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Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 [Japanese GAAP]



April 14, 2026

Company name: INTERLIFE HOLDINGS CO., LTD
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 1418
 URL: <https://www.n-interlife.co.jp/>
 Representative: Koji Kida, President and Representative Director
 Contact: Masanari Kato, Managing Director
 Phone: +81-3-3547-3227
 Scheduled date of Ordinary General Meeting of Shareholders: May 26, 2026
 Scheduled date of commencing dividend payments: May 8, 2026
 Scheduled date of filing securities report: May 25, 2026
 Availability of supplementary briefing materials on financial results: None
 Schedule of financial results briefing session: Yes (for institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (March 1, 2025 to February 28, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended February 28, 2026	16,336	(3.6)	1,166	33.3	1,156	32.1	828	17.4
February 28, 2025	16,940	34.2	875	223.7	875	256.0	705	83.2

(Note) Comprehensive income: Fiscal year ended February 28, 2026: ¥1,111 million [57.4%]
 Fiscal year ended February 28, 2025: ¥706 million [64.8%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Return on assets	Operating margin
Fiscal year ended	Yen	Yen	%	%	%
February 28, 2026	53.57	—	18.6	12.4	7.1
February 28, 2025	45.43	—	18.0	10.0	5.2

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended February 28, 2026: —

Fiscal year ended February 28, 2025: —

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
February 28, 2026	9,269	4,676	50.4	306.55
February 28, 2025	9,438	4,214	44.7	271.55

(Reference) Equity: As of February 28, 2026: ¥4,676 million

As of February 28, 2025: ¥4,214 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
February 28, 2026	2,228	(107)	(1,014)	2,598
February 28, 2025	484	(150)	(196)	1,492

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended February 28, 2025	Yen	Yen	Yen	Yen	Yen
February 28, 2025	—	0.00	—	20.00	20.00
February 28, 2026	—	10.00	—	20.00	30.00
February 28, 2027 (Forecast)	—	15.00	—	15.00	30.00

	Total dividends (total)	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
Fiscal year ended February 28, 2025	Million yen	%	%
February 28, 2025	325	44.0	7.9
February 28, 2026	479	56.0	10.4
February 28, 2027 (Forecast)		57.2	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2027 (March 1, 2026 to February 28, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	17,000	4.1	1,200	2.8	1,190	2.9	800	(3.4)	52.45

(Note) As the Group manages results on an annual basis, only the Consolidated Financial Results Forecast for the full year is disclosed.

Notes:

- (1) Significant changes in the scope of consolidation during the period: Yes
 New inclusion: 0 Exclusion: 1 (Company name): Tamahiro Kogyo Co., Ltd.
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 1) Changes in accounting policies due to the revision of accounting standards: Yes
 2) Changes in accounting policies other than 1) above: None
 3) Changes in accounting estimates: None
 4) Retrospective restatement: None
- (3) Total number of issued shares (common shares)
 1) Total number of issued shares at the end of the period (including treasury shares):
 As of February 28, 2026: 17,010,529 shares
 As of February 28, 2025: 17,010,529 shares
- 2) Total number of treasury shares at the end of the period:
 As of February 28, 2026: 1,756,580 shares
 As of February 28, 2025: 1,489,880 shares
- 3) Average number of shares during the period:
 Fiscal year ended February 28, 2026: 15,458,184 shares
 Fiscal year ended February 28, 2025: 15,519,313 shares

(Note) Concerning the average number of shares during the period, with the introduction of the Board Benefit Trust, the Company's shares held by Custody Bank of Japan, Ltd. (trust account E) are now included in the treasury shares that are deducted from the calculations.

(Reference)

1. Non-Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (March 1, 2025 to February 28, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
February 28, 2026	816	64.8	378	239.6	357	249.9	391	96.6
February 28, 2025	495	5.4	111	6.7	102	54.9	199	(37.7)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
February 28, 2026	25.31	—
February 28, 2025	12.83	—

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
February 28, 2026	6,615	4,349	65.8	285.16
February 28, 2025	6,413	4,379	68.3	282.17

(Reference) Equity: As of February 28, 2026: ¥4,349 million

As of February 28, 2025: ¥4,379 million

*These financial results are outside the scope of audit by certified public accountants or audit firm.

* Explanation of the proper use of the financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual

results may differ significantly from these forecasts due to a wide range of factors. For the conditions as to the assumptions of the earnings forecast, as well as the notice on the use of the earnings forecast, please refer to “1. Overview of Operating Results (4) Outlook for the next fiscal year” on page 5 of the attachment. Non-Consolidated Financial Results Forecast is omitted as the disclosure of such forecast is considered to have no material significance.

