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Member of the Financial Accounting Standards Foundation

## Consolidated Financial Summary (for the six months ended September 30, 2026)

October 30, 2026

Company Name: Tokai Tokyo Financial Holdings, Inc.  
 Stock Listings: Tokyo Stock Exchange / Nagoya Stock Exchange  
 Stock Code: 8616  
 Representative: Hiroshi Kasugai, President and Representative Director  
 Contact: Masahiro Nagaoka, General Manager - Financial Planning Department  
 Telephone: +81-(0)3-3517-8391

URL: <https://www.tokaitokyo-fh.jp/>

Scheduled date to file semi-annual securities report: November 16, 2026  
 Scheduled date to commence dividend payments: November 24, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for financial analysts and institutional investors)

(Figures are rounded down to the nearest one million yen and those in parentheses are negative figures.)

### 1. Consolidated Financial Results for the Six Months Ended September 30, 2026

#### (1) Consolidated Results of Operation

(Figures in percentages denote the year-on-year change.)

|                    | Operating revenue |      | Net operating revenue |      | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |      |
|--------------------|-------------------|------|-----------------------|------|------------------|-------|-----------------|-------|-----------------------------------------|------|
| Six months ended   | million yen       | %    | million yen           | %    | million yen      | %     | million yen     | %     | million yen                             | %    |
| September 30, 2026 | 53,709            | 17.3 | 49,231                | 13.9 | 10,661           | 77.0  | 12,967          | 82.4  | 10,165                                  | 58.0 |
| September 30, 2025 | 45,775            | 4.5  | 43,216                | 2.1  | 6,022            | (7.4) | 7,108           | (3.4) | 6,436                                   | 28.6 |

(Note) Comprehensive income

Six-month period ended September 30, 2026: 13,076 million yen [77.0%]

Six-month period ended September 30, 2025: 7,387 million yen [59.5%]

|                    | Net income per share | Diluted net income per share |
|--------------------|----------------------|------------------------------|
| Six months ended   | yen                  | yen                          |
| September 30, 2026 | 40.04                | 39.77                        |
| September 30, 2025 | 25.62                | 25.54                        |

#### (2) Consolidated Financial Position

|                    | Total assets | Net assets  | Equity ratio | Net assets per share |
|--------------------|--------------|-------------|--------------|----------------------|
| As of              | million yen  | million yen | %            | yen                  |
| September 30, 2026 | 1,659,358    | 215,711     | 12.1         | 790.13               |
| March 31, 2026     | 1,526,284    | 209,529     | 12.8         | 770.74               |

(Reference) Shareholders' equity September 30, 2026: 200,919 million yen

March 31, 2026: 195,534 million yen

### 2. Dividends

| (Base date)                      | Dividend per share   |                       |                      |             |        |
|----------------------------------|----------------------|-----------------------|----------------------|-------------|--------|
|                                  | End of first quarter | End of second quarter | End of third quarter | End of year | Annual |
| Fiscal year                      | yen                  | yen                   | yen                  | yen         | yen    |
| Ended March 31, 2026             | —                    | 22.00                 | —                    | 28.00       | 50.00  |
| Ending March 31, 2027            | —                    | 25.00                 | —                    | —           | —      |
| Ending March 31, 2027 (Forecast) | —                    | —                     | —                    | —           | —      |

(Note) 1) Revision to the dividend forecast that has been disclosed lastly: None

2) Breakdown of the interim dividend for the fiscal year ended March 31, 2026 : Ordinary dividend 14 yen, commemorative dividend 8 yen.

Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 : Ordinary dividend 20 yen, commemorative dividend 8 yen.

3) Dividend forecast for the fiscal year ending March 31, 2027 has not been determined.

### 3. Forecast of Consolidated Operating Results for Fiscal 2026 (from April 1, 2026 to March 31, 2027)

The Group operates principally in the financial instruments business, and its operating results are likely to be affected by market fluctuations. Due to such nature of its business and consequential difficulty in predicting its performance, the Group does not disclose the forecast of operating results.

