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February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: CREAL Inc.

Listing: Tokyo Stock Exchange

Securities code: 2998

URL: <https://corp.creal.jp/>

Representative: Daizo Yokota

Representative Director, Executive Officer, CEO

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	29,584	11.0	5,270	46.3	1,897	63.1	1,787	67.1	1,315	62.3
December 31, 2024	26,641	89.3	3,601	46.3	1,163	57.0	1,069	50.4	810	79.8

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 1,322 million [61.9%]

For the nine months ended December 31, 2024: ¥ 816 million [81.5%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	42.71		42.08	
December 31, 2024	27.31		26.71	

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025.

The figures have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	51,542	10,827	20.7
March 31, 2025	52,936	5,273	9.8

Reference: Equity

As of December 31, 2025: ¥ 10,665 million

As of March 31, 2025: ¥ 5,184 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	30.00	30.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				7.00	7.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025.

Dividends for the periods prior to the second quarter of the fiscal year ending March 2026 are stated at the actual amounts paid before the stock split.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	7,410	30.8	2,660	35.1	2,500	36.6	1,800	33.2	59.77

Note: Revisions to the financial result forecast most recently announced: None

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025.

The “Net income per share” in the consolidated earnings forecast for the fiscal year ending March 2026 reflects the impact of this stock split.

* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- Newly included: 1 companies(CREAL Asset Management Inc.)
- Excluded: - companies()

- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	36,053,200 shares
As of March 31, 2025	30,115,000 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,140 shares
As of March 31, 2025	1,140 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	30,799,980 shares
Nine months ended December 31, 2024	29,674,964 shares

Note: The Company conducted a five-for-one stock split of its common shares effective October 1, 2025. The number of issued shares at the end of the period, the number of treasury shares at the end of the period and average number of shares during the period have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ significantly due to various factors.