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November 13, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)



Company name: Dynamic Map Platform Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 336A
 URL: <https://www.dynamic-maps.co.jp/en/>
 Representative: Shuichi Yoshimura, CEO & President
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 Scheduled date to file semi-annual securities report: November 13, 2025
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Adjusted EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	2,451	9.0	(565)	-	(1,142)	-	(1,073)	-	(1,163)	-
September 30, 2024	2,248	-	(1,097)	-	(1,308)	-	(1,409)	-	(1,416)	-

Note: Comprehensive income: For the six months ended September 30, 2025: ¥(1,475) million [-%]
 For the six months ended September 30, 2024: ¥(1,017) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	(49.26)	-
September 30, 2024	(75.26)	-

- Notes: 1. Adjusted EBITDA = Operating profit + Depreciation + Government subsidy income + Merger and acquisition-related expenses
 2. The formula for the adjusted EBITDA has been revised from the three months ended June 30, 2025, to better reflect the profitability of the main business by adding adjustments for one-time expenses related to mergers and acquisitions.
 3. The Company has not prepared semi-annual consolidated financial statements for the six months ended September 30, 2023. Therefore, year-on-year changes for the six months ended September 30, 2024 are not stated.
 4. Diluted earnings per share is not presented because the basic earnings per share is negative, although potential shares existed.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	12,105	7,483	61.6
March 31, 2025	15,975	8,958	55.9

Reference: Equity
 As of September 30, 2025: ¥7,460 million
 As of March 31, 2025: ¥8,933 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	0.00			
Fiscal year ending March 31, 2026 (Forecast)			-	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Adjusted EBITDA	
	Millions of yen	%	Millions of yen	%
Full year	7,000	(6.2)	(500)	-

Notes: 1. Revisions to the forecast of financial results most recently announced: None

2. Adjusted EBITDA = Operating profit + Depreciation + Government subsidy income + Merger and acquisition-related expenses

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: -

Excluded: -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	23,624,850 shares
As of March 31, 2025	23,624,850 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	- shares
As of March 31, 2025	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	23,624,850 shares
Six months ended September 30, 2024	18,814,850 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts and other special matters

Forward-looking statements herein are based on information available as of the date of the release of this document and certain assumptions deemed to be reasonable. Actual results may vary significantly due to various factors.

2. Semi-annual Consolidated Financial Statements and Principal Notes

(1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	8,383	4,936
Accounts receivable - trade, and contract assets	3,976	3,174
Other	202	399
Total current assets	12,562	8,510
Non-current assets		
Property, plant and equipment	652	512
Intangible assets		
Software	2,464	2,892
Other	179	77
Total intangible assets	2,644	2,970
Investments and other assets	117	112
Total non-current assets	3,413	3,595
Total assets	15,975	12,105
Liabilities		
Current liabilities		
Accounts payable - trade	440	282
Current portion of long-term borrowings	3,491	2,325
Income taxes payable	10	7
Contract liabilities	1,300	1,280
Provision for bonuses	87	73
Provision for bonuses for directors (and other officers)	7	2
Provision for loss on disaster	18	18
Provision for share-based payments	-	19
Other	668	309
Total current liabilities	6,024	4,320
Non-current liabilities		
Long-term borrowings	750	-
Other	241	301
Total non-current liabilities	991	301
Total liabilities	7,016	4,621
Net assets		
Shareholders' equity		
Share capital	2,755	100
Capital surplus	9,567	11,054
Retained earnings	(3,642)	(3,637)
Total shareholders' equity	8,680	7,516
Accumulated other comprehensive income		
Foreign currency translation adjustment	253	(56)
Total accumulated other comprehensive income	253	(56)
Share acquisition rights	19	19
Non-controlling interests	5	4
Total net assets	8,958	7,483
Total liabilities and net assets	15,975	12,105

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

Six Months Ended September 30

(Millions of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Net sales	2,248	2,451
Cost of sales	2,341	2,242
Gross profit (loss)	(93)	209
Selling, general and administrative expenses	1,215	1,351
Operating loss	(1,308)	(1,142)
Non-operating income		
Interest income	19	1
Subsidy income	5	126
Other	2	5
Total non-operating income	27	133
Non-operating expenses		
Interest expenses	101	54
Foreign exchange losses	6	1
Other	20	8
Total non-operating expenses	128	65
Ordinary loss	(1,409)	(1,073)
Loss before income taxes	(1,409)	(1,073)
Income taxes - current	5	5
Income taxes - deferred	1	86
Total income taxes	6	91
Loss	(1,416)	(1,165)
Loss attributable to non-controlling interests	(0)	(1)
Loss attributable to owners of parent	(1,416)	(1,163)

Semi-annual Consolidated Statements of Comprehensive Income

Six Months Ended September 30

(Millions of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Loss	(1,416)	(1,165)
Other comprehensive income		
Foreign currency translation adjustment	399	(309)
Total other comprehensive income	399	(309)
Comprehensive income	(1,017)	(1,475)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,016)	(1,473)
Comprehensive income attributable to non-controlling interests	(0)	(1)

(3) Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Cash flows from operating activities		
Loss before income taxes	(1,409)	(1,073)
Depreciation	205	439
Increase (decrease) in provision for bonuses	5	(14)
Increase (decrease) in provision for bonuses for directors (and other officers)	(12)	(4)
Increase (decrease) in provision for loss on disaster	(0)	(0)
Increase (decrease) in provision for share-based payments	-	19
Interest and dividend income	(19)	(1)
Interest expenses	101	54
Subsidy income	(5)	(126)
Foreign exchange losses (gains)	1	0
Decrease (increase) in accounts receivable - trade, and contract assets	765	633
Increase (decrease) in trade payables	85	(126)
Increase (decrease) in accounts payable - other	(549)	(292)
Other, net	36	(69)
Subtotal	(795)	(562)
Interest and dividends received	13	1
Interest paid	(103)	(55)
Subsidies received	7	32
Income taxes refund (paid)	153	(8)
Net cash provided by (used in) operating activities	(724)	(592)
Cash flows from investing activities		
Payments into time deposits	(609)	-
Purchase of property, plant and equipment	(48)	(26)
Purchase of intangible assets	(1,042)	(856)
Other, net	0	0
Net cash provided by (used in) investing activities	(1,699)	(882)
Cash flows from financing activities		
Repayments of long-term borrowings	(904)	(1,914)
Repayments of lease liabilities	(50)	(28)
Net cash provided by (used in) financing activities	(954)	(1,942)
Effect of exchange rate change on cash and cash equivalents	195	(30)
Net increase (decrease) in cash and cash equivalents	(3,182)	(3,447)
Cash and cash equivalents at beginning of period	10,174	8,383
Cash and cash equivalents at end of period	6,991	4,936