

Document and entity information

Dec 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信（ I F R S ）（ 連結 ）
Filing date	2026-02-13
Company name	Ultrafabrics Holdings Co.,Ltd.
Securities code	4235
URL	https://www.ultrafabricshd.co.jp/
Representative	
Title	代表取締役社長
Name	吉村 昇
Inquiries	
Title	管理部長
Name	河辺 尊
Tel	042-644-6515
Other	
Date of general shareholders' meeting (as planned)	2026-03-27
Dividend payable date (as planned)	2026-03-13
Annual securities report filing date (as planned)	2026-03-26
Supplemental material of annual results	true
Way of getting	（ 当社ホームページ ）
Convening briefing of annual results	true
Target audience	（ 機関投資家向け ）
Note to fraction processing method	（ 百万円未満四捨五入 ）
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2025	Dec 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	20,553	20,296
% change	1.3	-3.6
Operating profit		
Operating profit	1,621	2,799
% change	-42.1	-21.1
Profit before tax		
Profit before tax	1,173	2,274
% change	-48.4	-21.4
Profit		
Profit	786	1,640
% change	-52.1	-30.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	786	1,640
% change	-52.1	-30.9
Total comprehensive income		
Total comprehensive income	651	2,619
% change in total comprehensive income	-75.1	8.9
Other consolidated operating results		
Basic earnings per share (Yen)	42.23	88.95
Diluted earnings per share (Yen)	36.12	80.04
Profit to equity attributable to owners of parent ratio (%)	4.5	10.0
Profit before tax to total assets ratio (%)	3.0	6.0
Operating profit to sales ratio (%)	7.9	13.8
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2025	Dec 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,468	39,004
Total equity	17,606	17,433
Equity attributable to owners of parent	17,606	17,433
Equity attributable to owners of parent to total assets ratio (%)	45.8	44.7
Equity attributable to owners of parent per share (Yen)	957.78	958.05
Note to consolidated financial positions		
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2025	Dec 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,980	3,642
Cash flows from investing activities	-2,017	-2,873
Cash flows from financing activities	-1,397	-1,490
Cash and cash equivalents at end of period	2,257	2,724
Note to consolidated cash flows		

Business Results-Note to business results

Dec 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Dec 2026	Dec 2025	Dec 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	39.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	39.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		557	615
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		83.2	44.1
Forecast	130.9		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.7	4.4
Note to dividends			
Note to dividends			

Annual

(注)上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式の配当の状況については、後述の「(参考)種類株式の配当の状況」をご覧ください。なお、配当性向(連結)はA種優先株式への配当が含まれております。

Forecasts

(in millions of yens)

	Dec 2026	Jun 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2026年12月期の連結業績予想(2026年1月1日~2026年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	21,600	10,900
Upper	-	-
Lower	-	-
% change		
Forecast	5.1	8.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,600	700
Upper	-	-
Lower	-	-
% change		
Forecast	-1.3	5.5
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	800	300
Upper	-	-
Lower	-	-
% change		
Forecast	-31.8	-23.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	500	200
Upper	-	-
Lower	-	-
% change		
Forecast	-36.4	1.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	500	200

Upper	-	-
Lower	-	-
% change		
Forecast	-36.4	1.6
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	26.74	10.70
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2025
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	true
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2025	Dec 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,965,200	16,965,200
Number of treasury stock at the end of fiscal year	1,054,607	1,198,007
Average number of shares	15,828,957	15,653,915
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2025	Dec 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,342	1,382
% change	-2.9	28.0
Operating profit		
Operating profit	442	392
% change	12.8	108.2
Ordinary profit		
Ordinary profit	417	399
% change	4.5	92.4
Profit		
Profit	472	464
% change	1.8	76.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	25.35	25.14
Diluted earnings per share (Yen)	24.70	24.60
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2025	Dec 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,517	15,468
Net assets	5,431	5,520
Capital adequacy ratio (%)	35.2	33.9
Net assets per share (Yen)	191.91	202.49
Note to non-consolidated financial positions		
Owner's equity	5,104	5,243
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.