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

New : None

Exclusion : None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies in accordance with revision of accounting standards: None

2) Changes in accounting policies other than item 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatements: None

(4) Number of shares issued (common stock)

1) Total number of issued shares at the end of the period (including treasury shares)

|                           |                    |
|---------------------------|--------------------|
| As of September 30, 2026: | 260,582,115 shares |
| As of March 31, 2026:     | 260,582,115 shares |

2) Number of treasury shares at the end of the period

|                           |                  |
|---------------------------|------------------|
| As of September 30, 2026: | 6,294,793 shares |
| As of March 31, 2026:     | 6,886,116 shares |

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                      |                    |
|--------------------------------------|--------------------|
| Six months ended September 30, 2026: | 253,908,048 shares |
| Six months ended September 30, 2025: | 251,183,921 shares |

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Note to proper use of forecast of operating results and other special remarks

Dividends for the fiscal year ending March 31, 2027 have not been determined because it is difficult to forecast operating results, as described similarly in "3.Forecast of Consolidated Operating Results for Fiscal 2026."

\* How to view supplementary material on financial results

Supplementary material on financial results will be available on both Timely Disclosure network and our website on Friday, October 30, 2026.

# Consolidated Financial Statements

## (1) Consolidated Balance Sheets

(Unit: million yen)

|                                                                         | As of<br>March 31, 2026 | As of<br>September 30, 2026 |
|-------------------------------------------------------------------------|-------------------------|-----------------------------|
| <b>Assets</b>                                                           |                         |                             |
| <b>Current assets</b>                                                   |                         |                             |
| Cash and deposits                                                       | 93,542                  | 91,132                      |
| Cash segregated as deposits                                             | 135,924                 | 115,333                     |
| Cash segregated as deposits for customers                               | 129,369                 | 109,080                     |
| Cash segregated as deposits for others                                  | 6,555                   | 6,253                       |
| Trading products                                                        | 369,095                 | 480,759                     |
| Trading securities and other                                            | 354,337                 | 462,691                     |
| Derivatives                                                             | 14,758                  | 18,067                      |
| Trade date accrual                                                      | —                       | 11,181                      |
| Margin transaction assets                                               | 200,351                 | 159,818                     |
| Loans on margin transactions                                            | 88,781                  | 98,624                      |
| Cash collateral pledged for securities borrowing on margin transactions | 111,570                 | 61,193                      |
| Loans secured by securities                                             | 396,498                 | 467,561                     |
| Cash collateral pledged for securities borrowed                         | 105,864                 | 93,919                      |
| Loans on Gensaki transactions                                           | 290,634                 | 373,642                     |
| Advances paid                                                           | 1,238                   | 1,482                       |
| Short-term guarantee deposits                                           | 85,489                  | 69,896                      |
| Short-term loans receivable                                             | 135,095                 | 147,150                     |
| Accrued income                                                          | 5,742                   | 7,576                       |
| Other                                                                   | 11,803                  | 5,420                       |
| Allowance for doubtful accounts                                         | (196)                   | (215)                       |
| <b>Total current assets</b>                                             | <b>1,434,585</b>        | <b>1,557,097</b>            |
| <b>Non-current assets</b>                                               |                         |                             |
| Property, plant and equipment                                           | 10,287                  | 10,289                      |
| Intangible assets                                                       | 4,611                   | 4,303                       |
| Investments and other assets                                            | 76,799                  | 87,667                      |
| Investment securities                                                   | 59,768                  | 70,519                      |
| Long-term guarantee deposits                                            | 4,686                   | 4,806                       |
| Retirement benefit asset                                                | 11,463                  | 11,651                      |
| Other                                                                   | 1,203                   | 1,012                       |
| Allowance for doubtful accounts                                         | (322)                   | (322)                       |
| <b>Total non-current assets</b>                                         | <b>91,699</b>           | <b>102,260</b>              |
| <b>Total assets</b>                                                     | <b>1,526,284</b>        | <b>1,659,358</b>            |

