - trade | 43,573 | 36,240 |
| Merchandise and finished goods | 116,122 | 122,520 |
| Other | 20,617 | 15,590 |
| Allowance for doubtful accounts | (110) | (104) |
| Total current assets | 189,162 | 183,228 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 59,852 | 61,317 |
| Tools, furniture and fixtures, net | 5,065 | 5,829 |
| Land | 100,924 | 100,719 |
| Leased assets, net | 2,568 | 2,327 |
| Construction in progress | 3,864 | 1,952 |
| Other, net | 871 | 1,003 |
| Total property, plant and equipment | 173,147 | 173,150 |
| Intangible assets | | |
| Goodwill | 2,184 | 1,995 |
| Other | 8,980 | 9,245 |
| Total intangible assets | 11,164 | 11,240 |
| Investments and other assets | | |
| Investment securities | 6,574 | 8,267 |
| Guarantee deposits | 27,613 | 27,842 |
| Retirement benefit asset | 1,119 | 1,271 |
| Deferred tax assets | 17,847 | 17,642 |
| Other | 7,286 | 8,260 |
| Allowance for doubtful accounts | (364) | (292) |
| Total investments and other assets | 60,075 | 62,992 |
| Total non-current assets | 244,387 | 247,383 |
| Total assets | 433,550 | 430,611 |

(Millions of yen)

| | As of March 31, 2026 | As of September 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Accounts payable - trade | 39,264 | 41,001 |
| Short-term borrowings | 13,199 | 1,014 |
| Current portion of long-term borrowings | 9,923 | 3,808 |
| Lease liabilities | 841 | 847 |
| Income taxes payable | 4,631 | 8,957 |
| Accrued consumption taxes | 3,210 | 2,625 |
| Provision for bonuses | 6,378 | 7,367 |
| Contract liabilities | 36,899 | 34,093 |
| Other | 14,185 | 13,003 |
| Total current liabilities | 128,534 | 112,719 |
| Non-current liabilities | | |
| Long-term borrowings | 44,209 | 42,431 |
| Lease liabilities | 2,149 | 1,879 |
| Deferred tax liabilities | 186 | 157 |
| Deferred tax liabilities for land revaluation | 1,614 | 1,601 |
| Retirement benefit liability | 4,188 | 4,255 |
| Asset retirement obligations | 12,415 | 12,551 |
| Other | 5,292 | 5,061 |
| Total non-current liabilities | 70,058 | 67,938 |
| Total liabilities | 198,593 | 180,658 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 11,940 | 11,940 |
| Capital surplus | 83,612 | 83,702 |
| Retained earnings | 149,087 | 162,725 |
| Treasury shares | (9,522) | (9,383) |
| Total shareholders' equity | 235,117 | 248,984 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 1,947 | 3,107 |
| Revaluation reserve for land | (4,454) | (4,483) |
| Remeasurements of defined benefit plans | 1,820 | 1,731 |
| Total accumulated other comprehensive income | (686) | 355 |
| Non-controlling interests | 525 | 613 |
| Total net assets | 234,957 | 249,953 |
| Total liabilities and net assets | 433,550 | 430,611 |

## Semi-annual consolidated statement of income

(Millions of yen)

| | Six months ended September 30, 2025 | Six months ended September 30, 2026 |
|---|---|---|
| Net sales | 385,668 | 416,367 |
| Cost of sales | 270,380 | 288,954 |
| Gross profit | 115,287 | 127,412 |
| Selling, general and administrative expenses | 101,500 | 103,564 |
| Operating profit | 13,787 | 23,848 |
| Non-operating income | | |
| Interest and dividend income | 80 | 109 |
| Commission income | 327 | 17 |
| Administrative service fee income | 190 | 211 |
| Gain on sale of goods | 28 | 222 |
| Other | 425 | 394 |
| Total non-operating income | 1,052 | 956 |
| Non-operating expenses | | |
| Interest expenses | 301 | 324 |
| Commission expenses | 46 | 59 |
| Other | 138 | 79 |
| Total non-operating expenses | 486 | 463 |
| Ordinary profit | 14,353 | 24,341 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 8 | 44 |
| Compensation income | 213 | - |
| Gain on reversal of asset retirement obligations | - | 54 |
| Total extraordinary income | 222 | 98 |
| Extraordinary losses | | |
| Impairment losses | - | 29 |
| Loss on sale of non-current assets | 0 | 0 |
| Loss on retirement of non-current assets | 398 | 236 |
| Other | 117 | 72 |
| Total extraordinary losses | 515 | 338 |
| Profit before income taxes | 14,060 | 24,100 |
| Income taxes - current | 4,054 | 8,091 |
| Income taxes - deferred | 614 | (331) |
| Total income taxes | 4,669 | 7,760 |
| Profit | 9,391 | 16,340 |
| Profit attributable to non-controlling interests | 54 | 87 |
| Profit attributable to owners of parent | 9,336 | 16,253 |

