Note : This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

February 25, 2026

Company name:	Chubu Steel Plate Co., Ltd.
Name of representative:	Daigou Kaneko, Representative Director and President (Securities code: 5461; Tokyo Stock Exchange, Nagoya Stock Exchange)
Inquiries:	Susumu Matsuda, Executive Director (Telephone: +81-52-661-3811)

Notice Concerning Secondary Offering of Shares

Chubu Steel Plate Co., Ltd. (the "Company") hereby announces that a resolution was adopted by the Board of Directors of the Company, held on February 25, 2026 in relation to a secondary offering of shares of common stock of the Company (the "Offering") as described below.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1) Class and number of shares to be offered: 1,637,100 shares of common stock of the Company

(2) Selling shareholders and number of shares to be offered:

NIPPON STEEL TRADING CORPORATION:	540,000 shares
OKAYA & CO., LTD.:	360,000 shares
MEIKO CONSTRUCTION CO., LTD.:	207,100 shares
MUFG Bank, Ltd.:	200,000 shares
Aichi Bank, Ltd.:	100,000 shares
The 77 Bank, Ltd.:	100,000 shares
The Juroku Bank, Ltd.:	80,000 shares
The Bank of Nagoya, Ltd.:	50,000 shares

(3) Selling price: Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc., of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of the common stock of the Company on the Tokyo Stock Exchange Inc. on a certain date between Thursday, March 5, 2026 and Tuesday, March 10, 2026 (the "Pricing Date") (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor between 0.90 and 1.00 (with any fraction less than one yen being rounded down to the nearest whole yen), and by taking into account market demand and other conditions.)

(4) Method of secondary offering: The secondary offering of shares will be offered by way of Purchase and Underwriting of the aggregate number of shares by the underwriters (the "Underwriters"). As commission to the Underwriters, the aggregate amount of the difference between the selling price and the subscription price (equivalent to the purchase price per share paid to the selling shareholders by

the Underwriters) shall be paid.

(5) Share delivery date: The delivery date shall be a day during the period from Thursday, March 12, 2026 to Tuesday, March 17, 2026, which is the fifth business day immediately following the Pricing Date.

(6) The selling price and any other matters necessary for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters will be approved at the discretion of, Daigou Kaneko, Representative Director and President or Kumio Shigematsu, Representative Director and Chairman of the Company.

2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)

(1) Class and number of shares to be offered: 240,000 shares of common stock of the company.
The number of shares above is the maximum number of shares to be offered and may decrease or the Secondary Offering by way of Over-allotment itself may be cancelled, depending on market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, after taking market demand and other conditions into consideration.

(2) Seller: The Underwriter

(3) Selling price: Undetermined. (The selling price will be determined on the Pricing Date. Further, the selling price will be the same as the selling price in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.)

(4) Method of secondary offering: After consideration of the market demand and other conditions for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters, the Underwriter will offer the shares of common stock of the Company, which will be borrowed from the shareholders of the Company.

(5) Share delivery date: The share delivery date shall be the same as the share delivery date in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.

(6) The selling price and any other matters necessary for the Secondary Offering by way of Over-allotment will be approved at the discretion of, Daigou Kaneko, Representative Director and President or Kumio Shigematsu, Representative Director and Chairman of the Company.