(Unit: million yen)

|                                                                      | As of<br>March 31, 2026 | As of<br>September 30, 2026 |
|----------------------------------------------------------------------|-------------------------|-----------------------------|
| <b>Liabilities</b>                                                   |                         |                             |
| <b>Current liabilities</b>                                           |                         |                             |
| Trading products                                                     | 296,064                 | 396,761                     |
| Trading securities and other                                         | 270,706                 | 368,822                     |
| Derivatives                                                          | 25,357                  | 27,938                      |
| Trade date accrual                                                   | 106,936                 | —                           |
| Margin transaction liabilities                                       | 39,247                  | 32,119                      |
| Borrowings on margin transactions                                    | 36,891                  | 30,662                      |
| Cash received for securities lending on margin transactions          | 2,355                   | 1,456                       |
| Borrowings secured by securities                                     | 299,321                 | 335,789                     |
| Cash received on debt credit transaction of securities               | 136,071                 | 114,408                     |
| Borrowings on Gensaki transactions                                   | 163,250                 | 221,381                     |
| Deposits received                                                    | 129,038                 | 156,238                     |
| Guarantee deposits received                                          | 24,839                  | 26,753                      |
| Short-term borrowings                                                | 198,335                 | 261,890                     |
| Short-term bonds payable                                             | 11,290                  | 4,590                       |
| Current portion of bonds payable                                     | 4,777                   | 4,015                       |
| Income taxes payable                                                 | 4,994                   | 3,641                       |
| Provision for bonuses                                                | 3,678                   | 3,145                       |
| Provision for bonuses for directors (and other officers)             | 82                      | 40                          |
| Other                                                                | 10,167                  | 10,533                      |
| <b>Total current liabilities</b>                                     | <b>1,128,772</b>        | <b>1,235,519</b>            |
| <b>Non-current liabilities</b>                                       |                         |                             |
| Bonds payable                                                        | 20,500                  | 22,395                      |
| Long-term borrowings                                                 | 159,700                 | 176,200                     |
| Deferred tax liabilities                                             | 3,968                   | 5,645                       |
| Provision for retirement benefits for directors (and other officers) | 111                     | 82                          |
| Retirement benefit liability                                         | 110                     | 83                          |
| Other                                                                | 2,702                   | 2,830                       |
| <b>Total non-current liabilities</b>                                 | <b>187,092</b>          | <b>207,236</b>              |
| <b>Reserves under special laws</b>                                   |                         |                             |
| Reserve for financial instruments transaction liabilities            | 890                     | 890                         |
| <b>Total reserves under special laws</b>                             | <b>890</b>              | <b>890</b>                  |
| <b>Total liabilities</b>                                             | <b>1,316,755</b>        | <b>1,443,647</b>            |
| <b>Net assets</b>                                                    |                         |                             |
| <b>Shareholders' equity</b>                                          |                         |                             |
| Share capital                                                        | 36,296                  | 36,296                      |
| Capital surplus                                                      | 24,452                  | 24,468                      |
| Retained earnings                                                    | 127,322                 | 130,384                     |
| Treasury shares                                                      | (2,982)                 | (2,725)                     |
| <b>Total shareholders' equity</b>                                    | <b>185,089</b>          | <b>188,425</b>              |
| <b>Accumulated other comprehensive income</b>                        |                         |                             |
| Valuation difference on available-for-sale securities                | 4,805                   | 6,975                       |
| Foreign currency translation adjustment                              | 1,241                   | 1,360                       |
| Remeasurements of defined benefit plans                              | 4,397                   | 4,158                       |
| <b>Total accumulated other comprehensive income</b>                  | <b>10,445</b>           | <b>12,494</b>               |
| <b>Share acquisition rights</b>                                      | <b>239</b>              | <b>260</b>                  |
| <b>Non-controlling interests</b>                                     | <b>13,754</b>           | <b>14,531</b>               |
| <b>Total net assets</b>                                              | <b>209,529</b>          | <b>215,711</b>              |
| <b>Total liabilities and net assets</b>                              | <b>1,526,284</b>        | <b>1,659,358</b>            |

