

Translation

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MEMBERSHIP

February 10, 2026

CONSOLIDATED FINANCIAL RESULTS

for the First Nine Months of the Fiscal Year Ending March 31, 2026

<under Japanese GAAP>

Company name: TOMY COMPANY, LTD.
Listing: Prime Market of the Tokyo Stock Exchange
Securities identification code: 7867
URL: www.takaratomy.co.jp
Representative: Akio Tomiyama, Representative Director, President & CEO
Inquiries: Katsufumi Hirooka, Executive Officer, Head of Corporate Administrations
TEL: +81-3-5654-1548 (from overseas)

Scheduled date to commence dividend payments: —
Supplementary material on financial results: None
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first nine months of the fiscal year ending March 31, 2026 (From April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

Nine months ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	208,638	7.0	21,595	(6.4)	21,616	(2.6)	9,547	(33.8)
December 31, 2024	194,972	21.7	23,084	33.7	22,199	33.9	14,433	59.7

Note: Comprehensive income
Nine months ended December 31, 2025 ¥13,369 million [(21.3)%]
Nine months ended December 31, 2024 ¥16,997 million [41.4%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
December 31, 2025	107.29	107.25
December 31, 2024	160.79	160.73

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
December 31, 2025	176,444	110,904	62.8	1,247.43
March 31, 2025	165,770	106,398	64.2	1,186.44

Reference: Equity
As of December 31, 2025 ¥110,871 million
As of March 31, 2025 ¥106,364 million

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2025	–	28.00	–	36.00	64.00
Fiscal year ending March 31, 2026	–	32.00	–		
Fiscal year ending March 31, 2026 (Forecast)				32.00	64.00

Note: Revisions to the cash dividends forecasts most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2026

(From April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2026	260,000	3.9	23,500	(5.5)	23,300	(3.1)	10,000	(38.8)	112.37

Note: Revisions to the consolidated earnings forecasts most recently announced: Yes

For the revision to consolidated earnings forecasts, please refer to “Notice Concerning Recording of Impairment Losses and Revision of Consolidated Earnings Forecast,” which was announced today (February 10, 2026).

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- Changes in accounting policies due to revisions to accounting standards: None
 - Changes in accounting policies due to other reasons: None
 - Changes in accounting estimates: None
 - Restatement: None

(4) Number of issued shares (common shares)

- a. Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	93,616,650 shares
As of March 31, 2025	93,616,650 shares

- b. Number of treasury shares at the end of the period

As of December 31, 2025	4,736,247 shares
As of March 31, 2025	3,965,831 shares

- c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	88,992,906 shares
Nine months ended December 31, 2024	89,765,215 shares

Note: The Company has introduced “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and “Performance-linked stock-based compensation system for Executive Officers.” Treasury shares remaining in the “Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)” and the “Performance-linked stock-based compensation system for Executive Officers” that are recorded as treasury shares in shareholders’ equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

* Review of the Japanese-language originals of the attached consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

A financial results presentation meeting for institutional investors and analysts will be held via telephone conference on February 10, 2026.