

October 29, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)



Company name: Kanagawa Chuo Kotsu Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 9081

URL: <https://www.kanachu.co.jp/>

Representative: Masayuki Imai

Inquiries: Daisuke Murayama

Telephone: +81-463-22-8894

Representative Director and President

IR Manager, Corporate Strategy Department

Scheduled date to file semi-annual securities report: November 12, 2026

Scheduled date to commence dividend payments: November 18, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	65,554	3.4	5,681	20.2	5,603	19.4	3,142	16.3
September 30, 2025	63,396	7.0	4,725	(7.0)	4,693	(10.7)	2,701	(41.7)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 7,072 million [45.8%]
For the six months ended September 30, 2025: ¥ 4,851 million [41.3%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	256.06	-
September 30, 2025	220.14	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	191,741	76,016	36.2
March 31, 2026	185,392	69,661	34.2

Reference: Equity

As of September 30, 2026: ¥ 69,416 million

As of March 31, 2026: ¥ 63,326 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	45.00	90.00
Fiscal year ending March 31, 2027	-	45.00			
Fiscal year ending March 31, 2027 (Forecast)			-	50.00	95.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For the revision to the dividend forecast, please refer to the "Notice Concerning Revisions to Financial Results Forecast and Dividends Forecast (Dividend Increase)" announced today (October 29, 2026).

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	132,400	4.4	7,900	16.6	7,600	14.0	4,150	14.6	338.20

Note: Revisions to the financial result forecast most recently announced: Yes

For revision to the consolidated financial results forecast, please refer to the "Notice Concerning Revisions to Financial Results Forecast and Dividends Forecast (Dividend Increase)" and "Financial Results Briefing Materials for the six Months Ended September 30, 2026" announced today (October 29, 2026)

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	12,600,000 shares
As of March 31, 2026	12,600,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	329,036 shares
As of March 31, 2026	328,924 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	12,271,018 shares
Six months ended September 30, 2025	12,271,159 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Notes for the forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information available to the Company at the time of preparation of this document and certain assumptions deemed reasonable, and actual results may differ significantly from these forecasts due to various factors.

(Means to obtain the supplementary explanatory materials)

The supplementary explanatory materials have been disclosed on the TDnet at a later date.

Semi-annual Consolidated Financial Statements and Primary Notes
Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	3,514	3,706
Notes and accounts receivable - trade, and contract assets	10,684	11,048
Merchandise and finished goods	15,783	17,938
Work in process	63	104
Raw materials and supplies	629	705
Other	3,550	3,538
Allowance for doubtful accounts	(12)	(10)
Total current assets	34,213	37,031
Non-current assets		
Property, plant and equipment		
Buildings and structures	98,931	99,925
Vehicles	43,442	43,106
Land	70,935	70,938
Other	16,949	16,505
Accumulated depreciation	(104,914)	(106,513)
Total property, plant and equipment	125,344	123,962
Intangible assets	966	864
Investments and other assets		
Investment securities	22,568	27,713
Other	2,324	2,195
Allowance for doubtful accounts	(24)	(25)
Total investments and other assets	24,868	29,883
Total non-current assets	151,179	154,710
Total assets	185,392	191,741
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,182	6,273
Short-term borrowings	20,883	21,416
Current portion of bonds payable	5,000	5,000
Income taxes payable	793	1,264
Provision for bonuses	2,609	2,423
Other	15,527	17,243
Total current liabilities	52,996	53,622
Non-current liabilities		
Bonds payable	15,000	15,000
Long-term borrowings	29,579	27,095
Provision for retirement benefits for directors (and other officers)	2	0
Retirement benefit liability	3,037	2,910
Other	15,115	17,095
Total non-current liabilities	62,734	62,102
Total liabilities	115,731	115,724

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	3,160	3,160
Capital surplus	723	723
Retained earnings	51,191	53,781
Treasury shares	(940)	(940)
Total shareholders' equity	54,135	56,724
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,061	12,575
Remeasurements of defined benefit plans	130	115
Total accumulated other comprehensive income	9,191	12,691
Non-controlling interests	6,334	6,600
Total net assets	69,661	76,016
Total liabilities and net assets	185,392	191,741