## (2) Consolidated Statements of Income and Comprehensive Income

## Consolidated Statements of Income

(Six months ended September 30)

|                                                                                                                        | (Unit: million yen)                    |                                        |
|------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
|                                                                                                                        | Six months ended<br>September 30, 2025 | Six months ended<br>September 30, 2026 |
| <b>Operating revenue</b>                                                                                               |                                        |                                        |
| Commission received                                                                                                    | 21,624                                 | 26,980                                 |
| Brokerage commission                                                                                                   | 8,510                                  | 12,945                                 |
| Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors | 576                                    | 1,128                                  |
| Fees for offering, secondary distribution and solicitation for selling and others for professional investors           | 3,509                                  | 4,979                                  |
| Other fees received                                                                                                    | 9,027                                  | 7,926                                  |
| Net trading income                                                                                                     | 18,993                                 | 18,424                                 |
| Financial revenue                                                                                                      | 5,157                                  | 8,304                                  |
| <b>Total operating revenue</b>                                                                                         | <b>45,775</b>                          | <b>53,709</b>                          |
| <b>Financial expenses</b>                                                                                              | <b>2,558</b>                           | <b>4,477</b>                           |
| <b>Net operating revenue</b>                                                                                           | <b>43,216</b>                          | <b>49,231</b>                          |
| <b>Selling, general and administrative expenses</b>                                                                    |                                        |                                        |
| Trading related expenses                                                                                               | 7,465                                  | 8,706                                  |
| Personnel expenses                                                                                                     | 17,225                                 | 17,632                                 |
| Real estate expenses                                                                                                   | 4,099                                  | 3,733                                  |
| Office expenses                                                                                                        | 4,362                                  | 4,823                                  |
| Depreciation                                                                                                           | 1,830                                  | 1,477                                  |
| Taxes and dues                                                                                                         | 888                                    | 1,056                                  |
| Provision of allowance for doubtful accounts                                                                           | 43                                     | 18                                     |
| Other                                                                                                                  | 1,279                                  | 1,121                                  |
| <b>Total selling, general and administrative expenses</b>                                                              | <b>37,194</b>                          | <b>38,570</b>                          |
| <b>Operating profit</b>                                                                                                | <b>6,022</b>                           | <b>10,661</b>                          |
| <b>Non-operating income</b>                                                                                            |                                        |                                        |
| Dividend income                                                                                                        | 265                                    | 230                                    |
| Share of profit of entities accounted for using equity method                                                          | 467                                    | 544                                    |
| Gain on investments in investment partnerships                                                                         | 651                                    | 1,334                                  |
| Gain on sale of investment securities                                                                                  | 31                                     | 320                                    |
| Other                                                                                                                  | 121                                    | 306                                    |
| <b>Total non-operating income</b>                                                                                      | <b>1,537</b>                           | <b>2,737</b>                           |
| <b>Non-operating expenses</b>                                                                                          |                                        |                                        |
| Loss on investments in investment partnerships                                                                         | 106                                    | 87                                     |
| Loss on valuation of investment securities                                                                             | 242                                    | 141                                    |
| Foreign exchange losses                                                                                                | 63                                     | 185                                    |
| Other                                                                                                                  | 38                                     | 17                                     |
| <b>Total non-operating expenses</b>                                                                                    | <b>450</b>                             | <b>430</b>                             |
| <b>Ordinary profit</b>                                                                                                 | <b>7,108</b>                           | <b>12,967</b>                          |

