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November 2, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: SOFTCREATE HOLDINGS CORP.
Listing: Tokyo Stock Exchange
Securities code: 3371
URL: https://www.softcreate-holdings.co.jp/
Representative: Masaru Hayashi, Representative Director and Chairman
Inquiries: Jun Sato, Director, Managing Executive Officer
Telephone: +81-3-3486-0606

Scheduled date to file semi-annual securities report: November 9, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	18,255	10.6	3,115	13.7	3,297	8.5	2,026	8.4
September 30, 2025	16,508	8.8	2,739	4.7	3,039	10.3	1,869	5.7

Note: Comprehensive income For the six months ended September 30, 2026: ¥2,543 million [3.8%]
For the six months ended September 30, 2025: ¥2,450 million [22.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	79.87	79.58
September 30, 2025	75.05	74.02

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	43,581	30,704	60.7
March 31, 2026	42,376	29,305	59.3

Reference: Equity
As of September 30, 2026: ¥26,441 million
As of March 31, 2026: ¥25,124 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	31.00	-	31.00	62.00
Fiscal year ending March 31, 2027	-	31.00			
Fiscal year ending March 31, 2027 (Forecast)				31.00	62.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	37,000	7.6	6,300	1.5	6,550	0.1	4,200	0.6	165.75

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	27,550,278 shares
As of March 31, 2026	27,550,278 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,286,631 shares
As of March 31, 2026	2,211,388 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	25,375,336 shares
Six months ended September 30, 2025	24,905,361 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	13,224,404	14,102,612
Notes and accounts receivable - trade, and contract assets	7,964,099	7,134,884
Electronically recorded monetary claims - operating	72,431	8,981
Securities	1,991,026	3,984,196
Merchandise	589,414	646,712
Other	3,063,962	2,103,983
Allowance for doubtful accounts	(3,697)	(1,815)
Total current assets	26,901,641	27,979,555
Non-current assets		
Property, plant and equipment	317,885	321,608
Intangible assets		
Goodwill	1,473,531	1,320,452
Other	3,594,564	3,692,205
Total intangible assets	5,068,095	5,012,657
Investments and other assets		
Investment securities	8,530,632	8,886,379
Deferred tax assets	189,180	201,029
Other	1,376,593	1,188,445
Allowance for doubtful accounts	(7,774)	(7,774)
Total investments and other assets	10,088,631	10,268,080
Total non-current assets	15,474,612	15,602,346
Total assets	42,376,253	43,581,902

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	3,169,264	2,531,986
Contract liabilities	2,184,734	2,531,316
Current portion of long-term borrowings	65,442	-
Income taxes payable	1,247,252	1,385,155
Provision for bonuses	955,248	1,047,313
Provision for loss on construction contracts	-	7,160
Other	2,427,321	2,262,074
Total current liabilities	10,049,263	9,765,006
Non-current liabilities		
Long-term borrowings	143,379	-
Provision for retirement benefits for directors (and other officers)	953,092	1,006,652
Retirement benefit liability	1,075,375	1,139,152
Deferred tax liabilities	849,492	966,115
Total non-current liabilities	3,021,339	3,111,920
Total liabilities	13,070,603	12,876,926
Net assets		
Shareholders' equity		
Share capital	854,101	854,101
Capital surplus	2,396,515	2,438,479
Retained earnings	21,505,834	22,747,156
Treasury shares	(2,784,066)	(3,043,926)
Total shareholders' equity	21,972,385	22,995,811
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,088,476	3,402,080
Remeasurements of defined benefit plans	63,488	43,779
Total accumulated other comprehensive income	3,151,965	3,445,859
Share acquisition rights	495,907	440,058
Non-controlling interests	3,685,391	3,823,245
Total net assets	29,305,650	30,704,975
Total liabilities and net assets	42,376,253	43,581,902

