

Document and entity information

Oct 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-12-12
Company name		SHOEI FOODS CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		80790
URL		https://www.shoeifoods.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-10-31
Representative		
Title		代表取締役社長
Name		本多 秀光
Inquiries		
Title		常務取締役経営企画部長
Name		加納 一徳
Tel		03(3253)1529
Other		
Date of general shareholders' meeting (as planned)		2026-01-29
Dividend payable date (as planned)		2026-01-30
Annual securities report filing date (as planned)		2026-01-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Oct 2025	Oct 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	124,897	115,208
% change	8.4	5.1
Operating profit		
Operating profit	4,942	4,844
% change	2.0	20.0
Ordinary profit		
Ordinary profit	4,992	4,950
% change	0.8	19.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,035	3,170
% change	-4.2	12.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,797	2,944
Change in comprehensive income	28.9	-19.7
Other consolidated operating results		
Basic earnings per share (Yen)	181.31	188.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.6	6.0
Ordinary profit to total assets ratio (%)	5.3	5.5
Operating profit to net sales ratio (%)	3.9	4.2
Note to consolidated operating results		
Investment profit (loss) on equity method	26	24
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Oct 2025	Oct 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	96,586	89,905
Net assets	55,931	54,169
Capital adequacy ratio (%)	56.7	59.1
Net assets per share (Yen)	3,308.20	3,155.95
Note to consolidated financial positions		
Owner's equity	54,828	53,169
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Oct 2025	Oct 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-610	3,085
Cash flows from investing activities	-1,856	-2,626
Cash flows from financing activities	2,617	-2,081
Cash and equivalents, end of period	11,505	11,194

Business Results-Note to business results

Oct 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Oct 2026	Oct 2025	Oct 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	25.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	25.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	50.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,002	842
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.0	26.5
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Oct 2026	Apr 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年10月期の連結業績予想（2025年11月1日～2026年10月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	130,000	68,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	5,100	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,150	3,030
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	2.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,400	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	11.9	9.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	203.06	113.47
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Oct 2025
Significant changes in the scope of consolidation during the period	

Significant changes in the scope of consolidation during the period

Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Oct 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Oct 2025	Oct 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,100,000	17,100,000
Number of treasury stock at the end of fiscal year	526,629	252,565
Average number of shares	16,743,405	16,845,536
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2025	Oct 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	97,212	90,558
% change	7.3	2.8
Operating profit		
Operating profit	2,281	2,741
% change	-16.7	14.8

Ordinary profit		
Ordinary profit	2,887	3,302
% change	-12.5	16.9
Profit		
Profit	1,990	2,399
% change	-17.0	30.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	118.89	142.46
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2025	Oct 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	65,991	62,470
Net assets	31,070	31,076
Capital adequacy ratio (%)	47.0	49.7
Net assets per share (Yen)	1,874.75	1,844.58
Note to non-consolidated financial positions		
Owner's equity	31,070	31,076
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Oct 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.