

Fiscal Year 2025 Consolidated Financial Results (Japanese GAAP)

February 12, 2026

Name of Listed Company: GMO Internet Group, Inc.

Exchange Listing: Tokyo Stock Exchange

Stock Code: 9449

URL: <https://group.gmo/en>

Representative: Masatoshi Kumagai, Founder, Chairman and Group CEO

Official Contact: Masashi Yasuda, Director, Executive Vice President and Group CFO, Deputy to Group CEO

Contact Number: +81-3-5456-2555

Date of Annual General Shareholders Meeting: March 19, 2026 Start Date of Dividend Payout: March 5, 2026

Date of Annual Report Release: March 23, 2026

Supplementary documents available pertaining to financial results: Yes

Financial results briefing: Yes (live stream only and Q&A session for institutional investors)

(all amounts rounded down to the nearest million yen)

1. Consolidated Results in the Fiscal Year Ended December 31, 2025 (01.01.2025 - 12.31.2025)

(1) Consolidated Operating Results (Percentages shown represent year-on-year % change)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of the Parent	
	¥ millions	%	¥ millions	%	¥ millions	%	¥ millions	%
FYE12/2025	285,626	3.0	57,170	22.5	52,837	13.5	16,102	20.4
FYE12/2024	277,407	7.3	46,653	9.8	46,565	1.3	13,373	-5.8

(Note) Comprehensive Income: FYE 12/2025 ¥ 35,016 million (7.6%), FYE 12/2024 ¥ 32,554 million (5.4%)

	Net Profit per Share	Net Profit per Share (Diluted)	Ratio of Net Profit to Shareholders' Equity	Ratio of Ordinary Profit to Total Assets	Ratio of Operating Profit to Net Sales
	¥	¥	%	%	%
FYE12/2025	157.56	154.97	17.1	2.4	20.0
FYE12/2024	126.54	124.86	15.8	2.4	16.8

(Reference) Earnings/Loss on Equity Method Investment: FYE 12/2025 ¥-272 million, FYE 12/2024 ¥-1,349 million

(2) Consolidated Financial Condition

	Total Assets	Net Assets	Shareholders' Equity Ratio	Net Assets per Share
	¥ millions	¥ millions	%	¥
FYE12/2025	2,272,458	217,404	4.5	1,013.67
FYE12/2024	2,151,114	190,047	4.0	825.10

(Reference) Shareholders' Equity: FYE 12/2025 ¥101,524 million, FYE 12/2024 ¥86,340 million

(3) Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash and Equivalents End of Term Balance
	¥ millions	¥ millions	¥ millions	¥ millions
FYE12/2025	66,040	-9,901	41,707	567,921
FYE12/2024	84,735	-71,499	60,777	466,509

2. Dividends

	Dividends per Share					Total Dividend Payout	Payout Ratio (Consolidated)	Ratio of Dividends to Net Assets (Consolidated)
	End of Q1	End of Q2	End of Q3	End of Term	Total			
	¥	¥	¥	¥	¥	¥ millions	%	%
FYE12/2024	17.20	6.90	7.70	10.00	41.80	4,411	33.0	5.2
FYE12/2025	17.60	16.80	9.50	8.10	52.00	5,291	33.0	5.7
FYE12/2026 (forecast)	—	—	—	—	—	—	—	—

3. Consolidated Results Forecast for the Fiscal Year Ending December 31, 2026 (01.01.2026 – 12.31.2026)

As the Group's business "Internet Finance business," "Cryptoassets business" and "Incubation business" are affected by economic conditions, financial markets, cryptoassets and other market conditions, it is difficult to forecast business performance, and therefore we do not disclose consolidated business results and dividend forecast. GMO Financial Holdings, Inc., our subsidiary, discloses sales indicators, such as foreign exchange transaction volume, stock brokerage trading value, CFD trading value, cryptoassets trading value and the number of customer accounts, and operating revenue on a monthly basis.

*Notes

(1) Significant changes in scope of consolidation during the current term: Yes

New inclusion: 2 (Prime Strategy Co., Ltd., GMO DesignOne, Inc.)

(2) Changes in accounting policy, changes in accounting estimates, restatements

1. Changes resulting from revisions to accounting standards: Yes

2. Changes other than those specified above: No

3. Changes in accounting estimates: No

4. Restatements: No

(3) Number of outstanding shares (Common stock)

(Unit: shares)

1. No. of outstanding shares at end of term
(including treasury stock)

FYE 12/2025	108,273,680	FYE 12/2024	109,176,555
FYE 12/2025	8,119,433	FYE 12/2024	4,534,546
FYE 12/2025	102,193,543	FYE 12/2024	105,675,689

2. Number of treasury stock at end of term

3. Average number of shares during term

(Reference) Summary of Non-Consolidated Financial Results

1. Non-consolidated Results in the Fiscal Year Ended December 31, 2025 (01.01.2025 - 12.31.2025)

(1) Non-consolidated Operating Results

(Percentages shown represent year-on-year % change)

	Net Sales		Operating Profit		Ordinary Profit		Net Profit	
	¥ millions	%	¥ millions	%	¥ millions	%	¥ millions	%
FYE12/2025	29,587	-55.4	17,950	652.9	13,382	1.8	26,167	214.6
FYE12/2024	66,404	1.9	2,384	151.7	13,148	10.9	8,318	8.1

	Net Profit per Share	Net Profit per Share (Diluted)
	¥	¥
FYE12/2025	256.05	—
FYE12/2024	78.71	—

(2) Non-consolidated Financial Condition

	Total Assets	Net Assets	Shareholders' Equity Ratio	Net assets per Share
	¥ millions	¥ millions	%	¥
FYE12/2025	328,252	28,328	8.6	282.84
FYE12/2024	326,620	20,719	6.3	198.00

(Reference) Shareholders' Equity: FYE 12/2025 ¥28,328 million, FYE 12/2024 ¥20,719 million

***Consolidated financial results are not subject to audit by independent auditors.**

***Notes regarding the appropriate use of results forecasts and other items**

Although the Company aims to pay dividends quarterly with a target payout ratio of 33% to profit attributable to owners of the parent, because it is difficult to forecast business performance, the amount of dividend forecast is yet to be determined at this time. We will promptly disclose dividend forecast when it becomes available.

On February 12, 2026, we plan to stream a financial results briefing live. The presentation and explanation (voice) along with explanatory materials used on the day will be posted on our company website (<https://ir.gmo.jp/en/>) promptly after the meeting.