

## Document and entity information

	Mar 2026	Dec 2025
Company information		
Company information		
FASF member mark		-
Document name		第3四半期決算短信 〔日本基準〕(非連 結)
Filing date		2026-02-13
Company name		CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya Premire		-
Nagoya Main		true
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		42400
URL		<a href="https://www.cluster-tech.co.jp">https://www.cluster-tech.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		安達 良紀
Inquiries		
Title		取締役管理本部長
Name		駒井 幸三
Tel		06-6726-2711
Other		
Dividend payable date (as planned)		-
Supplemental material of results		-
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2025	Dec 2024
Quarterly operating results		
Quarterly operating results		
Operating results		
Income statements information		
Net sales		
Net sales	949	690
% change	37.6	6.2
Operating profit		
Operating profit	155	44
% change	252.7	-6.3
Ordinary profit		
Ordinary profit	158	46
% change	244.8	-5.0
Profit		
Profit	133	32
% change	311.8	-7.9
Other operating results		
Basic earnings per share (Yen)	23.50	5.71
Diluted earnings per share (Yen)	-	-
Note to operating results		
Note to operating results	-	-

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2025	Mar 2025
Quarterly financial positions		
Quarterly financial positions		
Financial positions		
Total assets	1,964	1,836
Net assets	1,762	1,651
Capital adequacy ratio (%)	89.7	90.0
Net assets per share (Yen)	309.65	290.15
Note to financial positions		
Owner's equity	1,762	1,651
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	Dec 2025
Quarterly note to business results	
Quarterly note to business results	
Note to financial results	
Note to financial results	-

## Quarterly Dividends

(in millions of yens)

	Mar 2026	Dec 2025	Mar 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Second quarter			
Result	0.00		0.00
Third quarter			

Result	-	-
Year end		
Result		4.00
Forecast	4.00	
Upper	-	
Lower	-	
Annual		
Result		4.00
Forecast	4.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

## Quarterly Forecasts

(in millions of yens)

		Mar 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3 . 2026年 3 月期の業績予想 ( 2025年 4 月 1 日 ~ 2026年 3 月 31 日 )
Preamble to forecasts		
Preamble to forecasts		-
Main table of forecasts		
Net sales		
Net sales		
Forecast		1,290
Upper		-
Lower		-
% change		
Forecast		26.1
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		165
Upper		-
Lower		-
% change		
Forecast		51.8
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		168
Upper		-
Lower		-
% change		
Forecast		51.5
Upper		-
Lower		-
Profit		
Profit		
Forecast		112
Upper		-
Lower		-

% change	
Forecast	8.9
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	19.80
Upper	-
Lower	-
Note to forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2025
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the quarterly financial statements	
Applying of specific accounting of the quarterly financial statements	-
Note to applying of specific accounting of the quarterly financial statements	
Note to applying of specific accounting of the quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2025
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2025	Mar 2025	Dec 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800	

Number of treasury stock at the end of fiscal year	208	208
Average number of shares	5,692,592	5,692,592
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**