

## Financial Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2027 [J-GAAP] (Consolidated)

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)  
 Stock Exchange Listed on: Tokyo Stock Exchange (Standard Market)  
 Company Code: 8864 URL: <https://www.afc.jp/english/>  
 Representative: Osamu Sasaoka, President & CEO  
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 Scheduled Date of Filing of Semiannual Securities Report: November 2, 2026  
 Scheduled Date of Dividend Payment Start: November 25, 2026  
 Preparation of Earnings Presentation Material: Yes  
 Holding of Earnings Announcement: Yes (for analysts)

(Figures are rounded off to the nearest million yen.)

### 1. Consolidated Financial Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026)

#### (1) Consolidated Business Results

(Percentages are changes from the interim period of the previous year.)

|                                           | Net sales       |        | Operating income |        | Ordinary income |        | Profit attributable to owners of parent |        |
|-------------------------------------------|-----------------|--------|------------------|--------|-----------------|--------|-----------------------------------------|--------|
|                                           | Millions of yen | %      | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %      |
| First six months ended September 30, 2026 | 14,610          | (14.9) | 2,284            | (32.4) | 2,298           | (38.0) | 1,487                                   | 45.8   |
| September 30, 2025                        | 17,170          | 21.8   | 3,381            | 33.7   | 3,707           | 40.1   | 1,019                                   | (41.6) |

(Note) Comprehensive income: First six months ended September 30, 2026: 1,932 million yen 75.4 %  
 First six months ended September 30, 2025: 1,101 million yen (53.7) %

|                                           | Basic earnings per share | Diluted earnings per share |
|-------------------------------------------|--------------------------|----------------------------|
|                                           | Yen                      | Yen                        |
| First six months ended September 30, 2026 | 30.09                    | 30.08                      |
| September 30, 2025                        | 20.26                    | 20.24                      |

#### (2) Consolidated Financial Position

|                          | Total assets    | Net assets      | Equity ratio |
|--------------------------|-----------------|-----------------|--------------|
|                          | Millions of yen | Millions of yen | %            |
| As of September 30, 2026 | 110,085         | 65,190          | 56.6         |
| As of March 31, 2026     | 112,049         | 64,392          | 54.9         |

(Reference) Equity capital: As of September 30, 2026: 62,352 million yen As of March 31, 2026: 61,587 million yen

### 2. Dividends

|                                     | Dividends per share |       |     |       |        |
|-------------------------------------|---------------------|-------|-----|-------|--------|
|                                     | Q1                  | Q2    | Q3  | Q4    | Annual |
|                                     | Yen                 | Yen   | Yen | Yen   | Yen    |
| FY ended March 31, 2026             | —                   | 18.00 | —   | 24.00 | 42.00  |
| FY ending March 31, 2027            | —                   | 21.00 |     |       |        |
| FY ending March 31, 2027(Forecasts) |                     |       | —   | 21.00 | 42.00  |

(Note) Changes in the latest forecasts released: No

### 3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(Percentages are changes from the previous year.)

|                  | Net sales       |     | Operating income |        | Ordinary income |        | Profit attributable to owners of parent |       | Basic earnings per share |
|------------------|-----------------|-----|------------------|--------|-----------------|--------|-----------------------------------------|-------|--------------------------|
|                  | Millions of yen | %   | Millions of yen  | %      | Millions of yen | %      | Millions of yen                         | %     | Yen                      |
| Full fiscal year | 39,300          | 6.8 | 4,900            | (27.0) | 4,900           | (31.2) | 3,400                                   | (2.2) | 68.85                    |

(Note) Changes in the latest forecasts released: No

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: No

(2) Application of specific accounting treatments in preparing the interim consolidated financial statements: Yes

Note: For details, please refer to “2. Interim Consolidated Financial Statements and Major Notes (3) Notes on Interim Consolidated Financial Statements (Notes on Specific Accounting Treatments in Preparing the Interim Consolidated Financial Statements)” on page 8 (Japanese).

(3) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

1) Changes in accounting policies with revision of accounting standards, etc.: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Restatement of revisions: No

(4) Number of issued shares (common shares)

|                                                          |                                               |                   |                                               |                   |
|----------------------------------------------------------|-----------------------------------------------|-------------------|-----------------------------------------------|-------------------|
| 1) Number of issued shares<br>(including treasury stock) | As of September 30, 2026:                     | 52,006,350 shares | As of March 31, 2026:                         | 52,006,350 shares |
| 2) Number of treasury stock                              | As of September 30, 2026:                     | 2,567,979 shares  | As of March 31, 2026:                         | 2,625,841 shares  |
| 3) Average number of shares during<br>the period         | First six months ended<br>September 30, 2026: | 49,418,777 shares | First six months ended<br>September 30, 2025: | 50,331,975 shares |

**\* Financial results report for the second quarter (interim period) is outside the scope of a review by certified public accountants or an audit corporation.**

**\* Explanation of the proper use of earnings forecasts and other special notes**

**(Note on forward-looking statements)**

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to “1. Summary of Operating Results, etc., (3) Qualitative Information on Consolidated Earnings Forecast” on page 3 (Japanese).