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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under IFRS)

Company name: TECHMATRIX CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3762
URL: https://www.techmatrix.co.jp/
Representative: Takaharu Yai, President and CEO
Inquiries: Masahiro Sawaguchi, Division Manager of Corporate Headquarters
Telephone: +81-3(4405)7802
Scheduled date to file semi-annual securities report: November 16, 2026
Scheduled date to commence dividend payments: December 9, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	38,999	16.8	3,507	10.5	3,569	11.5	2,418	8.2	2,373	12.7	2,299	(4.6)
September 30, 2025	33,377	8.2	3,174	5.0	3,201	15.6	2,235	22.5	2,104	23.2	2,409	29.7

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	59.14	58.95
September 30, 2025	52.40	52.24

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
September 30, 2026	128,060	32,909	26,335	20.6
March 31, 2026	121,531	32,680	26,327	21.7

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	21.00	-	31.00	52.00
Fiscal year ending March 31, 2027	-	24.00			
Fiscal year ending March 31, 2027 (Forecast)			-	32.00	56.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027(from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	81,800	14.0	8,200	5.7	8,280	5.3	5,380	3.9	135.24

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies (Medmain Inc.)

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	44,518,400 shares
As of March 31, 2026	44,518,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	4,736,877 shares
As of March 31, 2026	4,333,252 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	40,124,027 shares
Six months ended September 30, 2025	40,171,195 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.