



# Consolidated Results of Operations

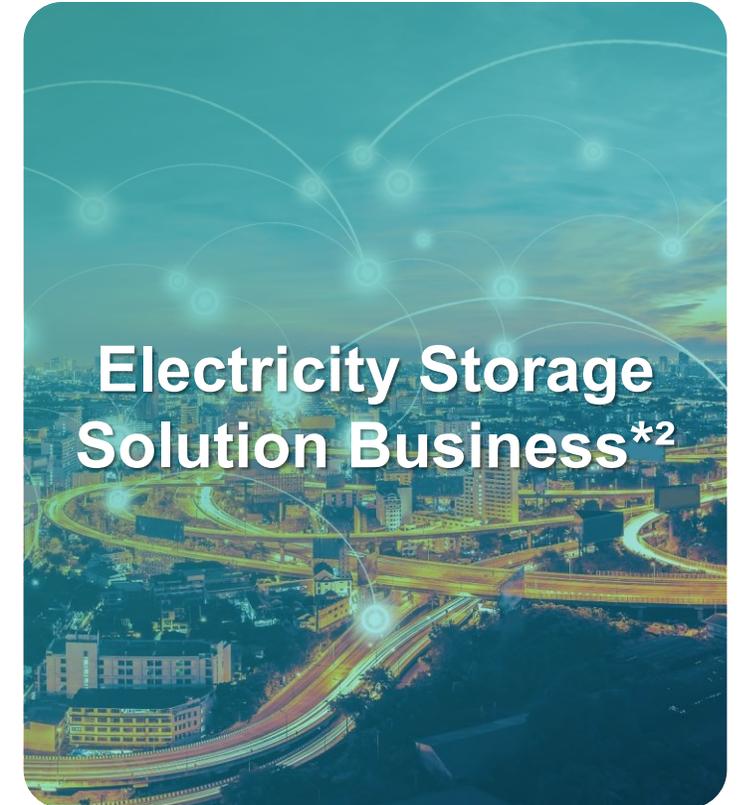
## for the Nine Months Ended December 31, 2025

Remixpoint, inc.

February 13, 2026 | Securities Code: 3825

## Business Domains

- Remixpoint is a **comprehensive digital asset management company** driven by both **Energy** and **Technology**.



\*1 Renamed from Bitcoin Treasury Business, effective from the six months ended September 30, 2025.

\*2 Renamed from Resilience Business, effective from the six months ended September 30, 2025.

## Energy Business

Electricity power retail business



- Supply high-voltage and low-voltage customers with electricity throughout Japan\*
- Operate non-FIT solar power plants



\*Excluding the Okinawa area and isolated islands

## Digital Asset Management Business

Strategic holding and operation of Bitcoin



- Holding and operation of cryptoassets



## Electricity Storage Solution Business

Battery storage, renewable energy, and energy-saving consulting-related business



- FIP conversion business and grid-scale battery storage business
- Consulting on obtaining subsidies and other kinds of financial assistance



# Results Summary

for the Nine Months Ended December 31, 2025

# Results for the Nine Months Ended December 31, 2025

## • Energy business

- Strengthening of the sales agent network enabled high-voltage products to increase both total contracted capacity and electricity sales volume year on year. Low-voltage products saw a year-on-year increase in the number of contracts for both corporate and individual customers.
- The amount of capacity contribution for the period is expected to decrease year on year. 408 million yen was recorded as cost of sales for the nine months ended December 31, 2025.
- Fees paid to agencies (cost of sales) increased, and selling, general and administrative expenses grew higher mainly due to enhanced advertising effort and personnel for active sales promotion activities to acquire new customers, leading to a decrease in profit.

## • Electricity storage solution business

- The development of sales agents for storage batteries and active sales activities led to an increase in the number of units sold of hybrid-type home-use power storage systems (remixbattery) and small industrial hybrid storage batteries. In addition, sales increased due to the adoption of subsidies, resulting in higher net sales and operating profit.

## • Digital asset management business

- Efforts were made to promote the holding and management of Bitcoin and other cryptoassets. A loss on valuation of cryptoassets held by the Company of 996 million yen was recorded.

