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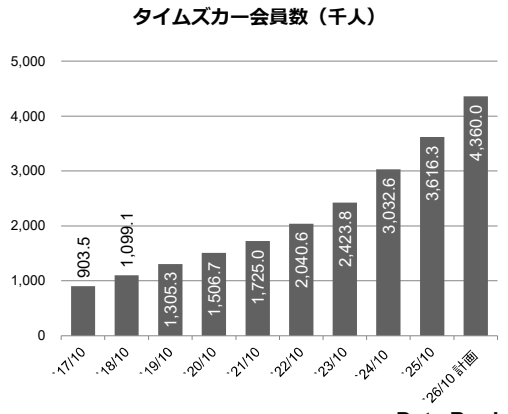
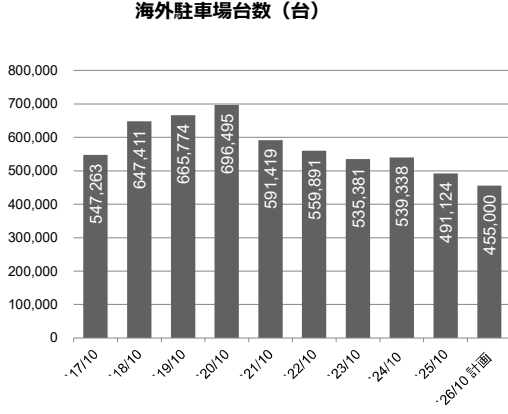
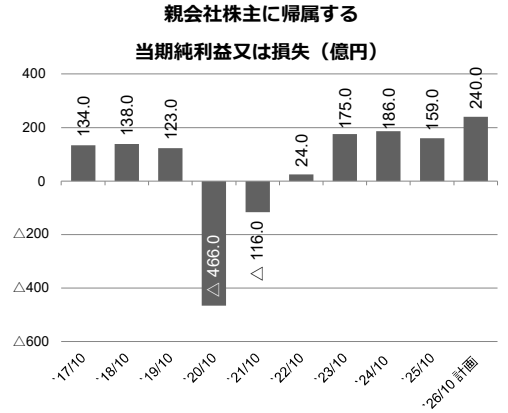
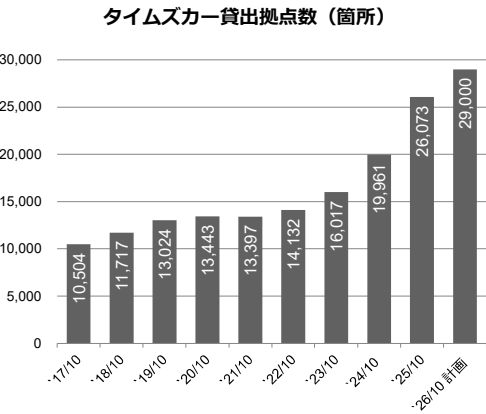
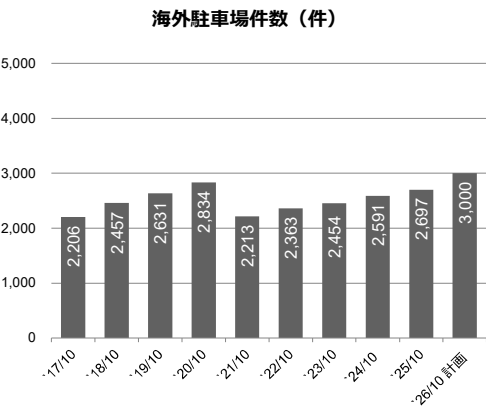
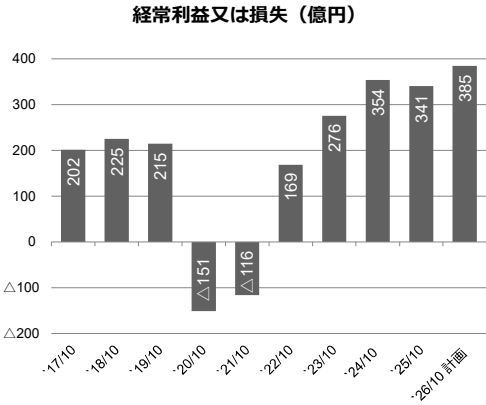
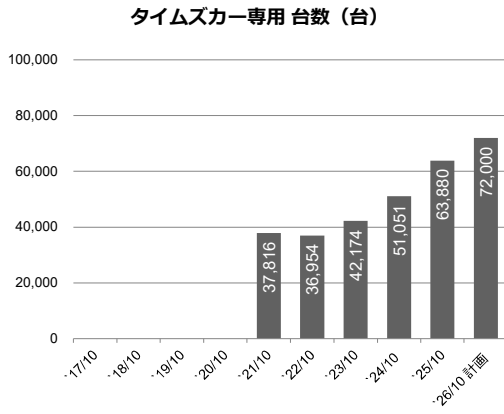
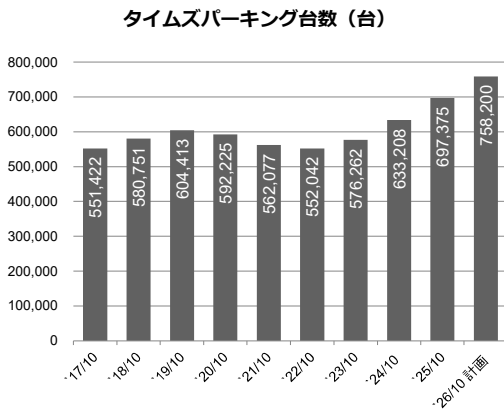
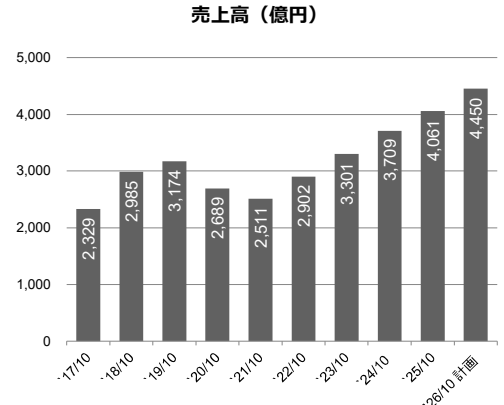
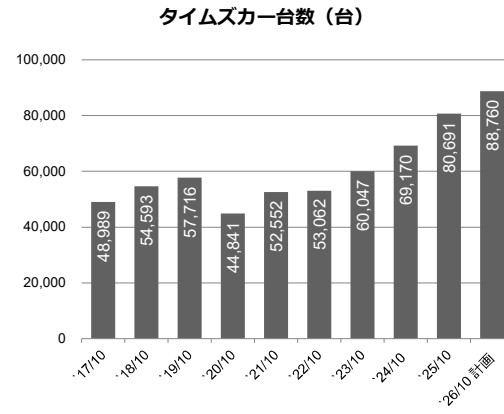
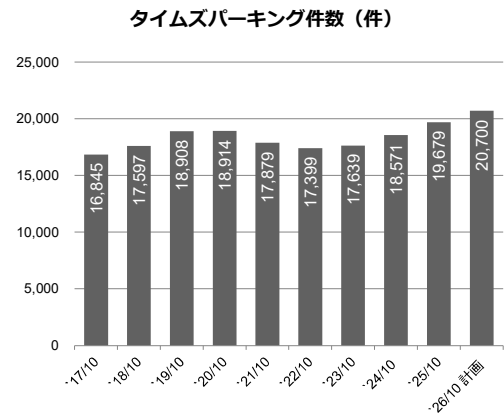
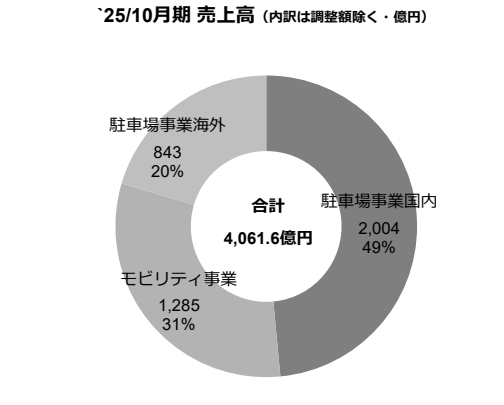
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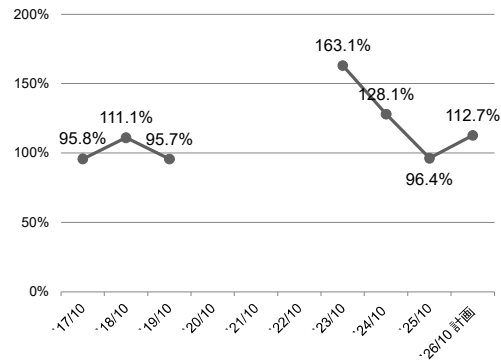
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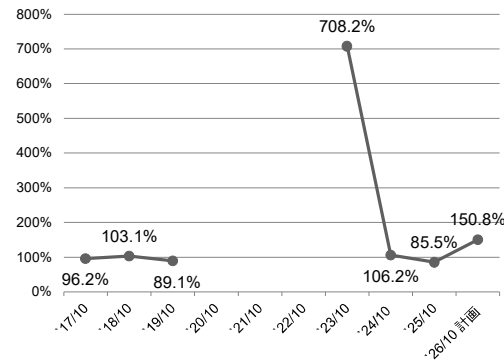
00.ハイライト
00-1.通期ハイライト



