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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SUN-WA TECHNOS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 8137
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	88,997	28.3	3,211	119.2	3,231	82.7	2,217	83.7
September 30, 2025	69,380	(0.1)	1,464	(11.2)	1,768	5.2	1,207	(5.1)

Note: Comprehensive income For the six months ended September 30, 2026: ¥4,552 million [-%]
For the six months ended September 30, 2025: ¥46 million [(97.9)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	142.22	-
September 30, 2025	79.42	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	108,689	56,981	52.2
March 31, 2026	101,386	53,124	52.1

Reference: Equity
As of September 30, 2026: ¥56,721 million
As of March 31, 2026: ¥52,856 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	62.00	122.00
Fiscal year ending March 31, 2027	-	70.00			
Fiscal year ending March 31, 2027 (Forecast)				70.00	140.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	190,000	28.1	7,640	88.2	7,900	65.4	5,500	68.4	352.75

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	16,044,000 shares
As of March 31, 2026	16,044,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	415,961 shares
As of March 31, 2026	488,901 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	15,591,579 shares
Six months ended September 30, 2025	15,202,536 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results and contents of the financial results briefing)

Supplementary materials for the announcement of financial results will be disclosed on TDnet on the same day and will be posted on the Company's website.

In addition, the Company plans to hold a briefing for analysts on Tuesday, November 24, 2026. The financial results briefing materials to be distributed at this briefing will be posted on the Company's website after the meeting.

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	24,591	20,714
Notes and accounts receivable - trade, and contract assets	38,018	40,979
Electronically recorded monetary claims - operating	8,182	10,954
Merchandise	12,636	15,047
Work in process	39	25
Other	5,373	5,661
Allowance for doubtful accounts	(138)	(159)
Total current assets	88,703	93,222
Non-current assets		
Property, plant and equipment	2,306	2,870
Intangible assets		
Goodwill	582	517
Other	140	115
Total intangible assets	722	632
Investments and other assets		
Investment securities	7,990	10,347
Other	1,832	1,793
Allowance for doubtful accounts	(169)	(176)
Total investments and other assets	9,652	11,964
Total non-current assets	12,682	15,467
Total assets	101,386	108,689

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	24,872	22,953
Electronically recorded obligations - operating	8,998	10,694
Short-term borrowings	4,751	5,321
Income taxes payable	796	1,021
Provisions	-	62
Other	3,788	4,951
Total current liabilities	43,207	45,005
Non-current liabilities		
Long-term borrowings	3,000	4,000
Deferred tax liabilities	1,197	1,830
Long-term accounts payable - other	51	51
Provision for retirement benefits for directors (and other officers)	64	68
Retirement benefit liability	309	326
Other	431	425
Total non-current liabilities	5,054	6,702
Total liabilities	48,262	51,708
Net assets		
Shareholders' equity		
Share capital	3,727	3,727
Capital surplus	3,924	4,063
Retained earnings	37,204	38,457
Treasury shares	(880)	(749)
Total shareholders' equity	43,975	45,498
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,040	5,432
Foreign currency translation adjustment	4,839	5,790
Total accumulated other comprehensive income	8,880	11,222
Non-controlling interests	267	260
Total net assets	53,124	56,981
Total liabilities and net assets	101,386	108,689

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	69,380	88,997
Cost of sales	59,789	76,147
Gross profit	9,590	12,850
Selling, general and administrative expenses	8,125	9,639
Operating profit	1,464	3,211
Non-operating income		
Interest income	74	69
Dividend income	88	99
Purchase discounts	18	26
Rental income from buildings	74	78
Surrender value of insurance policies	84	-
Other	70	67
Total non-operating income	410	340
Non-operating expenses		
Interest expenses	73	90
Loss on sale of trade receivables	22	59
Foreign exchange losses	1	163
Other	7	7
Total non-operating expenses	106	320
Ordinary profit	1,768	3,231
Profit before income taxes	1,768	3,231
Income taxes	561	1,021
Profit	1,207	2,210
Loss attributable to non-controlling interests	-	(7)
Profit attributable to owners of parent	1,207	2,217

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,207	2,210
Other comprehensive income		
Valuation difference on available-for-sale securities	147	1,391
Foreign currency translation adjustment	(1,308)	950
Total other comprehensive income	(1,160)	2,342
Comprehensive income	46	4,552
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	46	4,559
Comprehensive income attributable to non-controlling interests	-	(7)

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,768	3,231
Depreciation	180	201
Amortization of goodwill	-	64
Increase (decrease) in allowance for doubtful accounts	20	27
Interest and dividend income	(162)	(169)
Loss (gain) on cancellation of insurance policies	(84)	-
Interest expenses	73	90
Foreign exchange losses (gains)	(16)	(20)
Decrease (increase) in trade receivables	1,568	(5,071)
Decrease (increase) in inventories	599	(2,124)
Increase (decrease) in trade payables	1,592	(881)
Decrease (increase) in other current assets	(1,425)	(62)
Increase (decrease) in other liabilities	60	1,059
Other, net	(253)	39
Subtotal	3,923	(3,615)
Interest and dividends received	141	147
Interest paid	(73)	(89)
Income taxes paid	(373)	(810)
Net cash provided by (used in) operating activities	3,618	(4,367)
Cash flows from investing activities		
Purchase of property, plant and equipment	(21)	(537)
Purchase of investment securities	(6)	(203)
Proceeds from cancellation of insurance funds	165	-
Other, net	(231)	(12)
Net cash provided by (used in) investing activities	(93)	(753)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(666)	584
Proceeds from long-term borrowings	-	1,000
Repayments of lease liabilities	(50)	(52)
Purchase of treasury shares	-	(0)
Dividends paid	(1,062)	(964)
Net cash provided by (used in) financing activities	(1,780)	568
Effect of exchange rate change on cash and cash equivalents	(690)	675
Net increase (decrease) in cash and cash equivalents	1,054	(3,877)
Cash and cash equivalents at beginning of period	22,869	24,089
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	361	-
Cash and cash equivalents at end of period	24,285	20,212

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	47,557	18,778	2,676	69,012	367	69,380	-	69,380
Transactions with other segments	6,138	3,048	346	9,533	11	9,544	(9,544)	-
Total	53,695	21,827	3,023	78,545	378	78,924	(9,544)	69,380
Segment Profit	962	425	14	1,403	20	1,423	41	1,464

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustments of ¥41 million include inter-segment transaction eliminations of ¥15 million and inventory adjustments of ¥25 million.

3. Segment profit is adjusted to operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

As a result of the acquisition of shares of Mtech Corporation in the previous interim consolidated accounting period and the inclusion of Mtech Corporation and its subsidiary Alex Engineering Co., Ltd. in the scope of consolidation, goodwill in the "Japan" segment increased by 647 million yen.

II. The Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Japan	Asia	Europe and the United States	Total				
Sales								
Revenues from external customers	62,012	23,574	2,977	88,565	432	88,997	-	88,997
Transactions with other segments	7,868	4,435	332	12,636	26	12,662	(12,662)	-
Total	69,881	28,010	3,309	101,201	458	101,660	(12,662)	88,997
Segment Profit	2,260	927	10	3,199	32	3,232	(20)	3,211

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes the business activities of domestic subsidiaries.

2. Segment profit adjustment of (20) million yen includes inter-segment transaction elimination of 18 million yen and inventory adjustment of (39) million yen.

3. Segment profit is adjusted to operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.