(1) Consolidated Balance Sheets

(Thousands of yen)

	As of February 28, 2025	As of February 28, 2026
Assets		
Current assets		
Cash and deposits	1,513,427	2,640,097
Notes receivable, accounts receivable from completed construction contracts, contract assets and other	3,243,649	2,670,359
Electronically recorded monetary claims - operating	873,951	303,311
Inventories	18,872	13,509
Costs on construction contracts in progress	1,172,453	830,003
Other	136,203	116,300
Allowance for doubtful accounts	(1,200)	(6,167)
Total current assets	6,957,357	6,567,413
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,205,179	1,180,880
Accumulated depreciation	(810,073)	(818,090)
Buildings and structures, net	395,106	362,790
Machinery, equipment and vehicles	40,150	38,567
Accumulated depreciation	(32,625)	(33,504)
Machinery, equipment and vehicles, net	7,524	5,062
Land	664,353	664,353
Other	290,554	286,177
Accumulated depreciation	(173,244)	(187,077)
Other, net	117,310	99,099
Total property, plant and equipment	1,184,295	1,131,306
Intangible assets		
Goodwill	267,899	233,044
Leasehold interests in land	221,310	220,099
Other	47,338	43,701
Total intangible assets	536,549	496,845
Investments and other assets		
Investment securities	536,023	936,685
Long-term loans receivable	435	110
Deferred tax assets	134,209	48,062
Distressed receivables	125,895	121,184
Other	99,266	98,422
Allowance for doubtful accounts	(135,947)	(130,889)
Total investments and other assets	759,883	1,073,575
Total non-current assets	2,480,727	2,701,727
Total assets	9,438,084	9,269,141

(Thousands of yen)

	As of February 28, 2025	As of February 28, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	382,389	190,808
Accounts payable for construction contracts	1,384,943	995,713
Short-term borrowings	650,000	350,000
Current portion of long-term borrowings	339,896	331,472
Income taxes payable	163,375	306,557
Contract liabilities	474,346	494,633
Provision for bonuses	297,922	299,592
Provision for warranties for completed construction	20,608	11,354
Asset retirement obligations	2,652	2,631
Other	332,906	396,291
Total current liabilities	4,049,042	3,379,054
Non-current liabilities		
Long-term borrowings	759,292	774,457
Deferred tax liabilities	3,585	18,993
Provision for retirement benefits for directors (and other officers)	37,424	35,180
Provision for share awards	166,018	180,425
Retirement benefit liability	66,883	70,961
Asset retirement obligations	29,830	21,479
Other	111,395	112,531
Total non-current liabilities	1,174,428	1,214,029
Total liabilities	5,223,471	4,593,084
Net assets		
Shareholders' equity		
Share capital	2,979,460	2,979,460
Capital surplus	698,682	698,682
Retained earnings	877,640	1,217,658
Treasury shares	(327,663)	(489,305)
Total shareholders' equity	4,228,120	4,406,496
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(13,507)	269,560
Total accumulated other comprehensive income	(13,507)	269,560
Total net assets	4,214,613	4,676,056
Total liabilities and net assets	9,438,084	9,269,141

(2) Consolidated Statements of Income and Comprehensive Income
Consolidated Statements of Income

(Thousands of yen)

	For the fiscal year ended February 28, 2025	For the fiscal year ended February 28, 2026
Net sales	16,940,669	16,336,273
Cost of sales	13,560,099	12,695,233
Gross profit	3,380,570	3,641,039
Selling, general and administrative expenses	2,504,926	2,474,176
Operating profit	875,643	1,166,863
Non-operating income		
Interest income	1,350	5,204
Dividend income	14,396	20,069
Subsidy income	1,607	171
Other	6,851	12,015
Total non-operating income	24,206	37,461
Non-operating expenses		
Interest expenses	23,304	27,161
Commission expenses	-	21,068
Other	1,410	57
Total non-operating expenses	24,714	48,286
Ordinary profit	875,135	1,156,037
Extraordinary income		
Gain on sale of non-current assets	99	-
Gain on sale of shares of subsidiaries	-	70,439
Total extraordinary income	99	70,439
Extraordinary losses		
Loss on retirement of non-current assets	22,684	2,897
Loss on valuation of investment securities	504	-
Loss on closing of business office	-	4,460
Total extraordinary losses	23,188	7,358
Profit before income taxes	852,045	1,219,118
Income taxes - current	218,178	408,410
Income taxes - deferred	(71,210)	(17,323)
Total income taxes	146,968	391,087
Profit	705,077	828,031
Profit attributable to owners of parent	705,077	828,031

Consolidated Statements of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended February 28, 2025	For the fiscal year ended February 28, 2026
Profit	705,077	828,031
Other comprehensive income		
Valuation difference on available-for-sale securities	1,019	283,067
Total other comprehensive income	1,019	283,067
Comprehensive income	706,096	1,111,099
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	706,096	1,111,099

(3) Consolidated Statements of Changes in Equity

Fiscal year ended February 28, 2025 (from March 1, 2024 to February 28, 2025)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,979,460	711,882	832,709	(872,020)	3,652,032
Changes during period					
Dividends of surplus			(130,345)		(130,345)
Profit attributable to owners of parent			705,077		705,077
Purchase of treasury shares					
Disposal of treasury shares				1,357	1,357
Cancellation of treasury shares		(13,200)	(529,800)	543,000	–
Net changes in items other than shareholders' equity					
Total changes during period	–	(13,200)	44,931	544,357	576,088
Balance at end of period	2,979,460	698,682	877,640	(327,663)	4,228,120

