# Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

October 30, 2026

Company name: YUKI GOSEI KOGYO CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 4531
URL: https://www.yuki-gosei.co.jp/
Representative: Seiichiro Matsumoto, President
Contact: Hiromi Ishikawa, Director & Senior Executive Officer
Phone: +81-3-3664-3980
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on financial results: No
Schedule of financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

## 1. Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---|---|---|---|---|---|---|---|---|
| Six months ended | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| September 30, 2026 | 8,739 | 11.7 | (23) | - | (48) | - | 331 | 101.0 |
| September 30, 2025 | 7,821 | 8.7 | 262 | (45.8) | 227 | (48.1) | 165 | (55.0) |

| | Net income per share | Diluted net income per share |
|---|---|---|
| Six months ended | Yen | Yen |
| September 30, 2026 | 15.34 | - |
| September 30, 2025 | 7.65 | - |

(2) Non-Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|---|---|---|---|
| | Million yen | Million yen | % |
| As of September 30, 2026 | 25,001 | 13,368 | 53.5 |
| As of March 31, 2026 | 25,730 | 13,487 | 52.4 |

(Reference) Equity: As of September 30, 2026: ¥13,368 million
As of March 31, 2026: ¥13,487 million

## 2. Dividends

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 0.00 | - | 10.00 | 10.00 |
| Fiscal year ending March 31, 2027 | - | 0.00 | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | | - | 10.00 | 10.00 |

(Note) Revision to the forecast for dividends announced most recently: No

**3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)**

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 17,700 | 14.6 | 550 | 43.3 | 500 | 64.8 | 600 | 91.5 | 27.76 |

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Accounting policies adopted specially for the preparation of semi-annual non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(3) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2026: 21,974,000 shares
March 31, 2026: 21,974,000 shares

2) Total number of treasury shares at the end of the period:
September 30, 2026: 308,279 shares
March 31, 2026: 360,354 shares

3) Average number of shares during the period:
Six months ended September 30, 2026: 21,626,159 shares
Six months ended September 30, 2025: 21,561,294 shares

* These non-consolidated financial results are outside the scope of interim review procedures conducted by a certified public accountant or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 4 of the attachment of this document Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 (available in Japanese only).