(Unit: million yen)

|                                                                        | Six months ended<br>September 30, 2025 | Six months ended<br>September 30, 2026 |
|------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
| <b>Extraordinary income</b>                                            |                                        |                                        |
| Gain on sale of investment securities                                  | 2,957                                  | —                                      |
| Gain on sale of business                                               | —                                      | 2,828                                  |
| <b>Total extraordinary income</b>                                      | <b>2,957</b>                           | <b>2,828</b>                           |
| <b>Extraordinary losses</b>                                            |                                        |                                        |
| Impairment losses                                                      | 66                                     | —                                      |
| Loss on valuation of investment securities                             | 160                                    | 3                                      |
| Provision of reserve for financial instruments transaction liabilities | 0                                      | 0                                      |
| <b>Total extraordinary losses</b>                                      | <b>226</b>                             | <b>3</b>                               |
| <b>Profit before income taxes</b>                                      | <b>9,840</b>                           | <b>15,792</b>                          |
| <b>Income taxes-current</b>                                            | <b>3,271</b>                           | <b>4,016</b>                           |
| <b>Income taxes-deferred</b>                                           | <b>(329)</b>                           | <b>811</b>                             |
| <b>Total income taxes</b>                                              | <b>2,941</b>                           | <b>4,828</b>                           |
| <b>Profit</b>                                                          | <b>6,898</b>                           | <b>10,964</b>                          |
| <b>Profit attributable to non-controlling interests</b>                | <b>462</b>                             | <b>798</b>                             |
| <b>Profit attributable to owners of parent</b>                         | <b>6,436</b>                           | <b>10,165</b>                          |

Consolidated Statements of Comprehensive Income  
(Six months ended September 30)

(Unit: million yen)

|                                                                                      | Six months ended<br>September 30, 2025 | Six months ended<br>September 30, 2026 |
|--------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------|
| <b>Profit</b>                                                                        | 6,898                                  | 10,964                                 |
| <b>Other comprehensive income</b>                                                    |                                        |                                        |
| Valuation difference on available-for-sale securities                                | 883                                    | 2,215                                  |
| Foreign currency translation adjustment                                              | (278)                                  | 118                                    |
| Remeasurements of defined benefit plans, net of tax                                  | (114)                                  | (239)                                  |
| Share of other comprehensive income of entities accounted<br>for using equity method | (1)                                    | 17                                     |
| <b>Total other comprehensive income</b>                                              | 488                                    | 2,111                                  |
| <b>Comprehensive income</b>                                                          | 7,387                                  | 13,076                                 |
| <b>(Comprehensive income attributable to)</b>                                        |                                        |                                        |
| Owners of parent                                                                     | 6,805                                  | 12,221                                 |
| Non-controlling interests                                                            | 582                                    | 854                                    |

## Supplementary Information

### (1) Breakdown of Commission Received and Net Trading Income

#### ① Commission received

##### ( i ) By item

(Unit: million yen)

|                                                                                                                              | Six months ended<br>September 30,<br>2025 | Six months ended<br>September 30,<br>2026 | Yr/Yr                  |          |
|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-------------------------------------------|------------------------|----------|
|                                                                                                                              |                                           |                                           | Increase<br>(Decrease) | % change |
| Brokerage commission                                                                                                         | 8,510                                     | 12,945                                    | 4,435                  | 52.1 %   |
| Stocks                                                                                                                       | 8,227                                     | 12,646                                    | 4,418                  | 53.7     |
| Bonds                                                                                                                        | 8                                         | 4                                         | (4)                    | (51.3)   |
| Beneficiary certificates                                                                                                     | 274                                       | 295                                       | 21                     | 7.8      |
| Commission for underwriting, secondary<br>distribution and solicitation for selling and<br>others for professional investors | 576                                       | 1,128                                     | 551                    | 95.6     |
| Stocks                                                                                                                       | 29                                        | 215                                       | 185                    | 634.0    |
| Bonds                                                                                                                        | 467                                       | 785                                       | 317                    | 68.0     |
| Fees for offering, secondary distribution and<br>solicitation for selling and others for<br>professional investors           | 3,509                                     | 4,979                                     | 1,469                  | 41.9     |
| Beneficiary certificates                                                                                                     | 3,507                                     | 4,974                                     | 1,467                  | 41.9     |
| Other fees received                                                                                                          | 9,027                                     | 7,926                                     | (1,100)                | (12.2)   |
| Beneficiary certificates                                                                                                     | 3,875                                     | 5,075                                     | 1,200                  | 31.0     |
| Total                                                                                                                        | 21,624                                    | 26,980                                    | 5,356                  | 24.8     |

