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Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 [Japanese GAAP]

February 10, 2026

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 Code No. 7561 URL <https://www.hurxley.co.jp>
 Representative: Representative Director, Chairperson and President Tatsuya Aoki
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 commencement of dividend payment -
 Preparation of supplementary materials for financial results: Yes
 Holding of financial results meeting: None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 1, 2026 (April 1, 2025 to December 31, 2025)

(1) Consolidated Results of Operations (Cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Third Quarter of the Fiscal Year Ending March 2026	39,032	18.8	3,895	40.4	2,316	37.9	2,361	24.0
Third Quarter of the Fiscal Year Ending March 2025	32,858	1.1	2,774	7.1	1,679	4.6	1,905	2.9

(Note) EBITDA Third Quarter of the Fiscal Year Ending March 2026: Operating profit 2,316 + Depreciation 1,135 + Amortization of goodwill 443
 Third Quarter of the Fiscal Year Ending March 2025: Operating profit 1,679 + Depreciation 964 + Amortization of goodwill 129

	Profit attributable to owners of parent Net income		Per share Net income	Fully diluted Per share Net income
	Millions of Yen	%	Yen	Yen
Third Quarter of the Fiscal Year Ending March 2026	1,241	△0.6	67.15	-
Third Quarter of the Fiscal Year Ending March 2025	1,249	△5.8	67.61	-

(Note) Comprehensive Income Third Quarter of the Fiscal Year Ending March 2026: 1,200 Millions of Yen (13.5%)
 Third Quarter of the Fiscal Year Ending March 2025: 1,058 Millions of Yen (△26.7%)

(2) Consolidated Financial Position

	Total Assets	Net assets	Capital adequacy rate
	Millions of Yen	Millions of Yen	%
Third Quarter of the Fiscal Year Ending March 2026	74,213	25,492	34.2
Year ended March 31, 2025	73,427	24,662	33.6

(Reference) Shareholders' equity Third Quarter of the Fiscal Year Ending March 2026: 25,351 Millions of Yen
 Year ended March 31, 2025: 24,651 Millions of Yen

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of the third quarter	Term end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	-	13.00	-	13.00	26.00
Year ended March 31, 2026	-	14.00	-	-	-
Fiscal year ending March 2026 (Forecast)	-	-	-	14.00	28.00

(Note) Revisions to the most recently announced dividend forecasts: None

3. Consolidated Forecasts for the Fiscal Year Ending March 3,2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Attributable to owners of parent Net income for the year		Per share data current net profit
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen Sen
Full year	51,000	12.9	2,600	34.6	2,500	20.1	1,250	3.8	67.60

(Note) Revisions to the most recently announced earnings forecasts: Yes

※ Notes to Consolidated Financial Statement

(1) Significant Changes in the Scope of Consolidation During the Third Quarter: None

(2) Application of Special Accounting Treatment in the Preparation of Third Quarter Consolidated Financial Statements: None

(3) Changes in accounting policies and changes or restatement of accounting estimates

- ① Changes in accounting policies caused by revision of accounting standards: None
- ② ① Changes in accounting policies other than the above: None
- ③ Change in accounting estimates: None
- ④ Restatement: None

(4) Number of shares outstanding (common stock)

① Number of shares outstanding at the end of the period (including treasury stock)

Third Quarter of the Fiscal Year Ending March 2026	19,050,064 million shares	Year ended March 31, 2025	19,050,064 million shares
Third Quarter of the Fiscal Year Ending March 2026	558,930 million shares	Year ended March 31, 2025	558,930 million shares
Third Quarter of the Fiscal Year Ending March 2026	18,491,134 million shares	Third Quarter of the Fiscal Year Ending March 2025	18,484,542 million shares

② Number of shares treasury securities at fiscal year-end

③ Average number of shares outstanding (quarterly cumulative)

* Review by certified public accountants or audit firm of attached quarterly consolidated financial statements: None

※ Explanations and other special notes concerning the appropriate use of business performance forecasts

(Cautionary statement regarding forward-looking statements)

The ""Notice Regarding Revision of Full-Year Consolidated Earnings Forecast"" announced today, February 10, 2026, does not include sales and profits from real estate sales (Store Asset & Solutions business) in Q4 (January 1, 2026 - March 31, 2026). When the real estate sale is finalized and the impact on business performance becomes clear, we will make timely disclosure in accordance with disclosure standards.

The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors.

