

February 4, 2026

[FY12/26] Preliminary Monthly Sales Report of Directly Managed Stores for January 2026

Company name: CUBE CO., LTD.  
 Representative: Kazutake Hashimoto, President and  
 Representative Director, CEO  
 Contact: Yuta Fukuoka, Director, CFO  
 (TEL: +81-3-6427-0791)

1. Overview

January 2026 saw steady sales of winter merchandise aligned with actual demand, while sales of new Spring 2026 season products, launched mid-month, also got off to a strong start. As a result, total company sales (physical stores + e-commerce) reached 107.7% compared to the same month last year, maintaining high growth from the previous year. In February 2026, we will continue to expand our business and enhance brand value by rolling out new products for the Spring/Summer 2026 season. We plan to announce FY2025 financial results on Monday, February 16. Please note that we are unable to respond to inquiries regarding our business performance until the announcement.

2. FY12/26 Sales of Directly Managed Stores (YoY)

		Jan-2026	Feb-2026	Mar-2026	Apr-2026	May-2026	Jun-2026	First half	Jul-2026	Aug-2026	Sep-2026	Oct-2026	Nov-2026	Dec-2026	Second half	Full year
All stores	Physical store	119.4%						119.4%						119.4%		
	EC	85.3%						85.3%						85.3%		
	Total	107.7%						107.7%						107.7%		
Existing stores	Physical store	104.9%						104.9%						104.9%		
	EC	85.3%						85.3%						85.3%		
	Total	97.6%						97.6%						97.6%		

3. (Reference) FY12/25 Sales of Directly Managed Stores (YoY)

		Jan-2025	Feb-2025	Mar-2025	Apr-2025	May-2025	Jun-2025	First half	Jul-2025	Aug-2025	Sep-2025	Oct-2025	Nov-2025	Dec-2025	Second half	Full year
All stores	Physical store	126.5%	104.8%	110.7%	111.8%	118.0%	118.0%	114.6%	108.9%	138.2%	119.8%	117.3%	126.2%	121.7%	121.6%	118.3%
	EC	79.8%	79.8%	106.2%	88.8%	98.9%	91.6%	91.1%	80.5%	111.4%	94.0%	84.9%	93.1%	92.5%	91.6%	91.4%
	Total	105.3%	95.3%	109.3%	103.5%	111.0%	108.4%	105.9%	97.8%	128.7%	111.8%	106.5%	116.1%	111.2%	111.4%	108.8%
Existing stores	Physical store	99.2%	102.2%	108.3%	104.6%	109.2%	100.4%	104.5%	94.8%	106.7%	114.3%	103.2%	114.0%	112.3%	108.2%	106.4%
	EC	78.5%	78.1%	104.2%	87.3%	97.7%	90.7%	89.7%	79.2%	109.3%	93.5%	84.4%	92.5%	92.0%	90.8%	90.2%
	Total	89.8%	92.8%	106.9%	98.2%	104.9%	96.8%	98.8%	88.5%	107.7%	107.6%	96.8%	107.1%	104.5%	102.0%	100.5%

1. The above data are based on sales (retail prices) in the company's directly operated domestic stores and online stores, which are aggregated on a monthly basis.
2. The information provided in this monthly sales relates to 'Domestic Retail', 'Domestic EC' and 'Overseas EC' of the Company's sales channels.
3. Same-store sales are calculated on the basis of sales in stores that were open both in the month under review and in the same month of the previous year.
4. Monthly sales (YoY) are calculated on the basis of retail price, so there is no impact from the change in revenue recognition standard.
5. The above data are as at the date of publication. Any differences from the final figures will be revised and reported in the following month's publication.