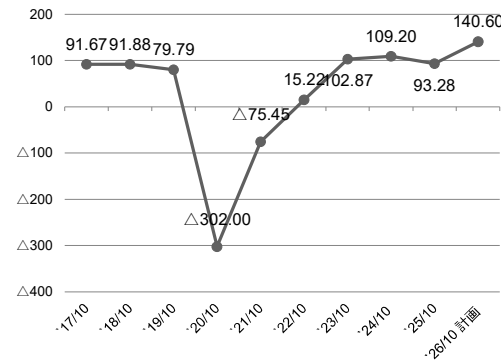
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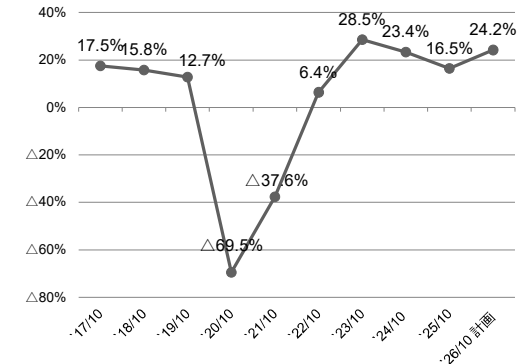
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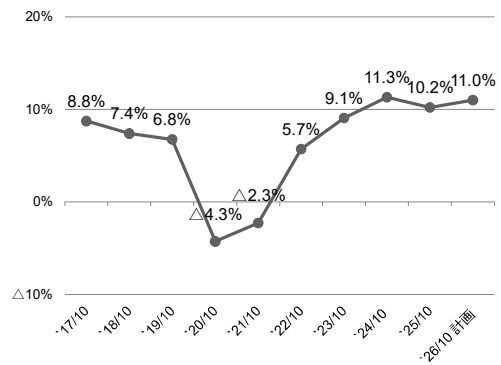
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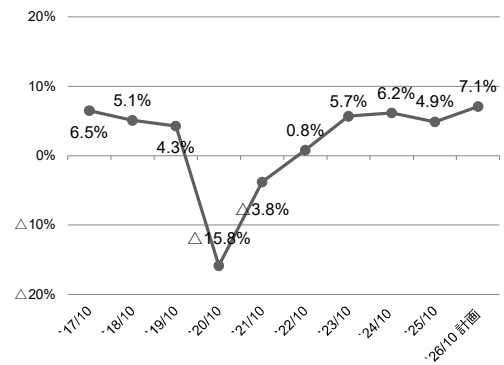
株主資本当期純利益率(ROE)



投下資本利益率(ROIC*)

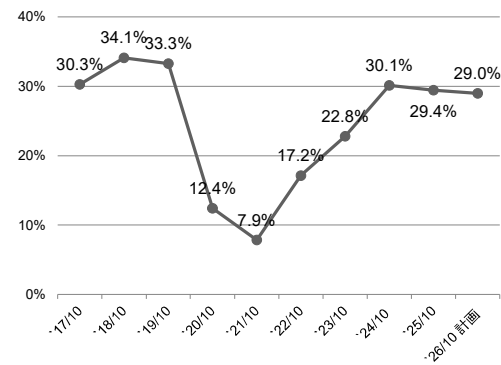


総資産当期純利益率(ROA)

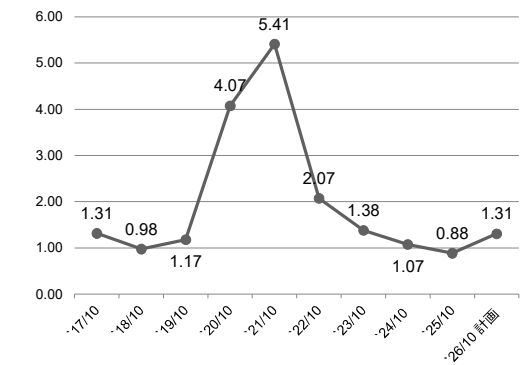


*ROIC：(税引き後営業利益：営業利益×(1-法定実効税率)／(期中平均有利子負債＋期中平均株主資本)

株主資本比率

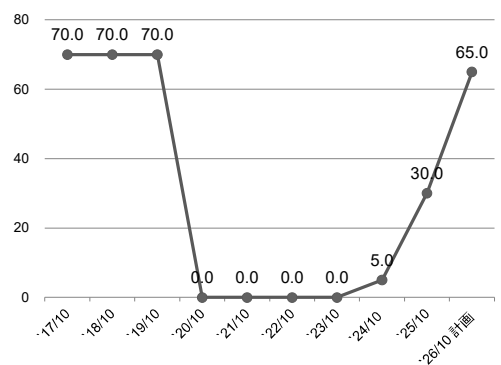


ネットD/Eレシオ*

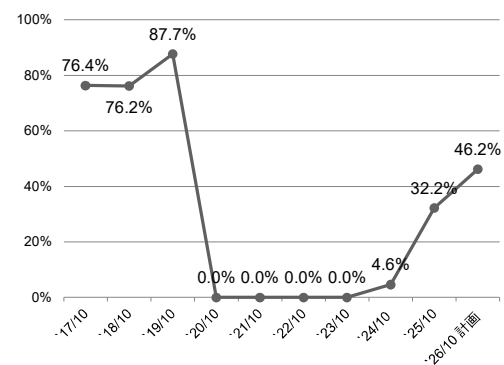


*ネットD/Eレシオ：(有利子負債-現金及び預金)／株主資本

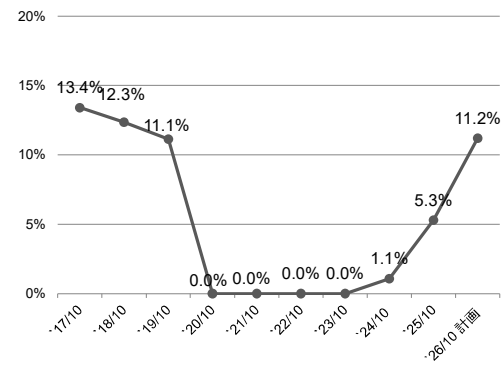
一株当たり配当金



配当性向



株主資本配当率(DOE*)