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	(14,526)	(14,526)	3,637,505
Changes during period			
Dividends of surplus			(130,345)
Profit attributable to owners of parent			705,077
Purchase of treasury shares			
Disposal of treasury shares			1,357
Cancellation of treasury shares			–
Net changes in items other than shareholders' equity	1,019	1,019	1,019
Total changes during period	1,019	1,019	577,107
Balance at end of period	(13,507)	(13,507)	4,214,613

Fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,979,460	698,682	877,640	(327,663)	4,228,120
Changes during period					
Dividends of surplus			(488,013)		(488,013)
Profit attributable to owners of parent			828,031		828,031
Purchase of treasury shares				(199,976)	(199,976)
Disposal of treasury shares				38,333	38,333
Cancellation of treasury shares					
Net changes in items other than shareholders' equity					
Total changes during period	-	-	340,018	(161,642)	178,375
Balance at end of period	2,979,460	698,682	1,217,658	(489,305)	4,406,496

	Accumulated other comprehensive income		Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	(13,507)	(13,507)	4,214,613
Changes during period			
Dividends of surplus			(488,013)
Profit attributable to owners of parent			828,031
Purchase of treasury shares			(199,976)
Disposal of treasury shares			38,333
Cancellation of treasury shares			
Net changes in items other than shareholders' equity	283,067	283,067	283,067
Total changes during period	283,067	283,067	461,443
Balance at end of period	269,560	269,560	4,676,056

(4) Consolidated Statements of Cash Flows

(Thousands of yen)

	For the fiscal year ended February 28, 2025	For the fiscal year ended February 28, 2026
Cash flows from operating activities		
Profit before income taxes	852,045	1,219,118
Depreciation	79,399	84,733
Increase (decrease) in retirement benefit liability	1,055	4,078
Increase (decrease) in provision for retirement benefits for directors (and other officers)	-	(2,244)
Increase (decrease) in provision for share awards	31,089	14,407
Increase (decrease) in provision for bonuses	133,895	6,207
Amortization of goodwill	34,487	31,174
Increase (decrease) in allowance for doubtful accounts	(45,932)	(89)
Interest and dividend income	(15,746)	(25,274)
Subsidy income	(1,294)	(171)
Interest expenses	23,304	27,161
Commission expenses	-	15,000
Loss (gain) on sale of shares of subsidiaries	-	(70,439)
Loss (gain) on valuation of investment securities	504	-
Gain on sale of non-current assets	(99)	-
Loss on retirement of non-current assets	22,684	2,897
Loss on discontinued operations	-	4,460
Decrease (increase) in accounts receivable - trade, and contract assets	(753,621)	1,130,433
Decrease (increase) in inventories	(342,954)	346,177
Increase (decrease) in trade payables	93,475	(560,168)
Increase (decrease) in accrued consumption taxes	(14,490)	74,735
Decrease (increase) in consumption taxes refund receivable	(1,389)	3,379
Increase (decrease) in contract liabilities	231,564	178,172
Increase (decrease) in accounts payable - other	86,828	(66,076)
Other, net	140,037	74,002
Subtotal	554,843	2,491,675
Interest and dividends received	15,573	25,058
Interest paid	(23,656)	(26,650)
Subsidies received	1,544	171
Income taxes paid	(117,590)	(269,610)
Income taxes refund	54,164	8,283
Net cash provided by (used in) operating activities	484,878	2,228,928

(Thousands of yen)

	For the fiscal year ended February 28, 2025	For the fiscal year ended February 28, 2026
Cash flows from investing activities		
Purchase of property, plant and equipment	(79,774)	(35,969)
Proceeds from sale of property, plant and equipment	99	-
Purchase of intangible assets	(25,274)	(4,645)
Purchase of investment securities	(9,739)	(11,157)
Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	-	(79,228)
Loan advances	(30,000)	(200)
Proceeds from collection of loans receivable	667	30,754
Payments of leasehold and guarantee deposits	(5,287)	(4,376)
Proceeds from refund of leasehold and guarantee deposits	2,339	7,253
Purchase of securities	-	(300,000)
Proceeds from sale of securities	-	300,000
Other, net	(3,847)	(10,379)
Net cash provided by (used in) investing activities	(150,816)	(107,949)
Cash flows from financing activities		
Proceeds from short-term borrowings	1,080,000	625,000
Repayments of short-term borrowings	(880,000)	(925,000)
Proceeds from long-term borrowings	300,000	400,000
Repayments of long-term borrowings	(540,735)	(393,259)
Purchase of treasury shares	-	(199,976)
Dividends paid	(130,240)	(486,381)
Other, net	(25,460)	(35,345)
Net cash provided by (used in) financing activities	(196,436)	(1,014,961)
Net increase (decrease) in cash and cash equivalents	137,625	1,106,017
Cash and cash equivalents at beginning of period	1,354,752	1,492,377
Cash and cash equivalents at end of period	1,492,377	2,598,395