

Consolidated Financial Results for the Six Months Ended August 31, 2026 [Japanese GAAP]



October 15, 2026

Company name: INTERLIFE HOLDINGS CO., LTD
Stock exchange listing: Tokyo Stock Exchange
Code number: 1418
URL: <https://www.n-interlife.co.jp/>
Representative: Koji Kida, President and Representative Director
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Scheduled date of filing semi-annual securities report: October 15, 2026
Scheduled date of commencing dividend payments: November 12, 2026
Availability of supplementary briefing materials on financial results: None
Schedule of financial results briefing session: Yes (for institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended August 31, 2026 (March 1, 2026 to August 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
August 31, 2026	9,657	8.3	1,216	33.0	1,238	36.4	986	50.5
August 31, 2025	8,917	9.3	914	104.0	908	101.2	655	70.2

(Note) Comprehensive income: Six months ended August 31, 2026: ¥873 million [19.6%]
Six months ended August 31, 2025: ¥730 million [89.9%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 31, 2026	64.42	—
August 31, 2025	42.03	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
August 31, 2026	9,822	5,258	53.5
February 28, 2026	9,269	4,676	50.4

(Reference) Equity: As of August 31, 2026: ¥5,258 million
As of February 28, 2026: ¥4,676 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended February 28, 2026	Yen —	Yen 10.00	Yen —	Yen 20.00	Yen 30.00
Fiscal year ending February 28, 2027	—	15.00			
Fiscal year ending February 28, 2027 (Forecast)			—	21.00	36.00

(Note) Revision to the dividends forecast announced most recently: Yes

(Note) Breakdown of the year-end dividends for the fiscal year ending February 28, 2027: ordinary dividend of 15.00 yen and special dividend of 6.00 yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2027 (March 1, 2026 to February 28, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	17,000	4.1	1,350	15.7	1,370	18.5	1,100	32.8	71.74

(Note) Revision to the financial results forecast announced most recently: Yes

Notes:

(1) Significant changes in the scope of consolidation during the period: None

New inclusion: 0

Exclusion: 0

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements:
None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

Six months ended August 31, 2026: 17,010,529 shares

Fiscal year ended February 28, 2026: 17,010,529 shares

2) Total number of treasury shares at the end of the period:

Six months ended August 31, 2026: 1,652,780 shares

Fiscal year ended February 28, 2026: 1,756,580 shares

3) Average number of shares during the period:

Six months ended August 31, 2026: 15,311,982 shares

Six months ended August 31, 2025: 15,588,725 shares

(Note) Concerning the average number of shares during the period, with the introduction of the Board Benefit Trust, the Company's shares held by Custody Bank of Japan, Ltd. (trust account E) are now included in the treasury shares that are deducted from the calculations.

* These consolidated semi-annual financial results are outside the scope of review by certified public accountants or audit firm.

* Explanation of the proper use of the financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. For the conditions as to the assumptions of the earnings forecast, as well as the notice on the use of the earnings forecast, please refer to "Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the attachment.

(1) Semi-annual Consolidated Balance Sheets

(Thousands of yen)

	As of February 28, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	2,640,097	3,713,189
Notes receivable, accounts receivable from completed construction contracts, contract assets and other	2,670,359	2,199,691
Electronically recorded monetary claims - operating	303,311	151,900
Inventories	13,509	14,199
Costs on construction contracts in progress	830,003	1,047,895
Other	116,300	141,136
Allowance for doubtful accounts	(6,167)	(6,050)
Total current assets	6,567,413	7,261,962
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,180,880	1,184,235
Accumulated depreciation	(818,090)	(827,726)
Buildings and structures, net	362,790	356,509
Machinery, equipment and vehicles	38,567	29,828
Accumulated depreciation	(33,504)	(26,043)
Machinery, equipment and vehicles, net	5,062	3,784
Land	664,353	663,980
Other	286,177	302,858
Accumulated depreciation	(187,077)	(199,514)
Other, net	99,099	103,344
Total property, plant and equipment	1,131,306	1,127,618
Intangible assets		
Goodwill	233,044	218,009
Other	263,801	264,853
Total intangible assets	496,845	482,862
Investments and other assets		
Investment securities	936,685	778,903
Distressed receivables	121,184	121,041
Other	146,595	180,372
Allowance for doubtful accounts	(130,889)	(130,746)
Total investments and other assets	1,073,575	949,570
Total non-current assets	2,701,727	2,560,051
Total assets	9,269,141	9,822,014

(Thousands of yen)

	As of February 28, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	1,186,522	1,223,150
Short-term borrowings	350,000	350,000
Current portion of long-term borrowings	331,472	329,819
Income taxes payable	306,557	503,667
Contract liabilities	494,633	536,694
Provision for bonuses	299,592	179,542
Provision for warranties for completed construction	11,354	11,810
Asset retirement obligations	2,631	5,187
Other	396,291	309,237
Total current liabilities	3,379,054	3,449,110
Non-current liabilities		
Long-term borrowings	774,457	692,025
Provision for retirement benefits for directors (and other officers)	35,180	34,030
Provision for share awards	180,425	166,801
Retirement benefit liability	70,961	70,392
Asset retirement obligations	21,479	16,360
Other	131,525	135,188
Total non-current liabilities	1,214,029	1,114,799
Total liabilities	4,593,084	4,563,909
Net assets		
Shareholders' equity		
Share capital	2,979,460	2,979,460
Capital surplus	698,682	752,732
Retained earnings	1,217,658	1,886,496
Treasury shares	(489,305)	(516,775)
Total shareholders' equity	4,406,496	5,101,914
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	269,560	156,190
Total accumulated other comprehensive income	269,560	156,190
Total net assets	4,676,056	5,258,104
Total liabilities and net assets	9,269,141	9,822,014

