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## Summary of Consolidated Financial Results for the Third of the Fiscal Year Ending March 31, 2026 (Under Japanese GAAP)

February 13, 2026

Company name:	Koukandekirukun, inc.
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	7695
URL:	<a href="https://www.dekirukun.co.jp/co/">https://www.dekirukun.co.jp/co/</a>
Representative:	Masaru Kurihara, President and CEO
Contact:	Koji Sato, Executive Vice President and Head of Corporate Headquarters
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Scheduled date for submission of interim report	None
Supplementary materials for financial summaries:	Yes
Financial results briefing:	Yes

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Nine Months of the Fiscal Year Ending March 31, 2026 (from April 01, 2025 to December 31, 2025)

#### (1) Consolidated operating results (Cumulative)

(Percentage indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended								
December 31, 2025	8,994	17.9	(1)	-	7	(95.3)	(16)	-
December 31, 2024	7,630	44.4	144	(20.6)	154	(15.5)	93	(20.4)

(Note) Comprehensive income For the nine months ended March 31, 2026: (16) million yen (- %) For the nine months ended March 31, 2025: 93 million yen ((20.4) %)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	(2.28)	-
December 31, 2024	13.67	13.46

(Note) 1 Although there are potential shares for diluted earnings per share, it is not presented because there is a net loss per share for the quarter.

2 The Company conducted a stock split at a ratio of three shares for each common share, effective November 1, 2025. Basic earnings per share have been calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

#### (2) Consolidated financial positions

	Total assets	Equity	Equity to total assets ratio
As of	Million yen	Million yen	%
December 31, 2025	5,261	1,961	36.8
March 31, 2025	3,975	1,690	42.3

(Reference) Owner's equity As of the end of the nine - month period ending March 2026: 1,937 million yen As of the fiscal year ended March 2025: 1,683 million yen

### 2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	At the end of the third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				0.00	0.00

(Note) Presence or absence of revisions from the most recently announced dividend forecast: None

### 3. Consolidated Earnings Forecasts for the FY 2026 (from April 01, 2025 to March 31, 2026)

(Percentages indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2026	12,200	18.5	200	22.5	200	14.4	110	21.1	15.44

(Note) Correction of financial forecast from the most recent financial forecast: None

#### \* Notes

#### (1) Significant changes in the scope of consolidation during the period: None

During the nine months ended December 31, 2024, there were no significant changes in the business activities conducted by the Group (the Company and its affiliated companies).

In addition, changes in major affiliated companies are as follows.

(Housing Equipment DX Business)

During the nine months ended December 31, 2024, as we acquired all shares of IMI Corporation and Kitchen Works Corporation and made it a subsidiary, it has been included in the scope of consolidation.

(Solution Business)

There were no changes during the nine months ended December 31, 2024.

As a result, as of December 31, 2025, the Group consists of the Company and five consolidated subsidiaries, for a total of five companies.

#### (2) Application of accounting for the consolidated quarterly financial statements: Yes

#### (3) Changes in accounting policies, Changes in accounting estimates, Retrospective restatement

(i) Changes in accounting policies based on revisions of accounting standard : None

(ii) Changes in accounting policies other than (i) above : None

(iii) Changes in accounting estimates : None

(iv) Retrospective restatement : None

#### (4) Outstanding shares (common stock)

##### (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	7,468,500 shares
As of March 31, 2025	7,125,300 shares

##### (ii) Treasury shares at the end of the period

As of December 31, 2025	630 shares
As of March 31, 2025	630 shares

##### (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	7,164,479 shares
Nine months ended December 31, 2024	6,822,598 shares

(Note) The Company conducted a stock split at a ratio of 3 shares for each common share on November 1, 2025. "Number of shares issued at the period end," "Number of treasury stock at the period end," and "Average number of shares" have been calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

※ Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm: None

\* Notes regarding on the appropriate use of forecasts and other special items

(Cautionary Statement Regarding Forward-Looking Statements) The forward-looking statements, such as earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions that deemed reasonable. They are not intended as a guarantee of achievement by the Company. Actual results may differ significantly due to various factors. For the conditions underlying the forecasts and notes on the use of forecasts, please refer to the attached document, page 3, "1. Qualitative Information on the Quarterly Financial Results (3) Explanation of Consolidated Forecasts and Other Forward-Looking Information." (How to Obtain Supplementary Materials for the Quarterly Financial Results) The Company will hold a financial results briefing for individual investors on February 17, 2026 (Tuesday). The supplementary materials for the quarterly financial results to be used at this briefing will be posted on the Company's website (<https://www.dekirukun.co.jp/co/ir/>) on the same day as the disclosure of the financial results summary.