*DOE：配当総額／株主資本

01.連結業績

	`24/10	`25/10	`26/10 計画
売上高	(百万円) 370,913	406,168	445,000
		109.5%	109.6%
売上原価	268,843	301,924	330,700
		112.3%	109.5%
売上総利益	102,069	104,243	114,300
		102.1%	109.6%
販売費及び一般管理費	63,371	66,681	72,800
		105.2%	109.2%
営業利益 又は損失(△)	38,697	37,561	41,500
		97.1%	110.5%
経常利益 又は損失(△)	35,445	34,157	38,500
		96.4%	112.7%
親会社株主に帰属する当期純利益 又は損失(△)	18,625	15,917	24,000
		85.5%	150.8%
EBITDA*	(百万円) 73,922	74,369	82,400
		100.6%	110.8%

*EBITDA：営業利益＋減価償却費＋のれん等償却額

02.収益性

	`24/10	`25/10	`26/10 計画
売上総利益率	(%) 27.5%	25.7%	25.7%
		△1.9pt	+0.0pt
営業利益率	10.4%	9.2%	9.3%
		△1.2pt	+0.1pt
経常利益率	9.6%	8.4%	8.7%
		△1.1pt	+0.2pt
当期純利益率	5.0%	3.9%	5.4%
		△1.1pt	+1.5pt
EBITDA比率	19.9%	18.3%	18.5%
		△1.6pt	+0.2pt

03.販売費及び一般管理費

	`24/10	`25/10	`26/10 計画
合計	(百万円) 63,371	66,681	72,800
		105.2%	109.2%
役員報酬	909	869	900
		95.6%	103.6%
人件費	33,048	34,455	36,500
		104.3%	105.9%
広告宣伝費	2,451	2,534	3,000
		103.4%	118.4%
旅費交通費	1,281	1,415	1,500
		110.5%	106.0%
支払手数料	9,412	11,268	13,000
		119.7%	115.4%
地代家賃	3,117	3,221	3,300
		103.3%	102.4%
減価償却費(契約関連無形資産 除く)	3,277	3,816	4,500
		116.4%	117.9%
租税公課	611	728	900
		119.1%	123.5%
のれん等償却額(契約関連無形資産 含む)	1,848	1,700	1,700
		92.0%	100.0%
その他	7,413	6,669	7,500
		90.0%	112.5%

(下段：前年同期比)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	370,913	
107.3%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	
122,930	132,992	141,349	172,767	226,234	239,346	232,556	210,408	219,659	240,496	268,843	
109.8%	108.2%	106.3%	122.2%	130.9%	105.8%	97.2%	90.5%	104.4%	109.5%	111.8%	
44,091	46,706	53,048	60,188	72,283	78,092	36,347	40,693	70,593	89,626	102,069	
101.0%	105.9%	113.6%	113.5%	120.1%	108.0%	46.5%	112.0%	173.5%	127.0%	113.9%	
26,537	27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	57,639	63,371	
110.0%	105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	109.9%	
17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	
90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	154.7%	121.0%	
17,509	18,589	21,164	20,281	22,532	21,566	△15,168	△11,619	16,970	27,673	35,445	
89.8%	106.2%	113.9%	95.8%	111.1%	95.7%	-	-	-	163.1%	128.1%	
10,388	11,549	13,963	13,439	13,851	12,348	△46,652	△11,658	2,476	17,542	18,625	
92.3%	111.2%	120.9%	96.2%	103.1%	89.1%	-	-	-	708.2%	106.2%	
36,381	39,267	43,386	45,728	53,176	55,767	24,678	26,735	52,160	63,502	73,922	
100.0%	107.9%	110.5%	105.4%	116.3%	104.9%	44.3%	108.3%	195.1%	121.7%	116.4%	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前年同期差)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
26.4%	26.0%	27.3%	25.8%	24.2%	24.6%	13.5%	16.2%	24.3%	27.1%	27.5%	
△1.6pt	△0.4pt	+1.3pt	△1.5pt	△1.6pt	+0.4pt	△11.1pt	+2.7pt	+8.1pt	+2.8pt	+0.4pt	
10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	
△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	
10.5%	10.3%	10.9%	8.7%	7.5%	6.8%	△5.6%	△4.6%	5.8%	8.4%	9.6%	
△2.1pt	△0.1pt	+0.5pt	△2.2pt	△0.8pt	△1.2pt	△12.4pt	+1.0pt	+10.5pt	+2.5pt	+1.2pt	
6.2%	6.4%	7.2%	5.8%	4.6%	3.9%	△17.3%	△4.6%	0.9%	5.3%	5.0%	
△1.0pt	+0.2pt	+0.8pt	△1.4pt	△1.1pt	△0.8pt	△21.2pt	+12.7pt	+5.5pt	+4.5pt	△0.3pt	
21.8%	21.9%	22.3%	19.6%	17.8%	17.6%	10.6%	10.6%	18.0%	19.2%	19.9%	
△1.6pt	+0.1pt	+0.5pt	△2.7pt	△1.8pt	△0.2pt	△8.4pt	+1.5pt	+7.3pt	+1.3pt	+0.7pt	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前年同期比)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
26,537	27,975	31,595	39,683	49,743	55,770	51,045	48,732	49,921	57,639	63,371	
110.0%	105.4%	112.9%	125.6%	125.4%	112.1%	91.5%	95.5%	102.4%	115.5%	109.9%	
357	345	432	589	589	709	460	444	423	643	909	
78.9%	96.5%	125.4%	136.2%	100.0%	120.3%	64.9%	96.6%	95.2%	152.0%	141.2%	
13,578	14,638	15,966	19,030	24,415	28,016	24,528	24,901	26,230	30,438	33,048	
112.1%	107.8%	109.1%	119.2%	128.3%	114.8%	87.5%	101.5%	105.3%	116.0%	108.6%	
1,730	1,744	1,838	2,068	2,341	2,978	1,600	1,292	1,201	1,706	2,451	
98.9%	100.8%	105.4%	112.5%	113.2%	127.2%	53.7%	80.8%	92.9%	142.0%	143.6%	
663	711	800	939	1,207	1,214	931	878	935	1,147	1,281	
104.4%	107.3%	112.4%	117.4%	128.6%	100.6%	76.7%	94.4%	106.5%	122.6%	111.6%	
2,410	2,477	3,630	5,587	4,950	5,532	6,113	7,609	7,060	8,968	9,412	
111.1%	102.8%	146.5%	153.9%	88.6%	111.8%	110.5%	124.5%	92.8%	127.0%	104.9%	
1,968	2,089	2,152	2,465	2,973	3,148	2,652	2,679	2,538	2,574	3,117	
98.5%	106.2%	103.0%	114.6%	120.6%	105.9%	84.2%	101.0%	94.7%	101.4%	121.1%	
792	879	935	1,168	1,301	1,771	2,442	2,812	2,610	2,805	3,277	
109.7%	111.0%	106.4%	124.9%	111.4%	136.1%	137.9%	115.1%	92.8%	107.5%	116.8%	
700	781	1,078	1,650	1,901	1,987	1,838	455	582	648	611	
108.4%	111.6%	138.0%	152.9%	115.3%	104.5%	92.5%	24.8%	127.9%	111.3%	94.3%	
356	153	153	805	3,314	3,038	2,797	1,506	1,636	1,887	1,848	
100.0%	43.1%	100.0%	524.0%	411.7%	91.7%	92.1%	53.8%	108.6%	115.3%	97.9%	
3,978	4,154	4,606	5,377	6,747	7,372	7,681	6,152	6,700	6,819	7,413	
121.1%	104.4%	110.9%	116.7%	125.5%	109.3%	104.2%	80.1%	108.9%	101.8%	108.7%	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