(Mid-term management goals)

Which was announced on June 3, 2024. Please refer to the following.

https://www.hurxley.co.jp/ir_information/policy/plan/

(Response to achieving management conscious of capital costs and stock price (Update))

Which was announced on May 14, 2025. Please refer to the following.

<https://ssl4.eir-parts.net/doc/7561/tdnet/2613001/00.pdf>

○Accompanying Materials - Contents

1. Overview of Operating Results and Financial Position	2
(1) Overview of Operating Results for the Quarter	2
(2) Overview of Financial Position for the Quarter	4
(3) Explanation of Consolidated Earnings Forecasts and Other Forward-Looking Information	4
2. Quarterly Consolidated Financial Statements and Major Notes	7
(1) Quarterly Consolidated Balance Sheet	7
(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income	9
Quarterly Consolidated Statements of Income	9
Quarterly Consolidated Statement of Comprehensive Income	10
(3) Notes to Quarterly Consolidated Financial Statements	11
(Notes on Going Concern Assumptions)	11
(Notes on Substantial Changes in the Amount of Shareholders' Equity)	11
(Changes in Presentation)	11
(Notes to Quarterly Consolidated Statement of Cash Flows)	11
(Notes on Segment Information)	12

1. General conditions including operating Results

(1) Overview of Operating Results for the Quarter

During Q1-Q3 of the current fiscal year (April 1, 2025 - December 31, 2025), the Japanese economy was on a gradual recovery trend; however, the outlook remains uncertain due to the impact of U.S. tariff policies, geopolitical risks, and other factors.

The summary of consolidated results and segment-wise operating results for Q1-Q3 of the current fiscal year is as follows.

- ✓ Promotion toward improving ""earning power"" and establishing structural reform and business foundation
- ✓ Net sales, EBITDA, operating profit, and ordinary profit all reached record highs over the past 5 years (since Q1-Q3 FY3/21)
- ✓ Operating profit margin was 2.6 times that of 5 years ago (Q1-Q3 FY3/21), showing progress in profit structure reform
 - Improved by 0.8 percentage points from the same quarter of the previous year
- ✓ Prepared food business turned profitable due to profit improvement, moving toward sustained profitability

Under these business conditions, net sales were 39,032 million yen (up 18.8% year-on-year), of which the Logistics and Food Processing business, a pillar of our growth strategy, was 18,128 million yen (up 45.6% year-on-year), and the Store Asset & Solutions business was 9,803 million yen (up 6.3% year-on-year). EBITDA was 3,895 million yen (up 40.4% year-on-year), and operating profit was 2,316 million yen (up 37.9% year-on-year), driven by the prepared food business turning profitable and boosting earnings.

(Consolidated Results) (Millions of yen)

	Year ended March 31, 2025 Third Quarter	Year ended March 31, 2026 Third Quarter		
		Actual	same quarter last year increased/decreased amount	same quarter last year Rate of change
Net sales	32,858	39,032	+6,174	+18.8%
EBITDA	2,774	3,895	+1,121	+40.4%
Operating profit	1,679	2,316	+637	+37.9%
Operating income to net sales (%)	5.1%	5.9%	-	+0.8%
Ordinary profit	1,905	2,361	+456	+24.0%
Net income that profit attributable to owners of parent	1,249	1,241	△8	△0.6%

(Segment Information) (Millions of yen)

		Year ended March 31, 2025	Year ended March 31, 2026	same quarter last year	
		End of the third quarter	End of the third quarter	increased/decreased amount	Rate of change
Ready-made Meals Business	Net sales	12,989	12,982	△7	△0.1%
	segment margin	△102	319	+421	-
Store Assets & Solutions Business	Net sales	9,219	9,803	+583	+6.3%
	segment margin	1,368	1,626	+257	+18.8%
Logistics and Food Processing Business	Net sales	12,447	18,128	+5,681	+45.6%
	segment margin	783	678	△105	△13.5%
Other businesses	Net sales	626	834	+208	+33.2%
	segment margin	626	834	+208	+33.2%
Total sales	Net sales	35,282	41,748	+6,465	+18.3%
	segment margin	2,676	3,458	+781	+29.2%
Adjusted amount (Elimination and corporate)	Net sales	△2,424	△2,715	△290	-
	segment margin	△997	△1,141	△144	-
Total	Net sales	32,858	39,032	+6,174	+18.8%
	segment margin	1,679	2,316	+637	+37.9%