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	16,508,081	18,255,223
Cost of sales	9,810,657	10,737,229
Gross profit	6,697,423	7,517,993
Selling, general and administrative expenses	3,957,841	4,402,168
Operating profit	2,739,582	3,115,825
Non-operating income		
Interest income	7,325	24,596
Dividend income	47,791	54,791
Foreign exchange gains	271	118
Share of profit of entities accounted for using equity method	189,392	20,200
Sponsorship money income	46,942	72,181
Other	8,034	16,269
Total non-operating income	299,759	188,156
Non-operating expenses		
Interest expenses	-	534
Commission for purchase of treasury shares	-	1,682
Settlement payments	-	2,400
Other	153	1,824
Total non-operating expenses	153	6,440
Ordinary profit	3,039,187	3,297,541
Extraordinary income		
Gain on sale of investment securities	-	203,672
Gain on reversal of share acquisition rights	6,624	8,143
Total extraordinary income	6,624	211,815
Extraordinary losses		
Loss on retirement of non-current assets	3,642	2,149
Total extraordinary losses	3,642	2,149
Profit before income taxes	3,042,169	3,507,207
Income taxes - current	949,850	1,286,963
Income taxes - deferred	19,158	(30,229)
Total income taxes	969,009	1,256,734
Profit	2,073,159	2,250,473
Profit attributable to non-controlling interests	204,007	223,645
Profit attributable to owners of parent	1,869,152	2,026,827

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	2,073,159	2,250,473
Other comprehensive income		
Valuation difference on available-for-sale securities	391,079	313,847
Remeasurements of defined benefit plans, net of tax	(13,520)	(20,542)
Share of other comprehensive income of entities accounted for using equity method	-	(244)
Total other comprehensive income	377,558	293,061
Comprehensive income	2,450,718	2,543,534
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,247,698	2,320,722
Comprehensive income attributable to non-controlling interests	203,019	222,812

Semi-annual consolidated statement of cash flows

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	3,042,169	3,507,207
Depreciation	673,796	811,375
Amortization of goodwill	14,315	153,079
Share-based payment expenses	116,503	86,001
Increase (decrease) in allowance for doubtful accounts	5,873	(1,882)
Increase (decrease) in provision for bonuses	42,870	92,065
Increase (decrease) in retirement benefit liability	14,052	33,780
Increase (decrease) in provision for retirement benefits for directors (and other officers)	37,647	53,559
Interest and dividend income	(55,117)	(79,387)
Interest expenses	-	534
Purchase of treasury stock	-	1,682
Loss on retirement of non-current assets	3,642	2,149
Loss (gain) on sale of investment securities	-	(203,672)
Foreign exchange losses (gains)	(271)	(118)
Share of loss (profit) of entities accounted for using equity method	(189,392)	(20,200)
Gain on reversal of share acquisition rights	(6,624)	(8,143)
Surrender value of insurance policies	-	(383)
Decrease (increase) in accounts receivable - trade, and contract assets	297,947	892,665
Decrease (increase) in inventories	(209,374)	(70,643)
Decrease (increase) in prepaid expenses	59,412	141,721
Increase (decrease) in trade payables	(1,096)	(637,277)
Increase (decrease) in contract liabilities	188,123	346,581
Increase (decrease) in accounts payable - other	(253,877)	(86,585)
Other, net	128,076	(85,242)
Subtotal	3,908,677	4,928,867
Interest and dividends received	55,388	67,111
Interest paid	-	(534)
Income taxes paid	(1,112,220)	(1,161,787)
Net cash provided by (used in) operating activities	2,851,846	3,833,656