04.連結貸借対照表

		`24/10	`25/10	`26/10 計画
資産合計	(百万円)	295,701	354,376	324,000
			119.8%	91.4%
流動資産		111,840	148,001	101,000
			132.3%	68.2%
うち、現金及び預金		48,733	80,470	29,400
			165.1%	36.5%
固定資産		183,810	206,374	223,000
			112.3%	108.1%
うち、モビリティ車両		35,762	44,361	45,900
			124.0%	103.5%
うち、のれん(契約関連無形資産 含む)		21,837	18,203	16,500
			83.4%	90.6%
繰延資産		51	-	-
			-	-
負債合計		217,557	256,182	237,000
			117.8%	92.5%
流動負債		79,026	89,363	116,000
			113.1%	129.8%
固定負債		138,531	166,818	121,000
			120.4%	72.5%
純資産合計		78,144	98,193	87,000
			125.7%	88.6%
うち、株主資本		89,063	104,285	94,000
			117.1%	90.1%
有利子負債	(百万円)	143,983	172,645	152,100
			119.9%	88.1%
新株予約権付転換社債		42,310	35,000	35,000
			82.7%	100.0%
銀行借入		69,689	105,183	90,200
			150.9%	85.8%
うち、劣後特約付シンジケートローン		50,000	50,000	
			100.0%	
リース債務		31,984	32,462	26,900
			101.5%	82.9%
株主資本比率	(%)	30.1%	29.4%	29.0%
			△0.7pt	△0.4pt
ネットD/Eレシオ*	(倍)	1.07	0.88	1.31
			△0.19	+0.42

* ネットD/Eレシオ：(有利子負債-現金及び預金)／株主資本

05.キャッシュ・フロー計算書

	`24/10	`25/10	`26/10 計画
営業活動によるキャッシュ・フロー (百万円)	54,176	62,880	66,000
		116.1%	105.0%
投資活動によるキャッシュ・フロー	△37,563	△46,064	△55,000
		122.6%	119.4%
財務活動によるキャッシュ・フロー	△42,508	14,826	△62,000
現金及び現金同等物期末残高	48,041	80,150	29,100
		166.8%	36.3%
フリー・キャッシュ・フロー (百万円)	16,612	16,815	11,000

(下段：前期末比・差)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
135,293	145,462	152,939	259,852	283,171	293,097	295,775	319,628	307,626	308,157	295,701	
106.9%	107.5%	105.1%	169.9%	109.0%	103.5%	100.9%	108.1%	96.2%	100.2%	96.0%	
35,148	40,928	42,022	59,097	72,311	74,611	101,260	139,183	137,814	133,335	111,840	
107.4%	116.4%	102.7%	140.6%	122.4%	103.2%	135.7%	137.5%	99.0%	96.7%	83.9%	
15,709	20,079	19,477	18,152	30,081	24,881	55,536	92,044	85,781	73,957	48,733	
102.5%	127.8%	97.0%	93.2%	165.7%	82.7%	223.2%	165.7%	93.2%	86.2%	65.9%	
100,145	104,533	110,916	200,755	210,859	218,485	194,514	180,445	169,513	174,647	183,810	
106.7%	104.4%	106.1%	181.0%	105.0%	103.6%	89.0%	92.8%	93.9%	103.0%	105.2%	
27,557	31,301	35,613	42,066	50,193	53,728	36,317	31,031	27,009	30,632	35,762	
111.3%	113.6%	113.8%	118.1%	119.3%	107.0%	67.6%	85.4%	87.0%	113.4%	116.7%	
693	540	386	64,452	60,480	51,117	25,469	26,202	27,601	24,662	21,837	
51.2%	77.9%	71.6%	16671.2%	93.8%	84.5%	49.8%	102.9%	105.3%	89.4%	88.5%	
-	-	-	-	-	-	-	-	297	174	51	
-	-	-	-	-	-	-	-	-	58.6%	29.4%	
75,103	79,580	79,668	181,047	188,324	202,305	264,629	303,195	267,584	249,741	217,557	
104.9%	106.0%	100.1%	227.3%	104.0%	107.4%	130.8%	114.6%	88.3%	93.3%	87.1%	
32,274	33,219	33,357	114,043	63,907	71,222	90,428	117,910	100,687	103,922	79,026	
101.2%	102.9%	100.4%	341.9%	56.0%	111.4%	127.0%	130.4%	85.4%	103.2%	76.0%	
42,828	46,360	46,310	67,004	124,416	131,082	174,201	185,285	166,897	145,818	138,531	
107.8%	108.2%	99.9%	144.7%	185.7%	105.4%	132.9%	106.4%	90.1%	87.4%	95.0%	
60,190	65,882	73,270	78,804	94,847	90,791	31,146	16,432	40,042	58,416	78,144	
109.5%	109.5%	111.2%	107.6%	120.4%	95.7%	34.3%	52.8%	243.7%	145.9%	133.8%	
61,032	66,520	74,461	78,748	96,573	97,511	36,761	25,175	52,758	70,301	89,063	
109.7%	109.0%	111.9%	105.8%	122.6%	101.0%	37.7%	68.5%	209.6%	133.2%	126.7%	
46,460	51,208	48,939	121,637	124,284	139,380	205,219	228,294	194,915	170,724	143,983	
100.8%	110.2%	95.6%	248.5%	102.2%	112.1%	147.2%	111.2%	85.4%	87.6%	84.3%	
21,000	21,000	19,970	19,970	35,000	35,000	35,000	35,000	35,000	42,310	42,310	
100.0%	100.0%	95.1%	100.0%	175.3%	100.0%	100.0%	100.0%	100.0%	120.9%	100.0%	
13,522	18,593	17,081	84,466	73,404	88,777	126,513	158,557	129,709	99,616	69,689	
96.3%	137.5%	91.9%	494.5%	86.9%	120.9%	142.5%	125.3%	81.8%	76.8%	70.0%	
							50,000	50,000	50,000	50,000	
							100.0%	100.0%	100.0%	100.0%	
11,938	11,614	11,887	17,200	15,880	15,603	43,706	34,737	30,205	28,797	31,984	
108.0%	97.3%	102.4%	144.7%	92.3%	98.3%	280.1%	79.5%	87.0%	95.3%	111.1%	
45.1%	45.7%	48.7%	30.3%	34.1%	33.3%	12.4%	7.9%	17.2%	22.8%	30.1%	
+1.2pt	+0.6pt	+3.0pt	△18.4pt	+3.8pt	△0.8pt	△20.8pt	△4.6pt	+9.3pt	+5.7pt	+7.3pt	
0.50	0.47	0.40	1.31	0.98	1.17	4.07	5.41	2.07	1.38	1.07	
△0.05	△0.04	△0.07	+0.92	△0.34	+0.20	+2.90	+1.34	△3.34	△0.69	△0.31	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前年同期比)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
33,101	35,155	39,627	38,290	53,476	45,695	39,400	34,818	29,369	48,188	54,176	
126.7%	106.2%	112.7%	96.6%	139.7%	85.4%	86.2%	88.4%	84.4%	164.1%	112.4%	
△22,930	△24,627	△27,148	△72,769	△43,095	△49,454	△21,819	△12,349	△17,357	△25,661	△37,563	
131.2%	107.4%	110.2%	268.0%	59.2%	114.8%	44.1%	56.6%	140.5%	147.8%	146.4%	
△9,799	△6,162	△13,036	32,570	1,754	△782	12,886	13,167	△20,116	△35,633	△42,508	
15,693	20,063	19,461	17,775	29,785	24,664	55,269	91,795	85,065	73,299	48,041	
102.5%	127.9%	97.0%	91.3%	167.6%	82.8%	224.1%	166.1%	92.7%	86.2%	65.5%	
10,170	10,527	12,479	△34,478	10,380	△3,758	17,580	22,468	12,012	22,527	16,612	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

06.指標

		`24/10	`25/10	`26/10 計画
株主資本当期純利益率(ROE)	(%)	23.4%	16.5%	24.2%
			△6.9pt	+7.7pt
投下資本利益率(ROIC*)	(%)	11.3%	10.2%	11.0%
			△1.1pt	+0.8pt
純投下資本利益率(Net ROIC*)	(%)	15.3%	13.7%	13.9%
			△1.6pt	+0.2pt
総資産当期純利益率(ROA)	(%)	6.2%	4.9%	7.1%
			△1.3pt	+2.2pt
一株当たり当期純利益(EPS)	(円)	109.20	93.28	140.60
			85.4%	150.7%
一株当たり純資産(BPS)	(円)	457.79	575.07	509.54
			125.6%	88.6%
株価収益率(PER)	(倍)	17.50	19.32	
			110.4%	
株価純資産倍率(PBR)	(倍)	4.17	3.13	
			75.1%	
配当金	(円)	5.0	30.0	65.0
			600.0%	216.7%
配当性向	(%)	4.6%	32.2%	46.2%
			+27.6pt	+14.1pt
株主資本配当率(DOE*)	(%)	1.1%	5.3%	11.2%
			+4.2pt	+5.9pt