(Number of stores)

① Ready-made Meals Business (Hokka Hokka Tei)

	Year ended March 31, 2025 Third Quarter	Year ended March 31, 2026 Third Quarter
Comparable store sales YoY (Average)	102.3%	99.8%
Number of stores (As of end of December)	End of March 2025	End of December 2025
	817	785

② Store Assets & Solutions Business

	End of March 2025	End of December 2025
Number of stores with store leases	845	858
Number of tenants for real estate management	170	167
Number of stores in operation	1,015	1,025

① Ready-made Meals Business

<Hokka Hokka Tei Division>

The Hokka Hokka Tei Division sells bento boxes made with sincere care, a tradition since our founding, along with various prepared foods.

We broadcast terrestrial TV commercials and web commercials, developed various promotional campaigns utilizing the official app "Hokka App," and maximized the use of social media, including the sale of collaborative menu items with popular cooking expert and YouTuber Ryuji.

Our exhibition at the Osaka Healthcare Pavilion of the "Osaka-Kansai Expo," which ended on October 13, 2025, saw our "One-Hand BENTO" receive an overwhelming response beyond expectations, and we will continue to participate in various events, music festivals, and exhibitions after the closing.

<Catering Division and Ceremony Division>

The Catering Division and Ceremony Division offer catered meals to meet demand for parties and events.

Collaborative projects through our partnership with TKP Corporation, a major conference room operator with whom we concluded a business alliance agreement in April 2025, have increased, and our continuously enhanced e-commerce site has led to an increase in new customers and repeat customers. We also received orders for sports events, international events, and international conferences.

As a result, the Ready-made Meals Business recorded net sales of 12,982 million yen (down 0.1% year on year), and operating profit of 319 million yen (compared with an operating loss of 102 million yen in the same quarter of the previous year), turning profitable from the same quarter last year, mainly due to reduced costs for raw materials.

② Store Assets & Solutions Business

<Store Business Division>

The Store Business Division provides solutions for store operators such as restaurants, including store leasing.

Centered on restaurants, initiatives such as leaseback of prime properties with high demand for new store openings and joint store openings with prospective tenants progressed steadily. We are also advancing collaboration with the "Store Real Estate Business Division" and "Human Resources Recruitment Solutions Division" to provide comprehensive support for multi-store expansion regardless of customers' industries or business formats.

As a result of these activities, the number of store lease transactions increased by a net of 13 stores from the end of March 2025 to 858 stores.

<Store Real Estate Business Division>

The Store Real Estate Business Division engages in improving occupancy rates, adding value to commercial real estate through construction work, and forming real estate funds.

During the cumulative third quarter of the consolidated fiscal year, there were no acquisitions of store real estate or new land, but one property was sold.

As a result of these activities, the number of property management tenants decreased by 3 from the end of March 2025 to 167. The number of operating buildings owned was 17, and the number of operating buildings under real estate asset management was 6.

<Human Resources Recruitment Solutions Division>

The Human Resources Recruitment Solutions Division provides recruitment services for young high-career professionals and offers comprehensive support for foreign next-generation leaders, from the learning required to obtain specified skilled worker visas to life support after employment in Japan.

Recruitment support for specified skilled foreign workers is progressing steadily in the nursing care and accommodation industries.

As a measure against labor shortages, we have begun providing combined services including consulting on operational efficiency and DX implementation, personnel evaluation, and recruitment, and we will continue to promote business expansion.

As recruitment demand in the consulting industry increases, introductions of expert professionals in addition to young high-class talent are progressing steadily.

<IT Management Solutions Division>

The IT Management Solutions Division offers POS register systems with the top market share in the industry and other solutions for confectionery and bakery operators.

We develop and provide the POS register system ""ninapos"" and the online cart system ""Nina Cart"" as solutions for improving store operations and sales promotion and management improvement through sales and customer data analysis. In June 2025, we decided to introduce our system to a nationally recognized bakery, and we are advancing further expansion into the bakery industry.

<Party and Event Equipment Rental Division>

The Party and Event Equipment Rental Division provides rental services for tableware and fixtures to hotels, restaurants, and other customers for events.

Orders from restaurants, catering companies, international sports events, and high-brand gala parties (formal and luxurious events) progressed steadily.