##### ( ii ) By product

(Unit: million yen)

|                          | Six months ended<br>September 30,<br>2025 | Six months ended<br>September 30,<br>2026 | Yr/Yr                  |          |
|--------------------------|-------------------------------------------|-------------------------------------------|------------------------|----------|
|                          |                                           |                                           | Increase<br>(Decrease) | % change |
| Stocks                   | 8,763                                     | 13,298                                    | 4,534                  | 51.7 %   |
| Bonds                    | 495                                       | 816                                       | 320                    | 64.8     |
| Beneficiary certificates | 7,737                                     | 10,474                                    | 2,737                  | 35.4     |
| Others                   | 4,627                                     | 2,390                                     | (2,237)                | (48.3)   |
| Total                    | 21,624                                    | 26,980                                    | 5,356                  | 24.8     |

#### ② Net trading income

(Unit: million yen)

|                 | Six months ended<br>September 30,<br>2025 | Six months ended<br>September 30,<br>2026 | Yr/Yr                  |          |
|-----------------|-------------------------------------------|-------------------------------------------|------------------------|----------|
|                 |                                           |                                           | Increase<br>(Decrease) | % change |
| Stocks          | 11,888                                    | 10,445                                    | (1,442)                | (12.1) % |
| Bonds and Forex | 7,104                                     | 7,978                                     | 874                    | 12.3     |
| Total           | 18,993                                    | 18,424                                    | (568)                  | (3.0)    |

## (2) Comparative Quarterly Consolidated Statements of Income

(Unit: million yen)

