Translation

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November 5, 2026

Company name: NOMURA Co., Ltd.
Representative: Kiyotaka Okumoto,
Representative Director, President and CEO
(Securities code: 9716; TSE Prime Market)
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Director, Managing Executive Officer
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Notice Concerning Secondary Offering of Shares

NOMURA Co., Ltd. (the "Company") hereby announces that a resolution was adopted by the Board of Directors of the Company, held on November 5, 2026 in relation to a secondary offering of shares of common stock of the Company as described below.

1. Secondary Offering of Shares

(1) Class and number of shares to be offered:	2,753,800 shares of common stock of the Company
(2) Selling shareholder:	Sumitomo Mitsui Banking Corporation
(3) Selling price:	Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc., of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of the common stock of the Company on the Tokyo Stock Exchange Inc. on a certain date between Monday, November 16, 2026 and Wednesday, November 18, 2026 (the "Pricing Date") (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor between 0.90 and 1.00 (with any fraction less than one yen being rounded down to the nearest whole yen), and by taking into account market demand and other conditions.)
(4) Method of secondary offering:	The secondary offering of shares will be offered by way of Purchase and Underwriting of the aggregate number of shares by the underwriter (the "Underwriter"). As commission to the Underwriter, the aggregate amount of the difference between the selling price and the subscription price (equivalent to the purchase price per share paid to the selling shareholder by the Underwriter) shall be paid.
(5) Share delivery date:	The delivery date shall be a day during the period from Thursday, November 19, 2026 to Tuesday, November 24, 2026, which is the third business day immediately following the Pricing Date.

(6) The selling price and any other matters necessary for the Secondary Offering of Shares will be approved at the discretion of, Kiyotaka Okumoto, Representative Director, President and CEO of the Company.

Disclaimer: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.