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales		
Operating revenue-passenger automobile	29,449	31,174
Sales in real estate business	3,457	3,463
Sales in other businesses	30,490	30,916
Total net sales	63,396	65,554
Cost of sales		
Traffic expenses-passenger automobile	24,737	25,523
Cost of sales in real estate business	1,806	1,828
Cost of sales in other businesses	25,119	25,291
Total cost of sales	51,663	52,643
Gross profit	11,733	12,910
Selling, general and administrative expenses		
Selling expenses	4,300	4,417
General and administrative expenses	2,707	2,811
Total selling, general and administrative expenses	7,008	7,229
Operating profit	4,725	5,681
Non-operating income		
Dividend income	311	384
Other	85	145
Total non-operating income	397	529
Non-operating expenses		
Interest expenses	315	554
Other	113	53
Total non-operating expenses	428	608
Ordinary profit	4,693	5,603
Extraordinary income		
Gain on sale of non-current assets	23	58
Subsidy income	298	10
Other	54	0
Total extraordinary income	376	70
Extraordinary losses		
Loss on retirement of non-current assets	204	395
Loss on tax purpose reduction entry of non-current assets	284	11
Other	46	4
Total extraordinary losses	535	411
Profit before income taxes	4,535	5,262
Income taxes - current	1,017	1,164
Income taxes - deferred	464	523
Total income taxes	1,482	1,687
Profit	3,052	3,574
Profit attributable to non-controlling interests	351	432
Profit attributable to owners of parent	2,701	3,142

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	3,052	3,574
Other comprehensive income		
Valuation difference on available-for-sale securities	1,805	3,515
Remeasurements of defined benefit plans, net of tax	(7)	(18)
Total other comprehensive income	1,798	3,497
Comprehensive income	4,851	7,072
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,462	6,642
Comprehensive income attributable to non-controlling interests	389	429

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,535	5,262
Depreciation	3,088	3,542
Impairment losses	45	4
Increase (decrease) in provision for bonuses	(152)	(186)
Increase (decrease) in allowance for doubtful accounts	(4)	(1)
Increase (decrease) in retirement benefit liability	(153)	(154)
Increase (decrease) in provision for environmental measures	(137)	-
Interest and dividend income	(317)	(391)
Interest expenses	315	554
Share of loss (profit) of entities accounted for using equity method	16	17
Loss (gain) on sale and retirement of non-current assets	(22)	(48)
Loss on tax purpose reduction entry of non-current assets	284	11
Loss (gain) on sale of investment securities	(54)	-
Decrease (increase) in trade receivables	(918)	(364)
Decrease (increase) in inventories	(1,063)	(2,288)
Increase (decrease) in trade payables	(466)	(1,908)
Increase (decrease) in accrued consumption taxes	738	324
Increase (decrease) in guarantee deposits received	(32)	(11)
Decrease (increase) in guarantee deposits	15	(1)
Other, net	1,460	1,630
Subtotal	7,175	5,990
Interest and dividends received	317	391
Interest paid	(295)	(521)
Income taxes refund (paid)	(1,239)	(332)
Net cash provided by (used in) operating activities	5,957	5,528
Cash flows from investing activities		
Purchase of non-current assets	(6,497)	(2,539)
Proceeds from sale of non-current assets	23	37
Purchase of investment securities	(2)	(3)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(169)	-
Short-term loan advances	(5)	(5)
Proceeds from collection of short-term loans receivable	0	-
Long-term loan advances	(1)	(0)
Proceeds from collection of long-term loans receivable	0	2
Net cash provided by (used in) investing activities	(6,651)	(2,509)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(224)	(40)
Repayments of lease liabilities	(142)	(159)
Proceeds from long-term borrowings	3,000	-
Repayments of long-term borrowings	(2,386)	(1,910)
Purchase of treasury shares	(0)	(0)
Dividends paid	(612)	(551)
Dividends paid to non-controlling interests	(136)	(163)
Net cash provided by (used in) financing activities	(500)	(2,826)
Net increase (decrease) in cash and cash equivalents	(1,194)	191
Cash and cash equivalents at beginning of period	4,272	3,514
Cash and cash equivalents at end of period	3,077	3,706