

October 29, 2026

Company name: IBIDEN CO., LTD.

Representative: Koji Kawashima, President & CEO, Representative Director

Stock exchange listings: Tokyo and Nagoya Stock Exchange (Code number: 4062)

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Notice Regarding Revision to Full-Year Consolidated Financial Forecasts
and Dividend of Surplus (Interim Dividend and Dividend Increase)

IBIDEN Co., Ltd. (hereinafter the “Company”) hereby announced that we have revised the forecasts of consolidated financial results announced on August 4, 2026, taking into account the recent market trends and other factors. The Company announced that at the Board of Directors meeting held on October 29, 2026, it was resolved to pay an interim dividend (distribution of surplus) with September 30, 2026, as the record date, as described below.

1. Revision to Full-Year Consolidated Financial Forecasts

(1) The revision of the consolidated financial results forecast for the FY 2026.

(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	550,000	127,000	127,000	84,000	* 149.68
Latest Forecast (B)	565,000	133,000	134,500	89,000	* 157.17
Gap (B - A)	15,000	6,000	7,500	5,000	—
Ratio of gap (%)	2.7%	4.7%	5.9%	6.0%	—
(Reference) Results for FY 2025	416,201	62,027	60,822	63,713	* 114.08

* The company implemented a stock split at a ratio of two shares for every one share of common stock, effective January 1, 2026 and another stock split at a ratio of two shares for every one share of common stock, effective October 1 2026. The calculation of basic earnings per share is done under the assumption that stock split occurred on both January 1, 2026 and October 1, 2026 at the start of the previous consolidated fiscal year.

(2) Reason

For the consolidated accounting period of the second quarter (interim period) the fiscal year ending March 2027, the Electronic Business segment's performance resulted in both net sales and operating income exceeding the previous forecasts. This was due to an improvement in product mix, primarily driven by higher-than-expected orders for high-value-added products, especially those for AI server applications. Additionally, the foreign exchange rate continued to trend towards a weaker yen.

Looking ahead, demand for products targeting AI servers and general-purpose servers is expected to remain robust. Furthermore, an expansion in demand for products for switch ICs is also anticipated. Consequently, performance is projected to progress favorably.

Based on these circumstances, we are revising upward our consolidated forecasts for the full fiscal year ending March 2027.

2.Dividend of Surplus

(1) Summary of interim dividend (dividend of surplus)

	Decided amount	Most recent dividend forecast (Announced August 4, 2026)	Previous period results (September 30, 2025)
Record date	September 30, 2026	Same as on the left	September 30, 2025
Dividend per share (Adjusted to pre-stock split basis)	10.00 Yen *1 (20.00 Yen) *2	7.50 Yen *1 (15.00 Yen) *2	7.50 Yen *1 (30.00 Yen) *3
Total dividend amount	5,665 million Yen	—	4,196 million Yen
Effective date	November 25, 2026	—	November 25, 2025
Source of dividend	Retained earnings	—	Retained earnings

*1 The dividend stated is based on the number of shares after the stock splits implemented on both January 1, 2026, and October 1, 2026. Please note that the results for the previous period include a commemorative dividend of 2.50 yen.

*2 The dividend stated is based on the number of shares after the stock split implemented on January 1, 2026.

*3 The dividend stated is based on the number of shares prior to the stock split implemented on January 1, 2026.

(2) Reason

The company has adopted a policy, from the fiscal year ending March 2026 through the fiscal year ending March 2031, of progressive dividend based on an annual dividend of 10 yen per share, with a guideline of 20% payout ratio, while considering a balance between growth investments and financial discipline.

Based on this basic policy, and after comprehensively considering the current fiscal year's performance and other factors, the Company have decided to increase the interim dividend for the current fiscal year (ending March 2027) by 2.50 yen from the previously forecast 7.50 yen per share, making it 10 yen per share.

(Reference) Summary of annual dividend per share

The dividend situation, adjusted for the stock splits implemented on both January 1, 2026, and October 1, 2026, is as follows.

	Dividend per share (Yen)		
	End of second quarter	Year-end	Annual Total
Dividend forecast (FY ended March 31, 2027)		10.00 Yen	20.00 Yen
Actual results for the current fiscal year (FY ended March 31, 2027)	10.00 Yen		
Actual results for the previous fiscal year (FY ended March 31, 2026)	7.50 Yen	7.50 Yen	15.00 Yen

Note Regarding Forecast: The forecasts in this document are based on information currently available, and actual results may differ from forecast due to various factors in the future.

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