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February 10, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Teikoku Tsushin Kogyo Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 6763

URL: <https://www.noble-j.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

President

Director, Senior Vice President

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)**(1) Consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	13,037	3.6	1,062	(26.1)	1,472	(21.9)	965	(30.7)
December 31, 2024	12,585	7.7	1,436	51.5	1,885	31.2	1,392	34.0

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 1,273 million [(17.4)%]
For the nine months ended December 31, 2024: ¥ 1,541 million [(21.3)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	102.92	-
December 31, 2024	146.59	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	33,335	28,242	82.9
March 31, 2025	33,460	28,409	83.0

Reference: Equity

As of December 31, 2025: ¥ 27,632 million

As of March 31, 2025: ¥ 27,788 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	50.00	-	50.00	100.00
Fiscal year ending March 31, 2026	-	50.00	-		
Fiscal year ending March 31, 2026 (Forecast)				50.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2025 :

Ordinary dividend 35.00 yen

Commemorative dividend 15.00 yen

Breakdown of final dividends for the fiscal year ending March 31, 2025

Ordinary dividend 35.00 yen

Commemorative dividend 15.00 yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	17,000	1.3	1,300	(21.8)	1,650	(22.4)	1,400	(30.3)	151.00

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()

Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,856,107 shares
As of March 31, 2025	9,856,107 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	584,425 shares
As of March 31, 2025	435,926 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	9,379,364 shares
Nine months ended December 31, 2024	9,499,750 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements, etc.)

The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the company and on certain assumptions that the company considers reasonable, and are not intended to guarantee that they will be achieved. Actual performance, etc. may differ significantly due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes
 Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	13,138,828	12,044,114
Notes and accounts receivable - trade	3,500,694	3,765,670
Electronically recorded monetary claims - operating	643,692	663,712
Merchandise and finished goods	1,651,223	1,699,419
Work in process	787,479	924,726
Raw materials and supplies	944,697	984,364
Other	589,219	493,293
Allowance for doubtful accounts	(6,216)	(3,085)
Total current assets	21,249,618	20,572,216
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,794,276	1,711,492
Machinery, equipment and vehicles, net	1,526,834	1,493,670
Other, net	1,254,218	1,311,481
Total property, plant and equipment	4,575,330	4,516,643
Intangible assets	54,950	55,637
Investments and other assets		
Investment securities	2,707,875	3,397,438
Retirement benefit asset	4,266,449	4,259,188
Other	608,703	536,373
Allowance for doubtful accounts	(2,376)	(2,376)
Total investments and other assets	7,580,652	8,190,624
Total non-current assets	12,210,933	12,762,905
Total assets	33,460,552	33,335,122

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	711,530	801,111
Electronically recorded obligations - operating	186,719	182,727
Short-term borrowings	46,886	44,629
Income taxes payable	211,256	136,111
Provision for bonuses	399,110	330,926
Provision for bonuses for directors (and other officers)	29,800	-
Provision for loss compensation	-	75,000
Other	1,217,941	990,404
Total current liabilities	2,803,244	2,560,909
Non-current liabilities		
Provision for share awards	29,737	40,708
Provision for share awards for directors (and other officers)	129,675	162,022
Retirement benefit liability	217,820	248,804
Other	1,870,600	2,080,550
Total non-current liabilities	2,247,834	2,532,085
Total liabilities	5,051,078	5,092,995
Net assets		
Shareholders' equity		
Share capital	3,453,078	3,453,078
Capital surplus	5,497,822	5,497,822
Retained earnings	15,437,695	15,447,652
Treasury shares	(961,187)	(1,341,566)
Total shareholders' equity	23,427,409	23,056,986
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,407,466	1,895,866
Foreign currency translation adjustment	2,071,609	1,910,413
Remeasurements of defined benefit plans	882,122	769,528
Total accumulated other comprehensive income	4,361,199	4,575,807
Non-controlling interests	620,865	609,331
Total net assets	28,409,473	28,242,126
Total liabilities and net assets	33,460,552	33,335,122

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	12,585,114	13,037,169
Cost of sales	8,464,982	9,080,304
Gross profit	4,120,132	3,956,865
Selling, general and administrative expenses	2,683,297	2,894,395
Operating profit	1,436,835	1,062,470
Non-operating income		
Interest income	105,938	89,761
Dividend income	123,333	118,675
Rental income	39,945	41,550
Foreign exchange gains	202,275	159,218
Other	25,421	37,708
Total non-operating income	496,915	446,914
Non-operating expenses		
Interest expenses	2,523	7,478
Commission for purchase of treasury shares	7,502	3,398
Rental expenses on non-current assets	29,845	19,805
Other	8,659	5,807
Total non-operating expenses	48,531	36,490
Ordinary profit	1,885,219	1,472,894
Extraordinary income		
Gain on sale of investment securities	120,268	105,040
Total extraordinary income	120,268	105,040
Extraordinary losses		
Dismantlement expenses	129,100	173,819
Total extraordinary losses	129,100	173,819
Profit before income taxes	1,876,388	1,404,115
Income taxes	411,308	357,454
Income taxes for prior periods	-	51,587
Total income taxes	411,308	409,042
Profit	1,465,079	995,073
Profit attributable to non-controlling interests	72,520	29,764
Profit attributable to owners of parent	1,392,559	965,308

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	1,465,079	995,073
Other comprehensive income		
Valuation difference on available-for-sale securities	(147,532)	493,931
Foreign currency translation adjustment	351,609	(102,492)
Remeasurements of defined benefit plans, net of tax	(127,838)	(112,763)
Total other comprehensive income	76,238	278,674
Comprehensive income	1,541,318	1,273,748
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,452,020	1,179,917
Comprehensive income attributable to non-controlling interests	89,297	93,830