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

Six Months Ended August 31

(Thousands of yen)

	For the six months ended August 31, 2025	For the six months ended August 31, 2026
Net sales	8,917,520	9,657,241
Cost of sales	6,851,782	7,197,398
Gross profit	2,065,738	2,459,842
Selling, general and administrative expenses	1,151,177	1,243,234
Operating profit	914,560	1,216,608
Non-operating income		
Interest income	2,517	5,290
Dividend income	13,884	17,014
Subsidy income	171	9,600
Other	7,880	5,436
Total non-operating income	24,453	37,341
Non-operating expenses		
Interest expenses	14,564	13,620
Commission expenses	15,000	—
Other	1,349	2,019
Total non-operating expenses	30,914	15,640
Ordinary profit	908,100	1,238,309
Extraordinary income		
Gain on sale of non-current assets	—	77
Gain on sale of investment securities	—	283,360
Gain on sale of shares of subsidiaries	70,439	—
Total extraordinary income	70,439	283,437
Extraordinary losses		
Loss on retirement of non-current assets	2,088	0
Loss on sale of non-current assets	—	1,884
Total extraordinary losses	2,088	1,884
Profit before income taxes	976,451	1,519,863
Income taxes - current	291,227	501,147
Income taxes - deferred	29,967	32,341
Total income taxes	321,194	533,488
Profit	655,256	986,374
Profit attributable to owners of parent	655,256	986,374

Semi-annual Consolidated Statements of Comprehensive Income

Six Months Ended August 31

(Thousands of yen)

	For the six months ended August 31, 2025	For the six months ended August 31, 2026
Profit	655,256	986,374
Other comprehensive income		
Valuation difference on available-for-sale securities	74,834	(113,369)
Total other comprehensive income	74,834	(113,369)
Comprehensive income	730,090	873,004
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	730,090	873,004

(3) Semi-annual Consolidated Statements of Cash Flows

(Thousands of yen)

	For the six months ended August 31, 2025	For the six months ended August 31, 2026
Cash flows from operating activities		
Profit before income taxes	976,451	1,519,863
Depreciation	40,829	42,656
Increase (decrease) in retirement benefit liability	1,870	(568)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(2,244)	(1,150)
Increase (decrease) in provision for share awards	(6,237)	15,103
Increase (decrease) in provision for bonuses	(116,301)	(120,049)
Amortization of goodwill	16,139	15,035
Increase (decrease) in allowance for doubtful accounts	(5,324)	(260)
Interest and dividend income	(16,401)	(22,304)
Subsidy income	(171)	(9,600)
Interest expenses	14,564	13,620
Loss (gain) on sale of investment securities	—	(283,360)
Loss (gain) on sale of shares of subsidiaries	(70,439)	—
Gain on sale of non-current assets	—	(77)
Loss on sales of noncurrent assets	—	1,884
Loss on retirement of non-current assets	2,088	0
Decrease (increase) in accounts receivable - trade, and contract assets	926,105	622,066
Decrease (increase) in inventories	398,310	(218,582)
Increase (decrease) in trade payables	(191,282)	36,392
Increase (decrease) in accrued consumption taxes	83,693	(62,511)
Decrease (increase) in consumption taxes refund receivable	3,379	(446)
Increase (decrease) in contract liabilities	8,567	42,061
Increase (decrease) in accounts payable - other	(103,987)	(20,354)
Other, net	101,702	(35,667)
Subtotal	2,061,311	1,533,749
Interest and dividends received	16,216	22,091
Interest paid	(14,207)	(16,540)
Subsidies received	171	9,600
Income taxes paid	(164,365)	(306,617)
Income taxes refund	8,165	2,593
Net cash provided by (used in) operating activities	1,907,292	1,244,876

(Thousands of yen)

	For the six months ended August 31, 2025	For the six months ended August 31, 2026
Cash flows from investing activities		
Purchase of property, plant and equipment	(22,789)	(14,479)
Proceeds from sale of property, plant and equipment	–	2,831
Purchase of intangible assets	(3,845)	(3,403)
Purchase of securities	(300,000)	–
Purchase of investment securities	(6,774)	(8,091)
Proceeds from sale of investment securities	–	283,360
Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	(79,228)	–
Proceeds from collection of loans receivable	30,498	109
Payments of leasehold and guarantee deposits	(2,640)	(14,316)
Proceeds from refund of leasehold and guarantee deposits	7,253	965
Long-term loan advances	(200)	–
Other, net	(3,942)	1,098
Net cash provided by (used in) investing activities	(381,668)	248,073
Cash flows from financing activities		
Proceeds from short-term borrowings	525,000	250,000
Repayments of short-term borrowings	(630,000)	(250,000)
Proceeds from long-term borrowings	200,000	100,000
Repayments of long-term borrowings	(205,876)	(184,085)
Proceeds from disposal of treasury shares	–	120,980
Purchase of treasury shares	(33,084)	(120,980)
Dividends paid	(324,763)	(316,837)
Other, net	(32,495)	(19,377)
Net cash provided by (used in) financing activities	(501,219)	(420,299)
Net increase (decrease) in cash and cash equivalents	1,024,404	1,072,651
Cash and cash equivalents at beginning of period	1,492,377	2,598,395
Cash and cash equivalents at end of period	2,516,782	3,671,046