*ROIC：(税引き後営業利益：営業利益×(1 - 法定実効税率))／(期中平均有利子負債+期中平均株主資本)

*Net ROIC：(税引き後営業利益：営業利益×(1 - 法定実効税率))／((期中平均有利子負債 - 期中平均現金及び預金) + 期中平均株主資本)

*DOE：配当総額／期中平均株主資本

07.従業員数

		`24/10	`25/10	`26/10 計画
合計	(人)	5,502	5,734	
			104.2%	
国内従業員数		3,858	4,066	
			105.4%	
駐車場営業人員数		491	538	
			109.6%	
その他		3,367	3,528	
			104.8%	
海外従業員数		1,644	1,668	
			101.5%	

(下段：前年同期比・差)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
17.8%	18.1%	19.8%	17.5%	15.8%	12.7%	△69.5%	△37.6%	6.4%	28.5%	23.4%	
△3.7pt	+0.3pt	+1.7pt	△2.3pt	△1.7pt	△3.1pt	△82.2pt	+31.8pt	+44.0pt	+22.2pt	△5.1pt	
10.4%	10.7%	11.9%	8.8%	7.4%	6.8%	△4.3%	△2.3%	5.7%	9.1%	11.3%	
△2.1pt	+0.3pt	+1.2pt	△3.2pt	△1.4pt	△0.6pt	△11.0pt	+2.0pt	+8.0pt	+3.4pt	+2.2pt	
12.2%	12.7%	14.2%	9.9%	8.4%	7.7%	△5.1%	△3.2%	8.9%	13.5%	15.3%	
△2.3pt	+0.5pt	+1.5pt	△4.3pt	△1.6pt	△0.7pt	△12.8pt	+1.9pt	+12.1pt	+4.6pt	+1.8pt	
7.9%	8.2%	9.4%	6.5%	5.1%	4.3%	△15.8%	△3.8%	0.8%	5.7%	6.2%	
△1.3pt	+0.3pt	+1.1pt	△2.8pt	△1.4pt	△0.8pt	△20.1pt	+12.1pt	+4.6pt	+4.9pt	+0.5pt	
71.66	79.45	95.75	91.67	91.88	79.79	△302.00	△75.45	15.22	102.87	109.20	
91.8%	110.9%	120.5%	95.7%	100.2%	86.8%	-	-	-	675.8%	106.1%	
411.86	449.33	497.87	532.39	610.01	585.37	200.55	105.93	234.46	342.28	457.79	
109.0%	109.1%	110.8%	106.9%	114.6%	96.0%	34.3%	52.8%	221.3%	146.0%	133.7%	
23.37	32.02	33.89	28.57	32.34	32.07	△4.66	△23.07	130.40	16.44	17.50	
95.3%	137.0%	105.8%	84.3%	113.2%	99.2%	-	-	-	12.6%	106.5%	
4.07	5.66	6.52	4.92	4.87	4.37	7.02	16.43	8.47	4.94	4.17	
80.2%	139.2%	115.1%	75.5%	99.0%	89.8%	160.6%	234.1%	51.5%	58.4%	84.5%	
50.0	55.0	65.0	70.0	70.0	70.0	0.0	0.0	0.0	0.0	5.0	
125.0%	110.0%	118.2%	107.7%	100.0%	100.0%	-	-	-	-	-	
69.8%	69.2%	67.9%	76.4%	76.2%	87.7%	0.0%	0.0%	0.0%	0.0%	4.6%	
+18.6pt	△0.5pt	△1.3pt	+8.5pt	△0.2pt	+11.5pt	△87.7pt	-	-	-	+4.6pt	
12.4%	12.5%	13.5%	13.4%	12.3%	11.1%	0.0%	0.0%	0.0%	0.0%	1.1%	
+1.4pt	+0.1pt	+1.0pt	△0.1pt	△1.1pt	△1.2pt	△11.1pt	-	-	-	+1.1pt	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前期末比・差)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
2,010	2,248	2,448	4,577	4,899	5,490	5,565	5,029	4,970	5,234	5,502	
112.7%	111.8%	108.9%	187.0%	107.0%	112.1%	101.4%	90.4%	98.8%	105.3%	105.1%	
2,010	2,248	2,448	2,716	3,084	3,476	3,802	3,573	3,492	3,623	3,858	
112.7%	111.8%	108.9%	110.9%	113.5%	112.7%	109.4%	94.0%	97.7%	103.8%	106.5%	
404	445	440	478	501	569	598	529	451	467	491	
106.9%	110.1%	98.9%	108.6%	104.8%	113.6%	105.1%	88.5%	85.3%	103.5%	105.1%	
1,606	1,803	2,008	2,238	2,583	2,907	3,204	3,044	3,041	3,156	3,367	
114.2%	112.3%	111.4%	111.5%	115.4%	112.5%	110.2%	95.0%	99.9%	103.8%	106.7%	
			1,861	1,815	2,014	1,763	1,456	1,478	1,611	1,644	
				97.5%	111.0%	87.5%	82.6%	101.5%	109.0%	102.0%	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

08.設備投資

				(下段：前年同期比)											
		`24/10	`25/10	`26/10 計画											
合計	(百万円)	50,566	58,668	62,400											
駐車場事業国内	17,280	122.2%	116.0%	106.4%											
			122.2%	121.2%											
モビリティ事業	15,531	123.2%	20,522	18,100											
			132.1%	88.2%											
駐車場事業海外	14,331	73.4%	10,514	10,500											
			73.4%	99.9%											
その他	3,423	190.3%	6,513	8,200											
			190.3%	125.9%											
キャッシュベース	(百万円)	36,061	45,595	55,300											
駐車場事業国内	13,129	125.3%	126.4%	121.3%											
			125.3%	168.6%											
モビリティ事業	15,531	122.1%	20,522	18,100											
			132.1%	88.2%											
駐車場事業海外	3,977	265.1%	3,371	3,400											
			84.8%	100.9%											
その他	3,423	190.3%	6,513	8,200											
			190.3%	125.9%											
ファイナンスリース		14,505	13,072	7,100											
駐車場事業国内	4,151	115.3%	90.1%	54.3%											
			5,929	-											
モビリティ事業	-	-	142.8%	-											
			-	-											
駐車場事業海外	10,354	-	69.0%	99.4%											
			-	-											
その他	-	-	-	-											
			-	-											

09.減価償却費 (契約関連無形資産除く)

				(下段：前年同期比)											
		`24/10	`25/10	`26/10 計画											
合計	(百万円)	33,376	35,106	39,200											
駐車場事業国内	8,370	110.7%	105.2%	111.7%											
			102.7%	125.6%											
モビリティ事業	9,563	113.1%	11,208	12,900											
			117.2%	115.1%											
駐車場事業海外	14,349	106.9%	11,993	10,500											
			83.6%	87.6%											
その他	1,093	106.9%	1,632	2,900											
			149.3%	177.6%											

