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Company name: UBE Corporation  
Representative: Yuki Nishida  
President and Representative Director  
Security code: 4208 (shares listed on Prime Market  
of Tokyo Stock Exchange)  
Contact: Shuko Horie  
General Manager, Corporate  
Communications Department  
Tel: +81-3-5419-6110

## **(Change to Previously Disclosed Information) UBE Announces Change to DMC/EMC Plant Construction Plan in the United States**

UBE Corporation announced today that there have been changes to the planned capital investment amount and the scheduled start of operations for the dimethyl carbonate (DMC) and ethyl methyl carbonate (EMC) plant in the state of Louisiana in the United States. This project was originally disclosed in an announcement on February 29, 2024, titled “UBE Announces Investment in DMC/EMC Plant Construction in the U.S. and Capital Increase for a Subsidiary.” Details are provided below.

### **1. Details of the Changes**

<b>Item</b>	<b>Before Change</b>	<b>After Change</b>
Capital investment	Approximately USD 500 million	Approximately USD 700 million
Start of operations	November 2026 (planned)	First quarter of fiscal 2027 (planned)

### **2. Reasons for the Changes**

The increase in capital investment is mainly attributable to higher material prices, rising construction costs in the U.S., and additional U.S. tariff measures. The change in the scheduled start of operations is due to delays in the delivery of certain equipment, which have affected the construction schedule.

### **3. Additional Capital Increase for the Subsidiary**

In line with the increase in capital investment, UBE plans to provide an additional USD 200 million in fiscal 2026 to UBE C1 CHEMICALS AMERICA, INC. (“UCCA”), its U.S. subsidiary responsible for constructing and operating the plant, to fund construction costs. Following this additional investment, UCCA’s capital is expected to increase from USD 200 million to USD 400 million.

### **4. Future Outlook**

DMC and EMC are primarily used as raw materials for electrolytes in lithium-ion batteries (LiB). In the U.S., the pace of electric vehicle (EV) adoption has been slower than initially expected, and demand for LiB is projected to grow accordingly. Meanwhile, demand for LiB used in energy storage systems continues to expand steadily, particularly for backup power applications at AI data centers. As a result, UBE’s medium- to long-term outlook for DMC and EMC remains unchanged, and no significant impact is expected on the sales plan for this business.

In the U.S., efforts to strengthen domestic supply chains are advancing amid growing focus on economic

security. While DMC and EMC are also imported from countries such as China and South Korea, UBE will be the only domestic manufacturer and supplier of these products in the U.S. By leveraging this position, UBE aims to support a stable supply in the U.S. market and contribute to the strengthening of the industrial base.

**5. Impact on Consolidated Earnings**

The impact of this matter on UBE’s consolidated earnings for the fiscal year ending March 2026 will be minimal.

Reference:  
 Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (Announced May 12, 2025) and  
 Consolidated Earnings for the Fiscal Year Ended March 31, 2025

	(Million yen)			
	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent
Fiscal Year Ending March 2026 (Forecast)	490,000	25,000	37,500	27,500
Fiscal Year Ended March 2025 (Results)	486,802	18,045	22,372	(4,816)