

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Feb 9, 2026

Company name: Fujikura Ltd.  
 Stock exchange listing: Prime Market of TSE  
 Code No. : 5803  
 URL: <https://www.fujikura.co.jp/>  
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Preparation of supplementary material on financial results: No

Holding of financial results briefing: Yes (for analysts)

(The figures are rounded to the nearest million yen.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 – December 31, 2025)

#### (1) Consolidated Financial Results

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine Months Ended December 31, 2025	854,931	20.2	142,196	47.7	150,057	56.7	111,935	89.4
Nine Months Ended December 31, 2024	710,987	18.7	96,274	87.1	95,757	85.8	59,087	65.1

Notes: Comprehensive Income: Nine months ended December 31, 2025 148,827 million yen 102.9%  
 Nine months ended December 31, 2024 73,349 million yen 37.6%

	Net profit per share	Diluted net profit per share
	Yen	Yen
Nine Months Ended December 31, 2025	405.67	—
Nine Months Ended December 31, 2024	214.20	—

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2025	897,100	538,446	56.5
As of March 31, 2025	830,307	435,329	49.1

Reference: Shareholders' equity: As of December 31, 2025 507,010 million yen  
 As of March 31, 2025 407,493 million yen

## 2. Dividends Payments

	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended March 31, 2025	—	33.50	—	66.50	100.00
Fiscal Year ended March 31, 2026	—	95.00	—		
Year ending March 31, 2026 (forecast)				120.00	215.00

Notes: Revisions to dividends payments forecasts disclosed most recently: Yes

For the revisions to dividends forecasts, please refer to "Notice Regarding Revision to Consolidated Financial Forecasts for the Full Year of the Fiscal Year Ending March 31, 2026, and Year-End Dividends Forecasts" announced today (February 9, 2026).

## 3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending March 31, 2026	1,143,000	16.7	195,000	43.9	204,000	48.6	150,000	64.6	543.63

Notes: Revisions to financial forecasts disclosed most recently: Yes

For the revisions to consolidated financial forecasts, please refer to "Notice Regarding Revision to Consolidated Financial Forecasts for the Full Year of the Fiscal Year Ending March 31, 2026, and Year-End Dividends Forecasts" announced today (February 9, 2026).

#### 4. Others

- (1) Significant changes in the scope of consolidation during the period: No
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates and restatements
- (i) Changes in accounting policies due to revisions of accounting standards, etc. : No
  - (ii) Changes in accounting policies Other than (i) : No
  - (iii) Changes in accounting estimates : No
  - (iv) Restatements : No
- (4) Number of issued shares (common stock)
- (i) Number of issued shares at end of period (including treasury stock)

As of December 31, 2025:	295,863,421	Shares
As of March 31, 2025:	295,863,421	Shares
  - (ii) Number of treasury shares at end of period

As of December 31, 2025:	19,933,231	Shares
As of March 31, 2025:	19,963,318	Shares
  - (iii) Average number of outstanding shares during period

Nine months ended December 31, 2025:	275,924,734	Shares
Nine months ended December 31, 2024:	275,856,632	Shares

Notes: Fujikura (hereinafter referred to as "the Company") has introduced a stock-based compensation plan by means of a trust for the Company's Directors. The number of shares held in this trust account is included in the number of treasury shares.

(\* ) Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

(\* ) Concerning the appropriate use of financial forecasts and other significant matters (Notes on forward-looking statements)

These forecasts are based on the information available to the Company on the date hereof. Actual financial results may differ from these forecasts due to various factors.

## 5. Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	184,991	146,800
Notes and accounts receivable - trade, and contract assets	203,520	237,689
Inventories	147,206	181,635
Other	26,681	40,564
Allowance for doubtful accounts	(1,055)	(1,093)
Total current assets	561,343	605,595
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	79,319	82,630
Machinery, equipment and vehicles, net	33,788	43,492
Other, net	58,257	65,215
Total property, plant and equipment	171,364	191,337
Intangible assets		
Goodwill	8,534	7,725
Other	9,740	10,009
Total intangible assets	18,274	17,734
Investments and other assets		
Investment securities	34,348	44,931
Other	45,087	37,600
Allowance for doubtful accounts	(111)	(97)
Total investments and other assets	79,325	82,434
Total non-current assets	268,964	291,505
Total assets	830,307	897,100
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	104,866	101,048
Short-term borrowings	76,886	34,982
Commercial papers	—	30,000
Current portion of bonds payable	—	10,000
Income taxes payable	18,907	8,397
Other provisions	1,856	1,182
Other	78,587	78,992
Total current liabilities	281,102	264,600
Non-current liabilities		
Bonds payable	20,000	10,000
Long-term borrowings	50,250	40,250
Other provisions	418	539
Retirement benefit liability	10,592	10,187
Other	32,615	33,078
Total non-current liabilities	113,875	94,054
Total liabilities	394,978	358,654

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	53,076	53,076
Capital surplus	24,290	24,290
Retained earnings	272,764	339,878
Treasury shares	(10,375)	(10,366)
Total shareholders' equity	339,755	406,878
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,960	10,448
Deferred gains or losses on hedges	342	655
Foreign currency translation adjustment	59,463	87,305
Remeasurements of defined benefit plans	1,974	1,725
Total accumulated other comprehensive income	67,739	100,132
Non-controlling interests	27,836	31,436
Total net assets	435,329	538,446
Total liabilities and net assets	830,307	897,100

(2) Consolidated Statements of Income and Comprehensive Income  
(Consolidated Statements of Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	710,987	854,931
Cost of sales	525,241	612,229
Gross profit	185,745	242,702
Selling, general and administrative expenses	89,472	100,506
Operating profit	96,274	142,196
Non-operating income		
Interest income	1,062	1,299
Dividend income	942	841
Share of profit of entities accounted for using equity method	3,422	9,029
Other	1,269	1,384
Total non-operating income	6,694	12,552
Non-operating expenses		
Interest expenses	2,485	1,623
Foreign exchange losses	602	411
Other	4,123	2,657
Total non-operating expenses	7,210	4,691
Ordinary profit	95,757	150,057
Extraordinary income		
Insurance claim income	—	2,529
Gain on sale of shares of subsidiaries and associates	209	1,881
Gain on sale of investment securities	1,417	599
Gain on termination of retirement benefit plan	—	489
Gain on sale of other investments	662	—
Other	2	2
Total extraordinary income	2,289	5,500
Extraordinary losses		
Impairment losses	7,326	57
Business restructuring expenses	2,075	2,060
Other	2,852	1
Total extraordinary losses	12,253	2,118
Profit before income taxes	85,794	153,439
Income taxes	24,222	37,484
Profit	61,572	115,954
Profit attributable to non-controlling interests	2,485	4,019
Profit attributable to owners of parent	59,087	111,935

## (Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	61,572	115,954
Other comprehensive income		
Valuation difference on available-for-sale securities	327	3,874
Deferred gains or losses on hedges	(1,225)	313
Foreign currency translation adjustment	11,940	28,084
Remeasurements of defined benefit plans, net of tax	(262)	(327)
Share of other comprehensive income of entities accounted for using equity method	997	928
Total other comprehensive income	<u>11,777</u>	<u>32,872</u>
Comprehensive income	<u>73,349</u>	<u>148,827</u>
(Breakdown)		
Comprehensive income attributable to owners of parent	70,587	144,329
Comprehensive income attributable to non-controlling interests	2,762	4,498