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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: ALBIS Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7475
URL: https://www.albis.co.jp
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Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	49,899	(0.7)	684	(4.7)	814	(17.7)	532	(7.7)
September 30, 2025	50,229	3.9	718	(10.5)	989	(6.8)	576	(15.5)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,067 million [34.8%]
For the six months ended September 30, 2025: ¥ 791 million [27.6%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	63.74	-
September 30, 2025	68.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	58,025	33,768	58.2	4,039.69
March 31, 2026	58,548	32,984	56.3	3,947.71

Reference: Equity
As of September 30, 2026: ¥ 33,768 million
As of March 31, 2026: ¥ 32,984 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	35.00	70.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)			-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	102,147	1.2	1,970	(8.6)	2,207	(8.7)	1,167	(11.9)	139.67

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	9,255,926 shares
As of March 31, 2026	9,255,926 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	896,831 shares
As of March 31, 2026	900,617 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	8,357,202 shares
Six months ended September 30, 2025	8,444,676 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,519	7,772
Accounts receivable - trade	2,567	2,828
Merchandise	2,763	2,780
Raw materials and supplies	308	303
Other	2,451	2,215
Allowance for doubtful accounts	(137)	(143)
Total current assets	16,472	15,757
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,227	19,552
Land	12,181	12,181
Other, net	3,342	3,468
Total property, plant and equipment	35,751	35,202
Intangible assets		
Other	946	985
Total intangible assets	946	985
Investments and other assets		
Investment securities	1,810	2,590
Leasehold and guarantee deposits	3,329	3,291
Other	393	349
Allowance for doubtful accounts	(155)	(152)
Total investments and other assets	5,377	6,079
Total non-current assets	42,076	42,267
Total assets	58,548	58,025
Liabilities		
Current liabilities		
Accounts payable - trade	5,689	5,477
Current portion of long-term borrowings	3,248	3,201
Income taxes payable	375	346
Provision for bonuses	641	581
Other	4,517	4,105
Total current liabilities	14,472	13,712
Non-current liabilities		
Long-term borrowings	8,390	7,765
Leasehold and guarantee deposits received	724	692
Asset retirement obligations	895	899
Other	1,080	1,186
Total non-current liabilities	11,091	10,544
Total liabilities	25,564	24,257

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	4,908	4,908
Capital surplus	5,634	5,634
Retained earnings	23,946	24,186
Treasury shares	(2,333)	(2,323)
Total shareholders' equity	32,155	32,405
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	828	1,362
Total accumulated other comprehensive income	828	1,362
Total net assets	32,984	33,768
Total liabilities and net assets	58,548	58,025

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	49,698	49,319
Cost of sales	34,566	34,638
Gross profit	15,132	14,681
Real estate lease revenue	530	579
Operating gross profit	15,662	15,260
Selling, general and administrative expenses	14,944	14,575
Operating profit	718	684
Non-operating income		
Interest income	17	18
Dividend income	10	23
Commission income	23	23
Sales promotion premium fee	115	-
Rental income from buildings	29	33
Sponsorship money income	22	18
Amount of reputation case of the temporary transfer employee salary	23	25
Other	105	78
Total non-operating income	347	221
Non-operating expenses		
Interest expenses	47	65
Seconded salary	25	24
Other	4	0
Total non-operating expenses	76	91
Ordinary profit	989	814
Extraordinary income		
Gain on sale of investment securities	8	-
Total extraordinary income	8	-
Extraordinary losses		
Loss on retirement of non-current assets	106	-
Total extraordinary losses	106	-
Profit before income taxes	892	814
Income taxes - current	354	255
Income taxes - deferred	(39)	26
Total income taxes	315	282
Profit	576	532
Profit attributable to owners of parent	576	532

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	576	532
Other comprehensive income		
Valuation difference on available-for-sale securities	214	534
Total other comprehensive income	214	534
Comprehensive income	791	1,067
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	791	1,067
Comprehensive income attributable to non-controlling interests	-	-

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	892	814
Depreciation	1,289	1,287
Increase (decrease) in allowance for doubtful accounts	3	2
Increase (decrease) in provision for bonuses	9	(60)
Increase (decrease) in provision for bonuses for directors (and other officers)	(16)	(16)
Interest and dividend income	(28)	(41)
Interest expenses	47	65
Loss on retirement of property, plant and equipment	4	0
Loss (gain) on sale of investment securities	(8)	-
Decrease (increase) in trade receivables	253	(261)
Decrease (increase) in inventories	(119)	(11)
Increase (decrease) in accounts payable-trade	(425)	(402)
Increase (decrease) in accrued consumption taxes	(125)	402
Other, net	318	(316)
Subtotal	2,094	1,462
Interest and dividends received	21	35
Interest paid	(49)	(65)
Income taxes paid	(370)	(278)
Net cash provided by (used in) operating activities	1,696	1,154
Cash flows from investing activities		
Purchase of investment securities	(104)	-
Proceeds from sale of investment securities	12	-
Purchase of property, plant and equipment	(3,022)	(671)
Proceeds from sale of property, plant and equipment	21	-
Purchase of intangible assets	(21)	(82)
Payments of leasehold and guarantee deposits	(8)	(2)
Proceeds from refund of leasehold and guarantee deposits	67	63
Net decrease (increase) in short-term loans receivable	(47)	4
Other, net	91	(37)
Net cash provided by (used in) investing activities	(3,011)	(726)
Cash flows from financing activities		
Proceeds from long-term borrowings	5,000	1,000
Repayments of long-term borrowings	(1,388)	(1,671)
Dividends paid	(300)	(292)
Repayments of lease liabilities	(248)	(210)
Purchase of treasury shares	(670)	-
Net cash provided by (used in) financing activities	2,392	(1,174)
Net increase (decrease) in cash and cash equivalents	1,077	(746)
Cash and cash equivalents at beginning of period	6,218	8,519
Cash and cash equivalents at end of period	7,295	7,772