Quarterly Consolidated Financial Statements  
(1) Quarterly Consolidated Balance Sheets

(Unit: Thousands of yen)

	Previous fiscal year (March 31, 2025)	For the nine months ended (December 31, 2025)
<b>Assets</b>		
Current assets		
Cash and deposit	832,654	1,352,186
Accounts receivable - trade, and contract assets	785,871	919,889
Merchandise	358,310	466,480
Work in process	7,536	19,333
Prepaid expenses	85,870	130,230
Income taxes refund receivable	-	202
Consumption taxes refund receivable	18,019	4,150
Other	32,763	40,836
<b>Total current asset</b>	<b>2,121,026</b>	<b>2,933,309</b>
Non-current assets		
Property, plant, and equipment		
Buildings	149,519	156,086
Accumulated depreciation	(42,692)	(52,286)
Buildings, net	106,827	103,800
Machinery and equipment	306	1,995
Accumulated depreciation	(306)	(395)
Machinery and equipment, net	0	1,600
Tools, furniture and fixtures	46,710	53,927
Accumulated depreciation	(20,070)	(28,685)
Tools, furniture and fixtures, net	26,640	25,242
Vehicles	14,477	16,034
Accumulated depreciation	(7,963)	(8,208)
Vehicles, net	6,514	7,826
Leased assets	-	3,775
Accumulated depreciation	-	(453)
Leased assets, net	-	3,322
<b>Total property, plant and equipment, net</b>	<b>139,982</b>	<b>141,791</b>
Intangible assets		
Goodwill	413,967	558,739
Software	61,811	244,686
Software in progress	500,108	486,901
<b>Total intangible assets</b>	<b>975,887</b>	<b>1,290,327</b>
Investment Other assets		
Investment securities	16,188	20,013
Investments in capital	500	515
Long-term prepaid expenses	201,024	358,628
Leasehold and guarantee deposits	125,193	126,430
Insurance funds	334,267	312,078
Deferred tax assets	57,648	74,430
Other	4,000	4,000
<b>Total investment and other assets</b>	<b>738,822</b>	<b>896,095</b>
<b>Total non-current assets</b>	<b>1,854,692</b>	<b>2,328,215</b>

Total assets	3,975,718	5,261,525
(Unit: Thousands of yen)		
	Previous fiscal year (March 31, 2025)	For the nine months ended (December 31, 2025)
<b>Liabilities</b>		
Current liabilities		
Trade payables	711,238	927,407
Short-term borrowings	230,000	200,000
Current portion of long-term borrowings	139,839	211,116
Accounts payable	12,462	-
Accrued expenses	305,990	333,580
Contract liabilities	277,420	614,831
Income taxes payable	46,194	23,185
Accrued consumption taxes	40,792	51,996
Provision for bonuses	58,337	30,149
Provision for shareholder benefit program	22,991	14,461
Others	38,527	64,260
Total current liabilities	1,883,792	2,470,989
Non-current liabilities		
Long-term borrowings	221,144	591,029
Provisions for retirement benefits for directors	8,749	12,031
Others	171,419	225,949
Total non-current liabilities	401,313	829,009
Total liabilities	2,285,106	3,299,999
<b>Net assets</b>		
Shareholders' equity		
Share capital	425,954	561,002
Capital surplus	345,954	481,002
Retained earnings	912,188	895,882
Treasury shares	(865)	(865)
Total shareholders' equity	1,683,232	1,937,022
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	-	781
Foreign currency translation adjustment	-	(1)
Total accumulated other comprehensive income	-	780
Share acquisition rights	7,380	23,722
Total net assets	1,690,612	1,961,525
Total liabilities and net assets	3,975,718	5,261,525

## (2) Quarterly Consolidated Statements of Income

### Quarterly Consolidated Statement of Income

For the nine months ended

(Unit: Thousands of yen)

	For the nine months ended[previous third quarter] (From April 1, 2024 until December 31, 2024	For the nine months ended From April 1, 2025 until December 31, 2025
Revenue	7,630,220	8,994,484
Cost of sales	5,860,587	7,048,183
Gross profit	1,769,633	1,946,300
Selling, general and administrative expenses	1,625,599	1,947,337
Operating profit (loss)	144,033	(1,036)
Non-operating income		
Interest income	95	813
Foreign exchange gains	769	1,786
Government grant income	3,686	3,332
Insurance claim income	-	5,144
Cashback income	-	1,128
Advertising revenue	2,697	1,807
Proceeds from miscellaneous income	7,901	896
Total non-operating income	15,150	14,908
Non-operating expenses		
Interest expense	2,178	6,553
Loss on investments in investment partnerships	2,849	-
Total non-operating expenses	5,028	6,553
Ordinary profit	154,155	7,318
Extraordinary income		
Gain on sale of non-current assets	-	187
Total extraordinary income	-	187
Extraordinary losses		
Loss on sale of non-current assets	-	3
Total extraordinary losses	-	3
Net income before income taxes	154,155	7,503
Income taxes	60,891	23,808
Net income or quarterly net loss (-)	93,264	(16,305)
Quarterly net loss attributable to owners of parent (-)	93,264	(16,305)