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from investing activities		
Payments into time deposits	-	(2,500,000)
Purchase of securities	(2,500,000)	(2,980,915)
Purchase of property, plant and equipment	(32,503)	(66,597)
Purchase of intangible assets	(890,960)	(865,305)
Proceeds from sale of property, plant and equipment	-	453
Proceeds from sale and redemption of short-term and long-term investment securities	2,500,000	2,324,019
Purchase of shares of subsidiaries and associates	(51,000)	-
Purchase of golf club membership	-	(8,341)
Loan advances	(11,543)	(13,469)
Proceeds from collection of loans receivable	9,343	12,669
Payments of leasehold and guarantee deposits	(129)	-
Proceeds from refund of leasehold and guarantee deposits	54,712	8,586
Purchase of insurance funds	(820)	(108)
Proceeds from cancellation of insurance funds	-	2,428
Net cash provided by (used in) investing activities	(922,901)	(4,086,581)
Cash flows from financing activities		
Repayments of borrowings	-	(208,821)
Proceeds from exercise of employee share options	92,410	227,528
Purchase of treasury shares	(169)	(501,025)
Purchase of treasury shares of subsidiaries	-	(17,231)
Dividends paid	(683,124)	(783,682)
Dividends paid to non-controlling interests	(65,705)	(66,549)
Net cash provided by (used in) financing activities	(656,588)	(1,349,781)
Net increase (decrease) in cash and cash equivalents	1,272,356	(1,602,707)
Cash and cash equivalents at beginning of period	14,958,475	14,233,994
Cash and cash equivalents at end of period	16,230,832	12,631,287

(Notes on segment information, etc.)

Segment Information

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Interim Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	461,579	2,147,798	2,609,378	-	2,609,378
Goods that are transferred over a period of time	8,309,329	5,396,893	13,706,222	-	13,706,222
Revenue generated from customer contracts	8,770,909	7,544,691	16,315,601	-	16,315,601
Other earnings (Note)3	-	192,480	192,480	-	192,480
Revenues from external customers	8,770,909	7,737,172	16,508,081	-	16,508,081
Transactions with other segments	5,707	96,538	102,245	(102,245)	-
Total	8,776,616	7,833,710	16,610,327	(102,245)	16,508,081
Segment Profit	2,277,290	1,352,220	3,629,510	(590,322)	3,039,187

Note: 1 The adjustment for segment profit of (590,322) thousand yen includes inter-segment transactions of (75,978) thousand yen and company-wide expenses of (514,344) thousand yen not allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the interim consolidated statements of income.

3 Other income is rental income based on the Accounting Standards for Lease Transactions.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Interim Consolidated Statements of Income (Note)2
	Ec solution business	It solution business			
Sales					
Goods to be transferred at a single point in time	742,557	1,960,293	2,702,851	-	2,702,851
Goods that are transferred over a period of time	9,019,642	6,262,174	15,281,816	-	15,281,816
Revenue generated from customer contracts	9,762,200	8,222,467	17,984,667	-	17,984,667
Other earnings (Note)3	-	270,555	270,555	-	270,555
Revenues from external customers	9,762,200	8,493,023	18,255,223	-	18,255,223
Transactions with other segments	9,445	100,997	110,442	(110,442)	-
Total	9,771,645	8,594,020	18,365,665	(110,442)	18,255,223
Segment Profit	2,261,853	1,607,860	3,869,714	(572,172)	3,297,541

Note: 1 The adjustment for segment profit of (572,172) thousand yen includes inter-segment transactions of (92,434) thousand yen and company-wide expenses of (479,738) thousand yen that have not been allocated to each reporting segment. Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

2 Segment profit is adjusted to ordinary income in the interim consolidated statements of income.

3 Other income is rental income based on the Accounting Standards for Lease Transactions.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant fluctuations in the amount of goodwill)

In the "EC Solutions Business" segment, the business combination with Megli Co., Ltd., which took place on March 31, 2026, was provisionally processed in the previous fiscal year, but was finalized in the interim consolidated accounting period.

As a result, the provisionally calculated amount of goodwill of 1,805,475 thousand yen decreased by 417,833 thousand yen to 1,387,641 thousand yen due to the finalization of accounting treatment.