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(Stock Code: 7744 Tokyo Stock Exchange Prime Market)

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Differences Between 1H FY12/2026 Results and Consolidated Forecasts

Noritsu Koki Co., Ltd. hereby reports differences between consolidated results for the first half of FY12/2026 (January 1 – June 30, 2026) and forecasts released on February 13, 2026.

Details are as follows.

1. Revisions to consolidated financial forecasts for 1H FY12/2026 (January 1, 2026 to June 30, 2026)

	Revenue Millions of yen	Operating profit Millions of yen	Profit before tax Millions of yen	Profit attributable to owners of parent Millions of yen	Basic earnings per share Yen
Previous forecasts (A) (Released February 13)	78,400	12,100	11,400	7,800	72.63
Results (B)	82,495	18,292	18,476	12,404	116.36
Difference (B-A)	4,095	6,192	7,076	4,604	
Difference (%)	5.2%	51.2%	62.1%	59.0%	
(Reference) Results for the previous fiscal year (1H FY12/2025)	55,811	11,104	10,653	7,257	68.17

(Note)

1. Revenue, operating profit, and profit before tax reflect amounts from continuing operations.
2. The Company conducted a 3-for-1 stock split of its common stock, effective July 1, 2025. Basic earnings per share has been calculated on the basis that the stock split has been conducted at the beginning of the previous fiscal year.

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2. Reasons for differences between results and forecasts

In FY12/2026 1H, earnings finished above our forecasts mainly due to strong sales at AlphaTheta in the manufacturing (Audio Equipment/Peripherals) segment, the drawback of US tariff duties at JLab, and a weaker-than-expected yen.

Please note that our consolidated financial results forecasts for FY12/2026 announced on February 13, 2026 remain unchanged, reflecting the uncertainties in the second half.

For more details, please refer to the “Supplementary Information to the Financial Results” released today.

(Note) Above forecasts are based on information available at time of preparation. Actual results may differ significantly due to various factors and risks.