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
26,008	27,932	30,266	38,470	46,564	54,270	31,845	20,344	21,772	36,607	50,566	
120.4%	107.4%	108.4%	127.1%	121.0%	116.5%	58.7%	63.9%	107.0%	168.1%	138.1%	
9,502	8,388	9,698	11,107	10,333	11,042	6,521	2,458	3,072	9,233	17,280	
120.4%	88.3%	115.6%	114.5%	93.0%	106.9%	59.1%	37.7%	124.9%	300.5%	187.1%	
15,650	18,214	19,401	22,984	27,332	30,779	11,988	9,388	10,430	16,523	15,531	
123.2%	116.4%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	94.0%	
			1,477	4,333	3,500	10,936	6,922	7,060	8,346	14,331	
				293.2%	80.8%	312.5%	63.3%	102.0%	118.2%	171.7%	
856	1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	2,504	3,423	
85.6%	155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	136.7%	
21,349	24,290	26,041	33,598	42,328	48,920	21,880	15,516	17,084	29,141	36,061	
120.8%	113.8%	107.2%	129.0%	126.0%	115.6%	44.7%	70.9%	110.1%	170.6%	123.7%	
5,095	4,746	5,476	6,542	6,565	5,962	3,736	1,691	2,528	6,259	13,129	
125.3%	93.2%	115.4%	119.5%	100.4%	90.8%	62.7%	45.3%	149.5%	247.5%	209.8%	
15,398	18,214	19,399	22,984	27,332	30,779	11,988	9,388	10,430	16,523	15,531	
122.1%	118.3%	106.5%	118.5%	118.9%	112.6%	39.0%	78.3%	111.1%	158.4%	94.0%	
			1,171	3,865	3,230	3,756	2,861	2,915	3,854	3,977	
				330.1%	83.6%	116.3%	76.2%	101.9%	132.2%	103.2%	
856	1,328	1,165	2,899	4,565	8,948	2,398	1,575	1,209	2,504	3,423	
85.6%	155.2%	87.7%	248.8%	157.4%	196.0%	26.8%	65.7%	76.8%	207.1%	136.7%	
4,659	3,641	4,225	4,871	4,235	5,349	9,965	4,827	4,688	7,466	14,505	
118.9%	78.2%	116.0%	115.3%	86.9%	126.3%	186.3%	48.4%	97.1%	159.3%	194.3%	
4,407	3,641	4,222	4,565	3,767	5,079	2,785	767	543	2,974	4,151	
115.3%	82.6%	116.0%	108.1%	82.5%	134.8%	54.8%	27.5%	70.9%	547.3%	139.6%	
252	-	2	-	-	-	-	-	-	-	-	
265.1%	-	-	-	-	-	-	-	-	-	-	
			306	467	270	7,180	4,060	4,144	4,492	10,354	
				152.5%	57.7%	2658.1%	56.6%	102.1%	108.4%	230.5%	
-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前年同期比)											
`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
18,470	20,383	21,779	24,418	27,322	30,407	37,129	33,286	29,851	29,629	33,376	
111.7%	110.4%	106.9%	112.1%	111.9%	111.3%	122.1%	89.7%	89.7%	99.3%	112.6%	
8,790	9,647	9,879	9,669	9,732	10,491	9,549	8,423	7,212	6,623	7,352	
110.7%	109.7%	102.4%	97.9%	100.7%	107.8%	91.0%	88.2%	85.6%	91.8%	111.0%	
9,141	10,117	11,259	12,800	14,148	15,662	14,306	11,205	9,779	8,846	9,328	
113.1%	110.7%	111.3%	113.7%	110.5%	110.7%	91.3%	78.3%	87.3%	90.5%	105.4%	
			1,246	2,673	3,123	11,234	11,277	10,904	12,160	14,349	
				214.5%	116.8%	359.7%	100.4%	96.7%	111.5%	118.0%	
538	618	640	701	767	1,130	2,037	2,381	1,954	1,997	2,346	
106.9%	114.8%	103.6%	109.6%	109.4%	147.3%	180.2%	116.8%	82.1%	102.2%	117.4%	

*`25/10月期よりセグメントの収益測定方法を一部変更／ICT部門コストを各事業に配賦できないため`25/10月期の旧基準は記載なし

10.セグメントデータ
10-1.セグメント別業績

		`24/10	`25/10	`26/10 計画
売上高	(百万円)	370,913	406,168	445,000
			109.5%	109.6%
駐車場事業国内		182,302	200,421	215,400
			109.9%	107.5%
モビリティ事業		112,058	128,506	151,500
			114.7%	117.9%
駐車場事業海外		82,411	84,373	83,900
			102.4%	99.4%
UK		46,334	48,558	48,600
			104.8%	100.1%
AU		21,982	20,023	19,300
			91.1%	96.4%
TW		8,791	9,848	10,900
			112.0%	110.7%
その他		5,303	5,943	5,100
			112.1%	85.8%
事業開発（タイムズプラットフォームサービス）				1,400
調整額		△5,860	△7,134	△7,200
営業利益 又は損失(△)	(百万円)	38,697	37,561	41,500
			97.1%	110.5%
駐車場事業国内		36,460	37,548	37,700
			103.0%	100.4%
モビリティ事業		15,901	14,888	18,500
			93.6%	124.3%
駐車場事業海外（のれん等償却前）		880	301	1,300
			34.3%	430.7%
UK		△126	△1,275	△1,300
			-	-
AU		△681	△319	1,000
			-	-
TW		1,270	1,290	1,300
			101.6%	100.8%
その他		417	606	300
			145.3%	49.5%
事業開発（タイムズプラットフォームサービス）				300
調整額(本社コスト等)		△14,544	△15,176	△16,300
営業利益率	(%)	10.4%	9.2%	9.3%
			△1.2pt	+0.1pt
駐車場事業国内		20.0%	18.7%	17.5%
			△1.3pt	△1.2pt
モビリティ事業		14.2%	11.6%	12.2%
			△2.6pt	+0.6pt
駐車場事業海外(のれん等償却前)		1.1%	0.4%	1.5%
			△0.7pt	+1.2pt
UK		△0.3%	△2.6%	△2.7%
			△2.4pt	△0.0pt
AU		△3.1%	△1.6%	5.2%
			+1.5pt	+6.8pt
TW		14.4%	13.1%	11.9%
			△1.3pt	△1.2pt
その他		7.9%	10.2%	5.9%
			+2.3pt	△4.3pt
事業開発（タイムズプラットフォームサービス）				21.4%

