

Document and entity information

Dec 2025

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔 I F R S 〕（連結）
Filing date	2026-02-13
Company name	YCP Holdings (Global) Limited
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	92570
URL	https://corporate.ycp.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-12-31
Representative	
Title	取締役兼グループ CEO
Name	石田 裕樹
Inquiries	
Title	IRグループ
Name	中村 哲朗
Tel	03-6804-3225
Other	
Date of general shareholders' meeting (as planned)	2026-05-14
Dividend payable date (as planned)	2026-05-18
Annual securities report filing date (as planned)	2026-06-05
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・メディア関係者、個人投資家向け）
Note to fraction processing method	（百万円未満四捨五入）

Business Results-Operating results

(in millions of yens)

	Dec 2025	Dec 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	16,552	13,508
% change	22.5	2.0
Operating profit		
Operating profit	1,243	55
% change	-	-94.3
Profit before tax		
Profit before tax	1,131	-13
% change	-	-
Profit		
Profit	655	3,011
% change	-78.2	236.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	626	2,960
% change	-78.8	245.2
Total comprehensive income		
Total comprehensive income	503	2,639
% change in total comprehensive income	-80.9	519.9
Other consolidated operating results		
Basic earnings per share (Yen)	28.10	133.40
Diluted earnings per share (Yen)	27.90	133.00
Profit to equity attributable to owners of parent ratio (%)	4.4	23.6
Profit before tax to total assets ratio (%)	4.8	-0.1
Operating profit to sales ratio (%)	7.5	0.4
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2025	Dec 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	25,589	21,391
Total equity	14,693	14,151
Equity attributable to owners of parent	14,534	14,021
Equity attributable to owners of parent to total assets ratio (%)	56.8	65.5
Equity attributable to owners of parent per share (Yen)	650.31	628.97
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2025	Dec 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,517	1,126
Cash flows from investing activities	-2,007	2,204
Cash flows from financing activities	-512	-508
Cash and cash equivalents at end of period	5,767	6,775
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Dec 2025

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2026	Dec 2025	Dec 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.13	0.00
Forecast	6.63		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.96	0.00
Forecast	12.48		
Upper	-		
Lower	-		
Annual			
Result		14.09	0.00
Forecast	19.11		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		315	0
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.1	-
Forecast	50.0		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.2	-
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Dec 2026

Forecasts		Dec 2026
Forecasts		
Title for forecasts		3. 2026年12月期の連 結業績予想（2026年 1月1日～2026年12 月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Sales		
Sales		
Forecast		20,258
Upper		-
Lower		-
% change		
Forecast		22.4
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		1,336
Upper		-
Lower		-
% change		
Forecast		7.5
Upper		-
Lower		-
Profit before tax		
Profit before tax		
Forecast		1,323
Upper		-
Lower		-
% change		
Forecast		17.0
Upper		-
Lower		-
Profit		
Profit		
Forecast		854
Upper		-
Lower		-
% change		
Forecast		30.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		854
Upper		-
Lower		-
% change		
Forecast		36.4
Upper		-
Lower		-
Basic earning per share (Yen)		

Basic earnings per share (Yen)	
Forecast	38.23
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	Renoir Holdings Pte. Ltd.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2025
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2025	Dec 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	22,349,092	22,291,192
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	22,293,611	22,188,548
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.