



Summary of Consolidated Financial Results for the Six Months Ended September 20, 2026 (Based on Japanese GAAP)



October 29, 2026

Company name: Keyence Corporation
 Stock exchange listing: Tokyo
 Stock code: 6861 URL <https://www.keyence.co.jp>
 Representative: President and Representative Director Tetsuya Nakano
 General Manager, Corporate Planning & Coordination Department
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 Scheduled date to file Semi-annual Securities Report: November 2, 2026
 Scheduled date to commence dividend payments: November 26, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 20, 2026 (from March 21, 2026 to September 20, 2026)

(1) Consolidated operating results % indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 20, 2026	735,399	34.9	408,262	50.0	424,348	48.9	298,675	49.4
Six months ended September 20, 2025	545,300	5.8	272,179	3.1	285,000	7.3	199,959	5.4

(Note) Comprehensive income: Six months ended September 20, 2026: ¥ 300,197million [43.3%]
 Six months ended September 20, 2025: ¥ 209,494million [17.2%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 20, 2026	1,231.53	—
Six months ended September 20, 2025	824.49	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 20, 2026	3,955,137	3,704,958	93.7
As of March 20, 2026	3,670,655	3,471,472	94.6

(Reference) Equity: As of September 20, 2026 : ¥ 3,704,958million
 As of March 20, 2026 : ¥ 3,471,472million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 20, 2026	—	275.00	—	275.00	550.00
Fiscal year ended March 20, 2027	—	325.00	—	—	—
Fiscal year ended March 20, 2027 (Forecast)	—	—	—	65.00	—

(Note) 1. Revision to the forecast for dividends announced most recently: Yes

2. The Company plans to conduct a stock split of its common stock at a ratio of five shares for every one share, effective November 21, 2026. The year-end dividend per share for the fiscal year ended March 20, 2027 (Forecast) reflects the effect of the stock split, and the total annual dividend per share is indicated as “—”. Without considering the stock split, they would be ¥325.00 and ¥650.00 per share, respectively. For details, please refer to the “Notice Regarding Stock Split and Partial Amendment to the Articles of Incorporation” and the “Notice of Dividends from Surplus (Interim Dividend) and Revised Year-End Dividend Forecast” announced today.

* Notes

- (1) Significant changes in scope of consolidation during the six months ended September 20, 2026 : No
- (2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 20, 2026	243,207,684 shares	As of March 20, 2026	243,207,684 shares
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Number of treasury shares at the end of the period

As of September 20, 2026	682,755 shares	As of March 20, 2026	682,548 shares
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Average number of shares during the period

Six months Ended September 20, 2026	242,525,062 shares	Six months Ended September 20, 2025	242,525,265 shares
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*Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

Semi-annual Consolidated financial statements
Semi-annual Consolidated balance sheet

(Millions of yen)

	As of March 20, 2026	As of September 20, 2026
Assets		
Current assets		
Cash and deposits	596,976	698,507
Notes and accounts receivable - trade	379,590	438,274
Securities	896,913	803,618
Inventories	85,273	117,287
Other	22,887	24,579
Allowance for doubtful accounts	(2,135)	(2,473)
Total current assets	1,979,505	2,079,793
Non-current assets		
Property, plant and equipment	94,718	99,357
Intangible assets	29,181	24,905
Investments and other assets		
Investment securities	1,514,304	1,691,841
Long term time deposits	20,220	20,405
Other	32,786	38,834
Allowance for doubtful accounts	(60)	—
Total investments and other assets	1,567,250	1,751,081
Total non-current assets	1,691,149	1,875,344
Total assets	3,670,655	3,955,137
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,890	30,907
Income taxes payable	102,331	121,009
Provision for bonuses	22,271	28,583
Other	52,338	57,824
Total current liabilities	187,831	238,325
Non-current liabilities	11,351	11,853
Total liabilities	199,183	250,179
Net assets		
Shareholders' equity		
Share capital	30,637	30,637
Capital surplus	30,544	30,544
Retained earnings	3,356,584	3,588,565
Treasury shares	(3,854)	(3,870)
Total shareholders' equity	3,413,911	3,645,876
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(11,843)	(18,458)
Foreign currency translation adjustment	69,406	77,539
Remeasurements of defined benefit plans	(3)	—
Total accumulated other comprehensive income	57,560	59,081
Total net assets	3,471,472	3,704,958
Total liabilities and net assets	3,670,655	3,955,137

Semi-annual Consolidated statements of income and comprehensive income
Semi-annual Consolidated statement of income

(Millions of yen)

	Six months ended September 20, 2025	Six months ended September 20, 2026
Net sales	545,300	735,399
Cost of sales	94,422	105,433
Gross profit	450,878	629,966
Selling, general and administrative expenses	178,698	221,703
Operating income	272,179	408,262
Non-operating income		
Interest income	7,080	13,967
Equity in earnings of associated companies	2,897	3,202
Foreign exchange gains	1,644	—
Miscellaneous income	1,327	1,629
Total non-operating income	12,949	18,799
Non-operating expenses		
Foreign exchange losses	—	1,992
Miscellaneous losses	129	721
Total non-operating expenses	129	2,713
Ordinary income	285,000	424,348
Income before income taxes	285,000	424,348
Income taxes	85,040	125,672
Net income	199,959	298,675
Net income attributable to owners of parent	199,959	298,675

Semi-annual Consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 20, 2025	Six months ended September 20, 2026
Net income	199,959	298,675
Other comprehensive income		
Valuation difference on available-for-sale securities	1,114	(6,615)
Foreign currency translation adjustment	8,465	8,117
Share of other comprehensive income(loss) in associates	(45)	18
Total other comprehensive income	9,534	1,521
Comprehensive income	209,494	300,197
Comprehensive income attributable to:		
Owners of the parent	209,494	300,197