## Semi-annual consolidated statement of comprehensive income

(Millions of yen)

| | Six months ended September 30, 2025 | Six months ended September 30, 2026 |
|---|---|---|
| Profit | 9,391 | 16,340 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 315 | 1,160 |
| Remeasurements of defined benefit plans, net of tax | 24 | (89) |
| Total other comprehensive income | 340 | 1,070 |
| Comprehensive income | 9,731 | 17,411 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 9,676 | 17,324 |
| Comprehensive income attributable to non-controlling interests | 54 | 87 |

## Semi-annual consolidated statement of cash flows

(Millions of yen)

| | Six months ended September 30, 2025 | Six months ended September 30, 2026 |
|---|---|---|
| Cash flows from operating activities | | |
| Profit before income taxes | 14,060 | 24,100 |
| Depreciation | 5,586 | 5,282 |
| Amortization of goodwill | 221 | 189 |
| Impairment losses | - | 29 |
| Increase (decrease) in allowance for doubtful accounts | 1 | (78) |
| Increase (decrease) in provision for bonuses | 69 | 988 |
| Increase (decrease) in retirement benefit liability | 341 | 66 |
| Interest and dividend income | (80) | (109) |
| Interest expenses | 301 | 324 |
| Loss on retirement of non-current assets | 398 | 236 |
| Decrease (increase) in trade receivables | 8,659 | 7,334 |
| Decrease (increase) in accounts receivable - other | 3,889 | 5,939 |
| Decrease (increase) in inventories | 234 | (6,495) |
| Increase (decrease) in trade payables | (2,197) | 1,736 |
| Increase (decrease) in contract liabilities | (2,303) | (2,805) |
| Other, net | (3,285) | (1,508) |
| Subtotal | 25,897 | 35,230 |
| Interest and dividends received | 59 | 81 |
| Interest paid | (300) | (325) |
| Subsidies received | 8 | 20 |
| Income taxes refund | 147 | 217 |
| Income taxes paid | (5,373) | (3,919) |
| Net cash provided by (used in) operating activities | 20,438 | 31,305 |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (4,575) | (5,222) |
| Proceeds from sale of property, plant and equipment | 35 | 293 |
| Purchase of intangible assets | (973) | (1,391) |
| Payments of guarantee deposits | (854) | (547) |
| Other, net | (984) | (1,437) |
| Net cash provided by (used in) investing activities | (7,353) | (8,304) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | (6,000) | (12,184) |
| Repayments of long-term borrowings | (2,016) | (7,879) |
| Purchase of treasury shares | (2,857) | (1) |
| Decrease (Increase) in deposit paid for purchase of treasury shares | 840 | - |
| Dividends paid | (2,330) | (2,460) |
| Other, net | (497) | (445) |
| Net cash provided by (used in) financing activities | (12,860) | (22,972) |
| Effect of exchange rate change on cash and cash equivalents | 0 | (5) |
| Net increase (decrease) in cash and cash equivalents | 225 | 23 |
| Cash and cash equivalents at beginning of period | 8,834 | 8,958 |
| Cash and cash equivalents at end of period | 9,060 | 8,981 |

(Notes on segment information, etc.)

Segment Information

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025) and from April 1, 2026 to September 30, 2026

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.