

## Document and entity information

	Feb 2026	Nov 2025
Company information		
Company information		
FASF member mark		true
Document name		第3 四半期決算短信 〔日本基準〕(連結)
Filing date		2025-12-26
Company name		OKUWA CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		82170
URL		https://www.okuwa.net
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-02-20	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		大桑 弘嗣
Inquiries		
Title		執行役員社長室長兼 I R 室長
Name		郡司 雅夫
Tel		073 ( 425 ) 2481
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Nov 2025	Nov 2024
Quarterly operating results		

## Quarterly operating results

Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	186,442	183,727
% change	1.5	0.6
Operating profit		
Operating profit	625	127
% change	388.8	-89.3
Ordinary profit		
Ordinary profit	716	198
% change	260.4	-85.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	189	-114
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	505	84
Change in comprehensive income	499.0	-89.1
Other consolidated operating results		
Basic earnings per share (Yen)	4.61	-2.67
Diluted earnings per share (Yen)	4.61	-
Note to consolidated operating results		
Note to operating results	(注)2025年 2 月期第 3 四半期における潜在株式調整後 1 株当たり四半期純利益については、潜在株式は存在するものの、1 株当たり四半期純損失であるため記載していません。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Nov 2025	Feb 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	129,963	128,629
Net assets	72,973	74,527
Capital adequacy ratio (%)	55.9	57.7
Note to consolidated financial positions		
Owner's equity	72,613	74,186
Note to financial positions	-	

## Business Results-Note to quarterly business results

	Nov 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Feb 2026	Nov 2025	Feb 2025
Quarterly dividends			
Quarterly dividends			
Dividends			

Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	13.00	13.00
Third quarter		
Result	-	-
Year end		
Result		13.00
Forecast	13.00	
Upper	-	
Lower	-	
Annual		
Result		26.00
Forecast	26.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

## Quarterly Forecasts

(in millions of yens)

		Feb 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3 . 2026年 2 月期の 連結業績予想（2025 年 2 月21日～2026年 2 月20日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast		259,000
Upper		-
Lower		-
% change		
Forecast		3.5
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		2,100
Upper		-
Lower		-
% change		
Forecast		58.1
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		2,100
Upper		-
Lower		-
% change		
Forecast		45.6

Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	800
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	19.44
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Nov 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes, Quarterly-Appling of specific accounting of the consolidated quarterly financial statements

	Nov 2025
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	true
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	<p>詳細は、添付資料6ページ「(3) 四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。</p>

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2025
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Nov 2025	Feb 2025	Nov 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	41,937,297	41,937,297	
Number of treasury stock at the end of fiscal year	1,259,222	194,237	
Average number of shares	41,157,453		42,910,667
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.