（下段：前年同期比）

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	370,913	406,168
107.3%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	109.5%
127,516	134,266	142,142	148,399	157,006	165,997	150,757	146,744	154,292	163,056	176,984	194,294
104.5%	105.3%	105.9%	104.4%	105.8%	105.7%	90.8%	97.3%	105.1%	105.7%	108.5%	109.8%
39,505	45,431	52,255	61,060	73,747	86,174	73,819	67,142	78,711	98,816	112,058	128,506
117.6%	115.0%	115.0%	116.8%	120.8%	116.9%	85.7%	91.0%	117.2%	125.5%	113.4%	114.7%
			23,671	68,290	65,976	45,169	38,498	57,983	69,478	82,411	84,373
				288.5%	96.6%	68.5%	85.2%	150.6%	119.8%	118.6%	102.4%
				36,119	35,915	21,340	15,976	29,966	37,568	46,334	48,558
					99.4%	59.4%	74.9%	187.6%	125.4%	123.3%	104.8%
			18,076	24,139	22,003	15,894	14,475	17,380	19,562	21,982	20,023
				133.5%	91.1%	72.2%	91.1%	120.1%	112.6%	112.4%	91.1%
			2,524	3,046	3,359	3,872	4,229	5,798	7,223	8,791	9,848
				120.7%	110.3%	115.3%	109.2%	137.1%	124.6%	121.7%	112.0%
			3,070	4,983	4,698	4,061	3,817	4,839	5,124	5,303	5,943
				162.3%	94.3%	86.4%	94.0%	126.8%	105.9%	103.5%	112.1%
			△174	△526	△709	△842	△1,283	△734	△1,228	△541	△1,007
17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	37,561
90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	-	-	154.7%	121.0%	97.1%
23,614	23,045	24,980	25,359	26,906	27,300	10,817	17,662	29,657	32,050	34,638	35,717
92.8%	97.6%	108.4%	101.5%	106.1%	101.5%	39.6%	163.3%	167.9%	108.1%	108.1%	103.1%
1,053	2,842	4,457	5,112	6,858	9,112	1,864	3,661	9,337	17,513	22,806	23,053
158.0%	269.7%	156.8%	114.7%	134.1%	132.9%	20.5%	196.4%	255.0%	187.6%	130.2%	101.1%
			767	2,148	1,967	△11,609	△15,093	△3,412	277	880	301
				280.2%	91.6%	-	-	-	-	317.0%	34.3%
			△6	1,171	1,288	△10,212	△14,836	△4,451	△927	△126	△1,275
				-	57.1%	-	-	-	-	-	-
			321	476	271	△1,798	△479	219	285	△681	△319
				104.8%	53.8%	-	-	-	130.1%	-	-
			152	186	238	264	22	447	1,026	1,270	1,290
				122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	123.8%	101.6%
			299	313	168	136	200	371	△106	417	606
				104.8%	53.8%	81.2%	146.2%	185.8%	-	-	145.3%
△7,114	△7,156	△7,985	△10,733	△13,374	△16,058	△15,769	△14,269	△14,909	△17,855	△19,627	△21,510
10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	9.2%
△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	△1.2pt
18.5%	17.2%	17.6%	17.1%	17.1%	16.4%	7.2%	12.0%	19.2%	19.7%	19.6%	18.4%
△2.3pt	△1.4pt	+0.4pt	△0.5pt	+0.0pt	△0.7pt	△9.3pt	+4.9pt	+7.2pt	+0.4pt	△0.1pt	△1.2pt
2.7%	6.3%	8.5%	9.3%	10.6%	2.5%	5.5%	11.9%	17.7%	20.4%	17.9%	17.9%
+0.7pt	+3.6pt	+2.3pt	△0.2pt	+0.9pt	+1.3pt	△8.0pt	+2.9pt	+6.4pt	+5.9pt	+2.6pt	△2.4pt
			3.2%	3.1%	3.0%	△25.7%	△39.2%	△5.9%	0.4%	1.1%	0.4%
				△0.1pt	△0.2pt	△28.7pt	△13.5pt	+33.3pt	+6.3pt	+0.7pt	△0.7pt
				3.2%	3.6%	△47.9%	△92.9%	△14.9%	△2.5%	△0.3%	△2.6%
					+0.3pt	△51.4pt	△45.0pt	+78.0pt	+12.4pt	+2.2pt	△2.4pt
			1.8%	2.0%	1.2%	△11.3%	△3.3%	1.3%	1.5%	△3.1%	△1.6%
				+0.2pt	△0.7pt	△12.6pt	+8.0pt	+4.6pt	+0.2pt	△4.6pt	+1.5pt
			6.0%	6.1%	7.1%	6.8%	0.5%	7.7%	14.2%	14.4%	13.1%
				+0.1pt	+1.0pt	△0.3pt	△6.3pt	+7.2pt	+6.5pt	+0.2pt	△1.3pt
			9.8%	6.3%	3.6%	3.4%	5.2%	7.7%	△2.1%	7.9%	10.2%
				△3.5pt	△2.7pt	△0.2pt	+1.9pt	+2.4pt	△9.8pt	+10.0pt	+2.3pt

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

[参考] 駐車場事業海外のれん等償却後 事業損益

	`24/10	`25/10	`26/10 計画
のれん等償却後 事業損益	(百万円) △967	△1,398	△400
			-
UK	△1,130	△2,135	△2,180
		-	-
AU	△1,123	△748	580
		-	-
TW	1,270	1,290	1,300
		101.6%	100.8%
その他	16	195	△100
		1169.3%	-

[参考] 決算短信ベースのセグメント情報

	`24/10	`25/10	`26/10 計画
売上高	(百万円) 370,913	406,168	
		109.5%	
駐車場事業国内	182,302	200,421	
		109.9%	
モビリティ事業	112,058	128,506	
		114.7%	
駐車場事業海外	82,411	84,373	
		102.4%	
調整額	△5,860	△7,134	
		-	
営業利益 又は損失(△)	(百万円) 38,697	37,561	
		97.1%	
駐車場事業国内	36,460	37,548	
		103.0%	
モビリティ事業	15,901	14,888	
		93.6%	
駐車場事業海外	△967	△1,398	
		-	
調整額	△12,696	△13,475	
		-	
営業利益率	(%) 10.4%	9.2%	
		△1.2pt	
駐車場事業国内	20.0%	18.7%	
		△1.3pt	
モビリティ事業	14.2%	11.6%	
		△2.6pt	
駐車場事業海外	△1.2%	△1.7%	
		△0.5pt	

(下段：前年同期比)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
			115	△879	△992	△14,406	△16,595	△5,049	△1,609	△967	
			-	-	-	-	-	-	-	-	
			△6	△987	△847	△12,229	△15,680	△5,359	△2,030	△1,130	
			-	-	-	-	-	-	-	-	
			△110	△87	△248	△2,288	△840	△175	△127	△1,123	
			-	-	-	-	-	-	-	-	
			152	186	238	264	22	447	1,026	1,270	
			-	122.2%	127.7%	110.9%	8.5%	1997.8%	229.4%	123.8%	
			79	8	△135	△152	△96	38	△477	16	
			-	10.4%	-	-	-	-	-	-	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

(下段：前年同期比)

`14/10 (旧基準*→)	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10
167,022	179,698	194,398	232,956	298,517	317,438	268,904	251,102	290,253	330,123	370,913	406,168
107.5%	107.6%	108.2%	119.8%	128.1%	106.3%	84.7%	93.4%	115.6%	113.7%	112.4%	109.5%
127,619	134,348	140,304	148,399	157,006	165,997	155,216	150,446	158,857	167,915	182,302	200,421
104.5%	105.3%	104.4%	105.8%	105.8%	105.7%	93.5%	96.9%	105.6%	105.7%	108.6%	109.9%
39,537	45,506	52,300	61,060	73,505	85,847	73,484	66,807	78,288	98,287	112,058	128,506
118.3%	115.1%	114.9%	116.7%	120.4%	116.8%	85.6%	90.9%	117.2%	125.5%	114.0%	114.7%
-	-	1,937	23,671	68,290	65,976	45,169	38,498	57,983	69,478	82,411	84,373
-	-	-	1221.7%	288.5%	96.6%	68.5%	85.2%	150.6%	119.8%	118.6%	102.4%
△134	△156	△144	△174	△285	△382	△4,966	△4,650	△4,877	△5,558	△5,860	△7,134
-	-	-	-	-	-	-	-	-	-	-	-
17,554	18,730	21,453	20,505	22,539	22,322	△14,698	△8,039	20,672	31,986	38,697	37,561
90.0%	106.7%	114.5%	95.6%	109.9%	99.0%	-	54.7%	-	154.7%	121.0%	97.1%
23,614	23,044	24,899	25,359	26,906	27,300	15,276	21,364	34,222	36,909	39,956	41,844
92.8%	97.6%	108.0%	101.8%	106.1%	101.5%	56.0%	139.9%	160.2%	107.9%	108.3%	104.7%
1,053	2,843	4,457	5,112	6,858	9,112	△2,595	△41	4,772	12,655	17,487	16,926
157.6%	269.8%	156.8%	114.7%	134.1%	132.9%	-	-	-	265.2%	138.2%	96.8%
		81	115	△879	△992	△14,406	△16,595	△5,049	△1,609	△967	△1,398
		-	141.8%	-	-	-	-	-	-	-	-
△7,114	△7,156	△7,985	△10,082	△10,345	△13,098	△12,973	△12,767	△13,272	△15,968	△17,778	△19,810
-	-	-	-	-	-	-	-	-	-	-	-
10.5%	10.4%	11.0%	8.8%	7.6%	7.0%	△5.5%	△3.2%	7.1%	9.7%	10.4%	9.2%
△2.0pt	△0.1pt	+0.6pt	△2.2pt	△1.3pt	△0.5pt	△12.5pt	+2.3pt	+10.3pt	+2.6pt	+0.7pt	△1.2pt
18.5%	17.2%	17.7%	17.1%	17.1%	16.4%	9.8%	14.2%	21.5%	22.0%	21.9%	20.9%
△2.3pt	△1.4pt	+0.6pt	△0.7pt	+0.0pt	△0.7pt	△6.6pt	+4.4pt	+7.3pt	+0.4pt	△0.1pt	△1.0pt
2.7%	6.2%	8.5%	8.4%	9.3%	10.6%	△3.5%	△0.1%	6.1%	12.9%	15.6%	13.2%
+0.7pt	+3.6pt	+2.3pt	△0.2pt	+1.0pt	+1.3pt	△14.1pt	+3.5pt	+6.2pt	+6.8pt	+2.7pt	△2.4pt
		4.2%	0.5%	△1.3%	△1.5%	△31.9%	△43.1%	△8.7%	△2.3%	△1.2%	△1.7%
		△3.7pt	△1.8pt	△0.2pt	△30.4pt	△11.2pt	+34.4pt	+6.4pt	+1.1pt	△0.5pt	