As a result, stock revenue increased due to the increase in the number of operating stores, and with the sale of one property, the Store Assets & Solutions Business recorded net sales of 9,803 million yen (up 6.3% year on year) and operating profit of 1,626 million yen (up 18.8% year on year).

③ Logistics and Food Processing Business

<Food Processing Division>

The Food Processing Division manufactures and sells Chinese prepared foods.

Following the favorable reception of the ""Shumai Bento"" sold at some stores in collaboration with Hokka Hokka Tei, we newly launched the ""Luxurious Shumai Bento"" nationwide.

We are also conducting diversified sales activities to develop new business partners, including proposals for private brand products and seasonal products.

<Logistics Division and Commissary Division>

The Logistics Division and Commissary Division provide commissary services including food processing for delivery to Hokka Hokka Tei stores and OEM manufacturing for supermarkets and convenience stores, as well as logistics services for delivering products and ingredients.

The Logistics Division is advancing proposal-based sales to acquire new projects by leveraging our nationwide logistics network, regardless of project size.

The Commissary Division has begun developing new categories in addition to fried chicken to meet a wide range of customer needs, and is promoting expansion of external sales based on stable OEM product orders.

<Confectionery Manufacturing Division>

The Confectionery Manufacturing Division manufactures and sells confectionery products such as nuts and dried fruits.

Inaba Peanuts developed large bag-type products with increased contents of existing products to meet consumer needs for value, while Yagaishokuhin Co.,Ltd. developed a new product in the dried sweet potato series using Beni Haruka sweet potatoes from Ibaraki Prefecture, ""Hoshiimo Peel Flakes,"" which has become a flagship product.

As a result, the Logistics and Food Processing Business recorded net sales of 18,128 million yen (up 45.6% year on year) due to the consolidation effect of Hosoya Corporation, which joined the Group in December 2024, while operating profit was 678 million yen (down 13.5% year on year) due to increased goodwill amortization expenses from the company.

(2) Overview of Financial Position for the Quarter

Total assets at the end of the third quarter of the consolidated fiscal year were 74,213 million yen, an increase of 785 million yen from the end of the previous consolidated fiscal year. This was mainly due to an increase in notes and accounts receivable - trade, and contract assets.

Total liabilities amounted to 48,720 million yen, a decrease of 45 million yen from the end of the previous consolidated fiscal year. This was mainly due to a decrease in borrowings despite an increase in trade payables.

Net assets were 25,492 million yen, an increase of 830 million yen from the end of the previous consolidated fiscal year. This was mainly due to the recording of net profit attributable to owners of parent.

(3) Explanation of Forward-Looking Information Including Consolidated Earnings Forecasts

We have revised the full-year consolidated earnings forecast for FY3/26 (April 1, 2025 to March 31, 2026) announced on May 14, 2025. For details, please refer to the ""Notice Concerning Revision of Full-Year Consolidated Earnings Forecast"" announced today, February 10, 2026.

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheet

Unit: yen

	End of previous fiscal year As of March 31, 2025	End of end of the third quarter of the fiscal year under review (December 31, 2025)
Assets		
Current assets		
Cash and time deposits	12,338	13,098
Notes and accounts receivable - trade, and contract	3,827	4,731
merchandise and finished goods	10,727	10,099
raw materials and supplies	849	1,425
Other current liabilities	1,846	1,805
Allowance for doubtful accounts	△32	△33
Total current assets	29,557	31,127
Fixed Asset		
Property, plant and equipment		
Buildings and structures, net	10,305	10,199
Machinery, equipment and vehicles, net	1,475	1,348
Tools, furniture, and fixtures, net	221	211
Land	12,573	12,578
Lease assets, net	101	138
Construction in Progress	201	426
Net property and equipment	24,879	24,901
Intangible Fixed Assets		
Options on Rental Property	3,463	3,463
Goodwill	6,470	6,027
Other current liabilities	239	201
Total Intangible Assets	10,174	9,692
Investments and Other Assets		
Investment in securities	3,244	2,761
Long-term loans	53	49
Lease deposits	4,933	4,932
Deferred tax assets	185	391
Long-term Accounts Receivable	177	170
Net defined benefit asset	138	138
Other current liabilities	297	252
Allowance for doubtful accounts	△211	△205
Total investment and other assets	8,816	8,491
Total Fixed Assets	43,870	43,085
Total assets	73,427	74,213

