Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Based on Japanese GAAP)

October 30, 2026

Company name: TAKEBISHI CORPORATION
Stock exchange listing: Tokyo
Stock code: 7510 URL: https://www.takebishi.co.jp
Representative: Representative Director & President Hiroshi Okagaki
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Scheduled date to file Semi-annual Securities Report: November 10, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	63,503	21.6	3,199	62.0	3,356	53.0	2,247	49.3
Six months ended September 30, 2025	52,238	9.7	1,975	38.6	2,193	39.2	1,505	9.3

(Note) Comprehensive income: Six months ended September 30, 2026: ¥3,324 million [154.1%]
Six months ended September 30, 2025: ¥1,308 million [(18.3)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	140.16	—
Six months ended September 30, 2025	94.01	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	82,064	46,985	57.2
As of March 31, 2026	64,889	44,240	68.1

(Reference) Equity: As of September 30, 2026: ¥46,942 million
As of March 31, 2026: ¥44,204 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	—	33.00	—	39.00	72.00
Year ending March 31, 2027	—	50.00			
Year ending March 31, 2027 (Forecast)			—	45.00	95.00

(Notes) Revision from the most recently announced dividend forecast: No

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	127,000	15.6	5,300	29.8	5,500	23.5	3,620	22.4	225.75

(Note) Revision from the most recently announced financial results forecast: Yes

4. Notes

(1) Changes in significant subsidiaries during the six months ended September 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing interim consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	16,048,000 shares	As of March 31, 2026	16,028,000 shares

Number of treasury shares at the end of the period

As of September 30, 2026	1,010 shares	As of March 31, 2026	1,010 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	16,035,561 shares	Six months ended September 30, 2025	16,014,533 shares

Consolidated Financial Statements
Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	9,022	14,327
Notes and accounts receivable - trade, and contract assets	25,177	30,017
Electronically recorded monetary claims - operating	3,847	5,670
Securities	700	722
Merchandise	9,103	12,369
Work in process	101	97
Other	1,717	2,499
Allowance for doubtful accounts	(86)	(97)
Total current assets	49,583	65,605
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,824	2,641
Land	2,106	2,106
Construction in progress	590	—
Other, net	224	218
Total property, plant and equipment	4,745	4,966
Intangible assets		
Software	30	23
Software in progress	524	573
Goodwill	384	263
Customer-related intangible assets	355	276
Other	20	20
Total intangible assets	1,314	1,156
Investments and other assets		
Investment securities	7,746	8,861
Deferred tax assets	157	147
Retirement benefit asset	484	479
Other	898	886
Allowance for doubtful accounts	(40)	(40)
Total investments and other assets	9,245	10,335
Total non-current assets	15,306	16,458
Total assets	64,889	82,064

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,922	20,583
Electronically recorded obligations - operating	1,867	1,473
Short-term borrowings	1,365	5,815
Current portion of long-term borrowings	100	—
Accounts payable - other	1,512	1,003
Income taxes payable	831	1,273
Provision for bonuses	1,186	1,112
Provision for bonuses for directors (and other officers)	—	131
Other	806	1,222
Total current liabilities	18,591	32,615
Non-current liabilities		
Long-term borrowings	—	100
Long-term accounts payable - other	27	27
Deferred tax liabilities	1,568	1,899
Deferred tax liabilities for land revaluation	5	5
Provision for retirement benefits for directors (and other officers)	39	43
Retirement benefit liability	292	294
Asset retirement obligations	26	27
Other	96	64
Total non-current liabilities	2,057	2,463
Total liabilities	20,649	35,078
Net assets		
Shareholders' equity		
Share capital	3,448	3,471
Capital surplus	4,122	4,145
Retained earnings	30,769	32,392
Treasury shares	(0)	(0)
Total shareholders' equity	38,340	40,008
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,906	4,675
Revaluation reserve for land	(1,140)	(1,140)
Foreign currency translation adjustment	2,765	3,091
Remeasurements of defined benefit plans	333	307
Total accumulated other comprehensive income	5,864	6,933
Non-controlling interests	35	43
Total net assets	44,240	46,985
Total liabilities and net assets	64,889	82,064

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	52,238	63,503
Cost of sales	44,676	54,160
Gross profit	7,562	9,342
Selling, general and administrative expenses	5,586	6,142
Operating profit	1,975	3,199
Non-operating income		
Interest income	25	23
Dividend income	107	114
Purchase discounts	26	22
Rental income	28	28
Other	48	28
Total non-operating income	237	217
Non-operating expenses		
Interest expenses	6	9
Rental costs	11	9
Foreign exchange losses	—	35
Other	1	6
Total non-operating expenses	19	60
Ordinary profit	2,193	3,356
Extraordinary income		
Gain on sale of investment securities	—	8
Total extraordinary income	—	8
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	2,192	3,364
Income taxes - current	688	1,111
Income taxes - deferred	(6)	(1)
Total income taxes	681	1,109
Profit	1,511	2,255
Profit attributable to non-controlling interests	5	7
Profit attributable to owners of parent	1,505	2,247

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,511	2,255
Other comprehensive income		
Valuation difference on available-for-sale securities	654	768
Foreign currency translation adjustment	(838)	325
Remeasurements of defined benefit plans, net of tax	(19)	(25)
Total other comprehensive income	(203)	1,069
Comprehensive income	1,308	3,324
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,300	3,310
Comprehensive income attributable to non-controlling interests	7	13