



Summary of Consolidated Financial Results
for the Third Quarter of the Fiscal Year Ending March 31, 2026
[Japan GAAP]

February 13, 2026

Company name: GEECHS Inc.	Listing: Tokyo Stock Exchange
Securities code: 7060	URL: https://geechs.com
Representative: Naruhito Sonehara, President & CEO	
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Scheduled date to commence payment of dividends	: —
Preparation of supplementary material on financial results	: Yes
Holding of financial results briefing	None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		EBITDA*		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	19,667	5.1	720	63.6	654	88.1	633	82.2	491	88.3
Nine months ended December 31, 2024	18,705	5.2	440	66.9	348	502.7	347	607.5	261	—

Note: Comprehensive income Nine months ended December 31, 2025: 493 million yen [101.7%]
 Nine months ended December 31, 2024: 244 million yen [444.8%]

*EBITDA: Operating profit + Depreciation + Amortization of goodwill + Stock-based compensation expenses + Retirement benefit expenses

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	47.82	47.81
Nine months ended December 31, 2024	25.29	25.28

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
December 31, 2025	7,624	2,888	37.8
March 31, 2025	7,374	2,871	37.5

Reference: Equity

As of December 31, 2025: 2,878 million yen
 As of March 31, 2025: 2,765 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	10.00	10.00
Fiscal year ending March 31, 2026	—	10.00	—		
Fiscal year ending March 31, 2026(Forecast)			—	20.00	30.00

Note: Revision to the most recently announced forecast of dividends : Yes

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	26,600	5.7	880	40.6	800	61.4	770	55.7	550	—	53.66

Note: Revision to the most recently announced earnings forecasts : None

*Notes:

(1) Significant changes in the scope of consolidation during the period : None

New: — Excluded: —

(2) Application of special accounting treatments for the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	10,330,469 shares
As of March 31, 2025	10,330,469 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	171,200 shares
As of March 31, 2025	— shares

(iii) Average number of shares outstanding during the period

Nine months ended December 31, 2025	10,279,162 shares
Nine months ended December 31, 2024	10,325,669 shares

*Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

*Proper use of earnings forecasts, and other special matters

The forward-looking statements contained in this material are based on information currently available to the Company and certain assumptions deemed reasonable. Accordingly, actual results may differ materially due to a number of different factors.