|                                                                                                                        | Fiscal 2025                     |                                 |                                 | Fiscal 2026                     |                                 |
|------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
|                                                                                                                        | 2nd quarter                     | 3rd quarter                     | 4th quarter                     | 1st quarter                     | 2nd quarter                     |
|                                                                                                                        | Jul. 1, 2025 -<br>Sep. 30, 2025 | Oct. 1, 2025 -<br>Dec. 31, 2025 | Jan. 1, 2026 -<br>Mar. 31, 2026 | Apr. 1, 2026 -<br>Jun. 30, 2026 | Jul. 1, 2026 -<br>Sep. 30, 2026 |
| Operating revenue                                                                                                      |                                 |                                 |                                 |                                 |                                 |
| Commission received                                                                                                    | 11,847                          | 12,901                          | 13,654                          | 14,446                          | 12,534                          |
| Brokerage commission                                                                                                   | 4,831                           | 5,561                           | 6,353                           | 7,852                           | 5,093                           |
| (Stocks)                                                                                                               | 4,715                           | 5,411                           | 6,199                           | 7,688                           | 4,957                           |
| Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors | 257                             | 397                             | 103                             | 532                             | 596                             |
| Fees for offering, secondary distribution and solicitation for selling and others for professional investors           | 1,991                           | 2,148                           | 2,235                           | 2,026                           | 2,953                           |
| (Beneficiary certificates)                                                                                             | 1,990                           | 2,147                           | 2,233                           | 2,023                           | 2,950                           |
| Other fees received                                                                                                    | 4,768                           | 4,793                           | 4,962                           | 4,035                           | 3,891                           |
| (Beneficiary certificates)                                                                                             | 2,060                           | 2,217                           | 2,292                           | 2,473                           | 2,602                           |
| Net trading income                                                                                                     | 11,376                          | 11,133                          | 7,960                           | 12,219                          | 6,205                           |
| (Stocks)                                                                                                               | 7,281                           | 7,376                           | 3,800                           | 7,570                           | 2,875                           |
| (Bonds and Forex)                                                                                                      | 4,095                           | 3,756                           | 4,159                           | 4,648                           | 3,330                           |
| Financial revenue                                                                                                      | 2,931                           | 2,650                           | 3,640                           | 3,407                           | 4,897                           |
| Total operating revenue                                                                                                | 26,156                          | 26,685                          | 25,256                          | 30,072                          | 23,636                          |
| Financial expenses                                                                                                     | 1,372                           | 1,339                           | 1,898                           | 1,987                           | 2,490                           |
| Net operating revenue                                                                                                  | 24,783                          | 25,345                          | 23,358                          | 28,085                          | 21,146                          |
| Selling, general and administrative expenses                                                                           |                                 |                                 |                                 |                                 |                                 |
| Trading related expenses                                                                                               | 3,909                           | 4,125                           | 4,646                           | 4,471                           | 4,235                           |
| Personnel expenses                                                                                                     | 9,095                           | 8,978                           | 9,503                           | 9,345                           | 8,287                           |
| Real estate expenses                                                                                                   | 1,977                           | 1,954                           | 1,964                           | 1,874                           | 1,859                           |
| Office expenses                                                                                                        | 2,138                           | 2,353                           | 2,485                           | 2,422                           | 2,400                           |
| Depreciation                                                                                                           | 916                             | 950                             | 983                             | 728                             | 749                             |
| Taxes and dues                                                                                                         | 513                             | 468                             | 458                             | 549                             | 506                             |
| Provision of allowance for doubtful accounts                                                                           | 38                              | (12)                            | 25                              | 10                              | 8                               |
| Other                                                                                                                  | 564                             | 488                             | 536                             | 592                             | 529                             |
| Total selling, general and administrative expenses                                                                     | 19,153                          | 19,306                          | 20,603                          | 19,994                          | 18,575                          |
| Operating profit                                                                                                       | 5,630                           | 6,038                           | 2,754                           | 8,090                           | 2,570                           |
| Non-operating income                                                                                                   | 637                             | 1,087                           | 3,358                           | 1,130                           | 1,606                           |
| Share of profit of entities accounted for using equity method                                                          | 331                             | 383                             | 408                             | 326                             | 218                             |
| Other                                                                                                                  | 306                             | 704                             | 2,949                           | 804                             | 1,388                           |
| Non-operating expenses                                                                                                 | (129)                           | (218)                           | 73                              | 278                             | 152                             |
| Other                                                                                                                  | (129)                           | (218)                           | 73                              | 278                             | 152                             |
| Ordinary profit                                                                                                        | 6,397                           | 7,344                           | 6,039                           | 8,943                           | 4,023                           |
| Extraordinary income                                                                                                   | 2,862                           | 615                             | 993                             | 2,828                           | —                               |
| Extraordinary losses                                                                                                   | 160                             | 0                               | 2,114                           | 0                               | 3                               |
| Profit before income taxes                                                                                             | 9,100                           | 7,960                           | 4,917                           | 11,772                          | 4,020                           |
| Income taxes-current                                                                                                   | 3,195                           | 1,445                           | 1,656                           | 2,044                           | 1,971                           |
| Income taxes-deferred                                                                                                  | (574)                           | 89                              | (1,603)                         | 1,375                           | (563)                           |
| Profit                                                                                                                 | 6,479                           | 6,424                           | 4,864                           | 8,352                           | 2,612                           |
| Profit attributable to non-controlling interests                                                                       | 383                             | 740                             | 415                             | 1,159                           | (361)                           |
| Profit attributable to owners of parent                                                                                | 6,095                           | 5,684                           | 4,449                           | 7,192                           | 2,973                           |