Unit: yen

	End of previous fiscal year As of March 31, 2025	End of end of the third quarter of the fiscal year under review (December 31, 2025)
Liabilities		
Current Liabilities		
Accounts Payable	3,376	4,862
Current portion of bonds payable	14	14
Short-term borrowings	4,233	4,583
Less current portion	4,536	3,309
Accounts payable	1,161	995
Income taxes payable	224	504
Consumption tax payable	304	363
Reserve for Bonus Payment	290	159
Other current liabilities	2,744	3,505
Total current liabilities	16,886	18,297
Non-current liabilities		
Corporate debt securities	37	23
Long-term Debt	26,484	25,015
Long-Term Deposits on Contract	4,353	4,319
Deferred tax liabilities non-current	88	221
Obligations for retirement payment	41	27
Asset Retirement Obligations	554	501
Other current liabilities	320	315
total long-term liabilities	31,878	30,423
Total Liabilities	48,765	48,720
Net assets		
Shareholders' equity		
Capital	4,036	4,036
Additional Paid-in Capital	1,902	1,902
Accumulated deficit	18,916	19,658
TREASURY STOCK	△380	△380
total shareholders' equity	24,475	25,217
accumulated other comprehensive income		
Unrealized gain on available-for-sale securities	176	133
Total accumulated other comprehensive income	176	133
Share Option	4	7
Non-controlling shareholders' equity	6	134
Total Net Assets	24,662	25,492
Total liabilities and shareholders' equity	73,427	74,213

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income

(consolidated income statement for the quarter)

(Millions of yen)

	First end of the third quarter of previous fiscal year (From April 1, 2024 To December 31, 2024)	First end of the third quarter of fiscal year under review (From April 1, 2025 To December 31, 2025)
Net sales	32,858	39,032
Cost of sales	22,134	26,412
Gross Profit	10,723	12,620
Selling, general and administrative expenses	9,044	10,304
Operating profit	1,679	2,316
Non-operating income		
interest received	1	10
Dividend Income	63	40
Gains on sales of investment securities	211	133
fee and commission received	45	61
Gain on cancellation of outsourcing contract	37	37
Equity in earnings of unconsolidated subsidiaries and associated companies	-	13
Other current liabilities	58	85
total non-operating income	418	383
Non-operating expense		
Interest paid	121	256
Commissions and brokerage	33	40
Loss on cancellation of outsourcing contract	7	7
Investment loss on equity method	12	-
Other current liabilities	17	33
total non-operating expenses	192	337
Ordinary profit	1,905	2,361
Extraordinary gains		
Gain on sales of property, plant and equipment	1	4
Compensation income	97	17
Settlement received	11	-
Other current liabilities	2	5
total special gains	111	27
Extraordinary loss		
Loss on sale of property, plant and equipment	1	2
Loss on disposal of property, plant and equipment	22	26
Compensation paid	54	-
Loss on investment partnerships	8	24
Other current liabilities	1	0
total extraordinary losses	87	54
current net income for the quarter before income taxes and minority interests	1,929	2,335
Income taxes - current	557	1,142
Income taxes - deferred	123	△50
Total income taxes	681	1,091
profit for the fourth quarter	1,247	1,243
Quarterly net income attributable to non-controlling interests or quarterly net loss attributable to non-controlling interests (△)	△1	1
Net profit attributable to owners of parent	1,249	1,241

(Quarterly Consolidated Statements of Comprehensive Income)

(Millions of yen)

	First end of the third quarter of previous fiscal year (From April 1, 2024 To December 31, 2024)	First end of the third quarter of fiscal year under review (From April 1, 2025 To December 31, 2025)
profit for the fourth quarter	1,247	1,243
other comprehensive income		
Unrealized gain on available-for-sale securities	△189	△43
Share of other comprehensive (loss) income in associates	△0	0
Total of other comprehensive income	△189	△42
Quarterly comprehensive income	1,058	1,200
(Details)		
Quarterly comprehensive income attributable to owners of the parent	1,046	1,198
Quarterly comprehensive income attributable to non-controlling interests	11	1

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumptions)

There are no contingent liabilities.

(Notes on Substantial Changes in the Amount of Shareholders' Equity)

There are no contingent liabilities.

(Changes in Presentation)

The "Loss on investment partnerships" which was included in "Other" under "Extraordinary loss" in the first nine-month period of previous fiscal year, is now presented separately as "Loss on investment partnerships" in the first nine-month period of fiscal year under review due to increased materiality. To reflect this change in presentation, certain reclassifications have been made in the consolidated financial statements for the first nine-month period of previous fiscal year.