(Millions of yen)		FY2024/25 3Q	FY2025/26 3Q	Change
<b>Net sales</b>	Energy business	14,953	<b>15,341</b>	+387
	Electricity storage solution business	794	<b>1,028</b>	+233
	Digital asset management business	84	<b>(999)</b>	(1,084)
	Other	956	<b>153</b>	(802)
	<b>Total</b>	16,789	<b>15,524</b>	(1,265)
<b>Operating profit (loss)</b>	Energy business	1,084	<b>968</b>	(116)
	Electricity storage solution business	73	<b>212</b>	+139
	Digital asset management business	67	<b>(999)</b>	(1,067)
	Other	123	<b>(15)</b>	(139)
	Business segment adjustment	(571)	<b>(919)</b>	(347)
	<b>Total</b>	777	<b>(754)</b>	(1,531)
<b>Ordinary profit (loss)</b>		1,459	<b>(777)</b>	(2,237)
<b>Profit attributable to owners of parent</b>		1,354	<b>2</b>	(1,352)

\* Net sales of the digital asset management business include gains and losses on valuation of operational investment securities, as well as gains and losses on valuation of cryptoassets held by the Company.

# Quarterly Statement of Income

(Millions of yen)		FY2024/25				FY2025/26			
		Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Cumulative (Apr-Dec)
<b>Net sales</b>	Energy business	3,798	6,350	4,804	5,710	4,139	6,361	4,840	15,341
	Electricity storage solution business	193	271	329	575	230	389	408	1,028
	Digital asset management business	—	—	84	(2,134)	1,970	1,768	(4,738)	(999)
	Other	315	339	301	188	153	—	—	153
	<b>Total</b>	<b>4,307</b>	<b>6,961</b>	<b>5,520</b>	<b>4,340</b>	<b>6,494</b>	<b>8,519</b>	<b>510</b>	<b>15,524</b>
<b>Operating profit (loss)</b>	Energy business	181	629	272	310	183	589	195	968
	Electricity storage solution business	(2)	31	44	217	(9)	134	87	212
	Digital asset management business	—	—	67	(2,166)	1,970	1,768	(4,738)	(999)
	Other	49	55	19	(83)	(14)	(1)	(0)	(15)
	Business segment adjustment	(174)	(218)	(178)	(265)	(388)	(301)	(230)	(919)
<b>Total</b>	<b>53</b>	<b>497</b>	<b>225</b>	<b>(1,988)</b>	<b>1,741</b>	<b>2,189</b>	<b>(4,685)</b>	<b>(754)</b>	
<b>Ordinary profit (loss)</b>		<b>41</b>	<b>467</b>	<b>951</b>	<b>(2,001)</b>	<b>1,760</b>	<b>2,176</b>	<b>(4,714)</b>	<b>(777)</b>
<b>Profit (Loss) attributable to owners of parent</b>		<b>19</b>	<b>408</b>	<b>927</b>	<b>(1,948)</b>	<b>2,283</b>	<b>1,827</b>	<b>(4,108)</b>	<b>2</b>

# Consolidated Balance Sheets

## Assets

(Millions of yen)	As of March 31, 2025	As of December 31, 2025
Cash and deposits	5,103	2,278
Trade receivables and contract assets	3,766	3,774
Work in process	0	580
Owned cryptoassets	8,674	20,612
Operational investment securities	415	389
Other	696	766
<b>Total current assets</b>	<b>18,657</b>	<b>28,400</b>
<b>Total non-current assets</b>	<b>1,886</b>	<b>3,234</b>
<b>Total assets</b>	<b>20,543</b>	<b>31,635</b>

## Liabilities and Net Assets

(Millions of yen)	As of March 31, 2025	As of December 31, 2025
Accounts payable - trade	1,233	1,090
Deposits received	223	277
Income taxes payable	61	55
Other	1,001	1,477
<b>Total current liabilities</b>	<b>2,519</b>	<b>2,901</b>
<b>Total non-current liabilities</b>	<b>111</b>	<b>—</b>
<b>Total liabilities</b>	<b>2,631</b>	<b>2,901</b>
<b>Net assets</b>	<b>17,911</b>	<b>28,734</b>
<b>Total liabilities and net assets</b>	<b>20,543</b>	<b>31,635</b>