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Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]



October 30, 2026

Company name: DAIREI CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 2883

URL: <https://www.dai-rei.co.jp/>

Representative: Hiroaki Takatsuki, Representative Director, President and CEO

Contact: Takeo Kurokawa, Director, Senior Managing Officer, General Manager of Administration Division

Phone: +81-3-3536-1551

Scheduled date of filing semi-annual securities report: November 10, 2026

Scheduled date of commencing dividend payments: —

Availability of supplementary briefing material on financial results: No

Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2026	12,460	1.4	139	(47.4)	126	(54.1)	85	(55.8)
September 30, 2025	12,288	(5.5)	266	(36.7)	275	(30.6)	192	(23.5)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	14.55	—
September 30, 2025	32.73	—

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2026	11,676	8,539	73.1
As of March 31, 2026	11,313	8,823	78.0

(Reference) Equity: As of September 30, 2026: ¥8,539 million

As of March 31, 2026: ¥8,823 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	—	—	60.00	60.00
Fiscal year ending March 31, 2027	—	—			
Fiscal year ending March 31, 2027 (Forecast)			—	60.00	60.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	25,200	0.6	780	18.1	780	12.5	525	8.8	89.61

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Accounting policies adopted specially for the preparation of semi-annual non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

As of September 30, 2026: 6,008,300 shares

As of March 31, 2026: 6,008,300 shares

2) Total number of treasury shares at the end of the period:

As of September 30, 2026: 149,527 shares

As of March 31, 2026: 149,527 shares

3) Average number of shares during the period:

Six months ended September 30, 2026: 5,858,773 shares

Six months ended September 30, 2025: 5,893,176 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation regarding the appropriate use of financial results forecast and other special notes

The forward-looking statements contained in this material, including the financial results forecast, are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual business results may differ substantially due to a number of factors.