As a result, 10 million yen that was presented in "Other" under "Extraordinary loss" in the first nine-month period of previous fiscal year has been reclassified to "Loss on investment partnerships" of 8 million yen and "Other" of 1 million yen.

(Notes on Quarterly Consolidated Cash Flow Statement)

The quarterly consolidated cash flow statement for the first nine-month period of fiscal year under review has not been prepared. The depreciation expenses (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the first nine-month period are as follows.

	First end of the third quarter of previous fiscal year (From April 1, 2024 To December 31, 2024)	First end of the third quarter of fiscal year under review (From April 1, 2025 To December 31, 2025)
Depreciation expenses	964 Millions of yen	1,135 Millions of yen
Amortization of goodwill	129	443

(Notes on Segment Information)

[Segment Information]

I First nine-month period of previous fiscal year (From April 1, 2024 to December 31, 2024)

1. Information on net sales and profits or losses by reported segment and disaggregation of revenue

(Millions of yen)

	Reportable Segments				Others (NOTE)1s	Total
	Ready-made Meals Business	Store Assets & Solu- tions Business	Logistics and Food Processing Business	Total		
Net sales						
Goods transferred at a point in time	12,928	4,793	10,943	28,665	-	28,665
Goods transferred over a period of time	23	-	-	23	-	23
Revenue from contracts with customers	12,952	4,793	10,943	28,688	-	28,688
Other incomes	8	4,149	11	4,169	-	4,169
Sales to customers	12,960	8,942	10,954	32,858	-	32,858
Intersegment sales	28	276	1,492	1,798	626	2,424
Total	12,989	9,219	12,447	34,656	626	35,282
segment profit (loss) (Δ)	Δ102	1,368	783	2,050	626	2,676

	Adjusted amount (NOTE)2	Quarterly consolidated income (loss) Statement of accounts Amount recorded (NOTE)3
Net sales		
Goods transferred at a point in time	-	28,665
Goods transferred over a period of time	-	23
Revenue from contracts with customers	-	28,688
Other incomes	-	4,169
Sales to customers	-	32,858
Intersegment sales	Δ2,424	-
Total	Δ2,424	32,858
segment profit (loss) (Δ)	Δ997	1,679

(Note) 1. "Other" is a business segment not included in the reportable segments and represents the group support business.

2. Δ of 997 million yen for adjusting segment income (loss) includes elimination of intersegment transactions of 2 million yen and corporate expenses of Δ1,000 million yen that are not allocated to each reportable segment.

3. Segment income (loss) is adjusted with operating income in the quarterly consolidated statements of income.

II First nine-month period of fiscal year under review (From April 1, 2025 to December 31, 2025)

1. Information on net sales and profits or losses by reported segment and disaggregation of revenue

(Millions of yen)

	Reportable Segments				Others (NOTE)1	Total
	Ready-made Meals Business	Store Assets & Solu- tions Business	Logistics and Food Processing Business	Total		
Net sales						
Goods transferred at a point in time	12,716	7,226	16,702	36,646	-	36,646
Goods transferred over a period of time	25	-	-	25	-	25
Revenue from contracts with customers	12,742	7,226	16,702	36,671	-	36,671
Other incomes	18	2,333	9	2,361	-	2,361
Sales to customers	12,760	9,560	16,712	39,032	-	39,032
Intersegment sales	222	242	1,416	1,880	834	2,715
Total	12,982	9,803	18,128	40,913	834	41,748
segment margin	319	1,626	678	2,623	834	3,458

	Adjusted amount (NOTE)2	Quarterly Consolidated income (loss) Statement of accounts Amount recorded (NOTE)3
Net sales		
Goods transferred at a point in time	-	36,646
Goods transferred over a period of time	-	25
Revenue from contracts with customers	-	36,671
Other incomes	-	2,361
Sales to customers	-	39,032
Intersegment sales	△2,715	-
Total	△2,715	39,032
segment margin	△1,141	2,316

(Note) 1. "Other" is a business segment not included in the reportable segments and represents the group support business.

2. △ of 1,141 million yen for adjusting segment income (loss) includes elimination of intersegment transactions of 217 million yen and corporate expenses of △1,358 million yen that are not allocated to each reportable segment.

3. Segment income (loss) is adjusted with operating income in the quarterly consolidated statements of income.