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Notice Regarding the Revision of Full-Year Earnings Forecast for the Fiscal Year Ending March 2026

The Company hereby announces that, due primarily to the expected postponement in the timing of revenue recognition for a portion of project-based sales, arising against the backdrop of more cautious investment decisions by automobile manufacturers influenced by U.S. tariff policies, and taking into consideration other contributing factors, it has resolved at a meeting of the Board of Directors held today to revise the consolidated full-year earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), which was previously disclosed at the time of the full-year financial results announcement for the fiscal year ended March 31, 2025 on May 14 of last year, as set forth below.

1. Revised Consolidated Earnings Forecast (April 1, 2025 – March 31, 2026)

	Previous Forecast (A)	Revised Forecast (B)	Difference (B-A)	Change (%)
Net Sales	7,000 million yen	5,500 million yen	-1,500 million yen	-21.4%
Adjusted EBITDA	-500 million yen	-1,000 million yen	-500 million yen	-100.0%

Note:

- (1) Adjusted EBITDA = Operating Profit + Depreciation and Amortization + Government Subsidies + M&A-related Expenses.
- (2) The Company does not disclose full-year forecasts for profit items such as operating income, ordinary income, or net income attributable to owners of the parent.

2. Reasons for Revision

Primarily with respect to project-based sales in the overseas automotive business and the domestic 3D data business, for a portion of ongoing projects as well as projects for which orders had been anticipated, the timing of revenue recognition is expected to be deferred compared to initial assumptions due to factors such as the progress of data preparation processes and the impact of customers' decision-making. These revenues are expected to be recognized in or after the next fiscal year, and this does not indicate a decline

in underlying demand.

In addition, in certain government projects in which the Company is participating, the expected order volume of projects initially assumed is expected to decrease due to changes in contract structures. Furthermore, for a portion of the projects selected as eligible for subsidy programs, the timing for the determination of subsidy payment amounts is expected to be delayed compared to the initially expected schedule.

Meanwhile, license-based sales continue to perform steadily, primarily driven by demand related to AI applications, and are expected to exceed initial assumptions; however, such performance is not expected to fully offset the aforementioned factors. For further details regarding this revision of the earnings forecast, please refer to the financial results presentation materials disclosed concurrently today.

3. Outlook

Forward-looking statements contained in this document are based on information available as of the date hereof, and actual results may differ materially from those expressed or implied due to various factors.

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