

(YoY : %)			CY 2025							CY 2026						Full Year	
			Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	1H	Jan.	Feb.	Mar.	Apr.	May	Jun.		2H
TRIAL	Comp. Stores	Sales	101.4	98.3	99.8	101.7	105.5	99.8	101.0	105.6	102.1					103.9	101.7
		Customer Traffic	97.5	94.6	95.6	97.8	100.0	97.6	97.1	100.1	99.6					99.9	97.8
		Average Spending	104.1	103.9	104.5	104.1	105.5	102.3	104.0	105.5	102.5					104.0	104.0
	All Stores	Sales	111.9	108.1	109.1	110.1	113.7	107.7	110.0	113.4	109.3					111.4	110.3
		Store Opening	5	1	1	1	5	5	18	0	4					4	22
		Store Closure	0	0	1	0	1	1	3	0	0					0	3
		Store Count	357	358	358	359	363	367	367	367	371					371	371
SEIYU	All Stores	Store Opening	0	0	0	0	1	0	1	0	0				0	1	
		Store Closure	0	0	1	0	1	0	2	0	1				1	3	
		Format conversion (SEIYU to TRIAL SEIYU)	0	0	0	0	1	0	1	0	1				1	2	
		Store Count	245	245	244	244	244	244	244	244	243					243	243

(Weather, Events)

Temperatures were above the average, with frequent spring-like weather. There was no change in the number of holidays YoY.

(Business at TRIAL stores)

For "Setsubun," a wide range of lineups, such as "Ehomaki roll filled with generous seafood," "Hand-roll sushi sets" was well received by customers, contributed to sales in Ready meals and Fish. In addition, during the joint event "PB Festival" held with SEIYU from Feb 16 to Mar 1, we strengthened merchandising and in-store promotion to highlight the appeal of both TRIAL PB "TRIAL Original," "Oishiku Nare! (Be Delicious!)," as well as SEIYU PB "Minasama no Osumitsuki (Endorsed by Everyone)."

Food: Grocery - cookies, bottled beverages including tea and carbonated drinks contributed to sales. Daily - eggs and the recently launched PB sweet bread with triple textures:

"Crispy? Chewy? Flaky? Kouign-Amann?" continued to attract customers. Fresh - mandarins, strawberries, salmon fillets, PB shrimp cocktail and chicken thighs led the sales.

Ready meals - signature rice bowls such as "Pork Cutlet Bowls" and "Chicken Variety Bowls", along with in-store bakery performed well.

Non-food: Cold medicines, energy drinks, as well as leisure items and fishing gear performed steadily. Meanwhile, heating appliances and disposable heat packs were sluggish due to the warmer temperatures.

(Store Opening, Closure, Format Conversion, Renovation in February)

• Opening : 4 MEGA : Nishiyamato (Nara) Super Center : Itano (1st store in Tokushima Pref.), Ibusuki (Kagoshima) TRIAL GO : Ekoda Sakaecho (Tokyo)

• Closure : 1 SEIYU : Hamakita (Shizuoka)* · Format Conversion : 1 TRIAL SEIYU : Musashi-Shinjo (Kanagawa) · Renovation : 2

*SEIYU Hamakita is scheduled to reopen in Spring 2026 as "Mega Center TRIAL Hamakita."

*YoY sales growth are preliminary figures based on POS data. They may differ from book closing figures.

*Weather in Fukuoka is shown on the comment where many TRIAL stores are located.

*Products kinds are as follows. Grocery: Processed food like snacks. Daily: Eggs and dairies. Fresh: Fruits, Meat, Fish and Ready meals. Living: Household essentials such as daily consumables. Hardware: Durables - such as home electronics. Apparel: Innerwear, outerwear.

*We plan to begin disclosing SEIYU's YoY sales growth data for both all stores and comp. stores starting with the July 2026 figures (FY2027 figures).

*Starting January 2026, "TRIAL SEIYU" (stores converted from SEIYU to TRIAL SEIYU format) are counted as SEIYU stores, with no change in the total number of SEIYU stores.