*`25/10月期よりセグメントの収益測定方法を一部変更／新旧差がない項目は、`25/10月期の旧基準について記載なし

10-2.セグメント情報 組替詳細 (新基準)

①[通期]

	`24/10				`25/10			
	①	②	③	①+②+③	①	②	③	①+②+③
	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報	これまでの セグメント情報	タイムズカー 駐車場費用 (グループ内取引)	ICT部門 コスト配賦	新たな セグメント情報
売上高	370,913	-	-	370,913	406,168	-	-	406,168
駐車場事業国内	176,984	+5,318	-	182,302	194,294	+6,127	-	200,421
モビリティ事業	112,058	-	-	112,058	128,506	-	-	128,506
駐車場事業海外	82,411	-	-	82,411	84,373	-	-	84,373
調整額 (セグメント間調整額等)	△541	△5,318	-	△5,860	△1,007	△6,127	-	△7,134
営業利益	38,697	-	-	38,697	37,561	-	-	37,561
駐車場事業国内	34,638	+5,318	△3,495	36,460	35,717	+6,127	△4,296	37,548
モビリティ事業	22,806	△5,318	△1,586	15,901	23,053	△6,127	△2,038	14,888
駐車場事業海外	880	-	-	880	301	-	-	301
調整額 (本社コスト・のれん等償却額等)	△19,627	-	+5,082	△14,544	△21,510	-	+6,334	△15,176

11. 駐車場事業データ
11-1. 駐車場件数・台数

（下段：前期末比）

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
件数合計	(件)	10,697	13,476	14,561	15,803	16,859	17,675	20,582	23,972	28,134	28,578	27,771	27,609	27,833	28,891	29,848	31,190
		110.9%	126.0%	108.1%	108.5%	106.7%	104.8%	116.4%	116.5%	117.4%	101.6%	97.2%	99.4%	100.8%	103.8%	103.3%	104.5%
国内駐車場		10,697	13,166	14,203	15,426	16,414	17,171	18,376	21,515	25,503	25,744	25,558	25,246	25,379	26,300	27,151	28,190
		110.9%	123.1%	107.9%	108.6%	106.4%	104.6%	107.0%	117.1%	118.5%	100.9%	98.8%	98.8%	100.5%	103.6%	103.2%	103.8%
直営駐車場		10,697	11,824	12,843	14,057	15,060	15,877	17,089	20,245	24,185	24,437	24,242	23,899	24,063	25,035	25,857	26,860
		110.9%	110.5%	108.6%	109.5%	107.1%	105.4%	107.6%	118.5%	119.5%	101.0%	99.2%	98.6%	100.7%	104.0%	103.3%	103.9%
タイムズパーキング		10,697	11,764	12,769	13,994	14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,639	18,571	19,679	20,700
		110.9%	110.0%	108.5%	109.6%	107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	105.3%	106.0%	105.2%
タイムズのB								121	2,534	5,166	5,391	6,207	6,315	6,198	6,215	5,924	5,900
									2094.2%	203.9%	104.4%	115.1%	101.7%	98.1%	100.3%	95.3%	99.6%
月極駐車場			1,038	1,124	1,236	1,355	1,533	1,737	1,837	2,052	2,167	2,179	2,504	2,596	2,742	2,917	3,010
				108.3%	110.0%	109.6%	113.1%	113.3%	105.8%	111.7%	105.6%	100.6%	114.9%	103.7%	105.6%	106.4%	103.2%
タイムズパーキング併設			978	1,050	1,173	1,282	1,448	1,614	1,723	1,941	2,035	2,023	2,319	2,370	2,493	2,663	2,750
				107.4%	111.7%	109.3%	111.5%	112.9%	106.8%	112.7%	104.8%	99.4%	114.6%	102.2%	105.2%	106.8%	103.3%
管理受託駐車場			1,342	1,360	1,369	1,354	1,294	1,287	1,270	1,318	1,307	1,316	1,347	1,316	1,265	1,294	1,330
				101.3%	100.7%	98.9%	95.6%	99.5%	98.7%	103.8%	99.2%	100.7%	102.4%	97.7%	96.1%	102.3%	102.8%
海外駐車場			310	358	377	445	504	2,206	2,457	2,631	2,834	2,213	2,363	2,454	2,591	2,697	3,000
				115.5%	105.3%	118.0%	113.3%	437.7%	111.4%	107.7%	107.7%	78.1%	106.8%	103.9%	105.6%	104.1%	111.2%
UK								527	579	579	581	588	699	677	683	643	710
									109.9%	100.0%	100.3%	101.2%	118.9%	96.9%	100.9%	94.1%	110.4%
AU								587	658	676	660	535	480	451	466	544	775
									112.1%	102.7%	97.6%	81.1%	89.7%	94.0%	103.3%	116.7%	142.5%
TW			189	204	215	261	293	364	433	494	579	628	703	808	901	1,026	1,170
				107.9%	105.4%	121.4%	112.3%	124.2%	119.0%	114.1%	117.2%	108.5%	111.9%	114.9%	111.5%	113.9%	114.0%
SG								346	316	296	303	352	360	372	373	301	115
									91.3%	93.7%	102.4%	116.2%	102.3%	103.3%	100.3%	80.7%	38.2%
MY								110	112	108	109	110	121	146	168	183	230
									101.8%	96.4%	100.9%	100.9%	110.0%	120.7%	115.1%	108.9%	125.7%
KR*			121	154	162	184	211	272	359	478	602						
				127.3%	105.2%	113.6%	114.7%	128.9%	132.0%	133.1%	125.9%						
台数合計	(台)	357,129	515,831	561,669	606,565	642,943	682,207	1,231,615	1,385,694	1,441,853	1,463,673	1,337,079	1,292,759	1,297,035	1,352,938	1,372,669	1,401,900
		113.7%	144.4%	108.9%	108.0%	106.0%	106.1%	180.5%	112.5%	104.1%	101.5%	91.4%	96.7%	100.3%	104.3%	101.5%	102.1%
国内駐車場		357,129	494,672	534,742	575,976	609,479	645,849	684,352	738,283	776,079	767,178	745,660	732,868	761,654	813,600	881,545	946,900
		113.7%	138.5%	108.1%	107.7%	105.8%	106.0%	106.0%	107.9%	105.1%	98.9%	97.2%	98.3%	103.9%	106.8%	108.4%	107.4%
直営駐車場		357,129	412,980	450,669	491,214	521,836	556,844	581,897	626,245	659,772	649,163	623,607	614,217	640,806	702,626	767,147	829,300
		113.7%	115.6%	109.1%	109.0%	106.2%	106.7%	104.5%	107.6%	105.4%	98.4%	96.1%	98.5%	104.3%	109.6%	109.2%	108.1%
タイムズパーキング		357,129	395,784	431,039	470,675	499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	576,262	633,208	697,375	758,200
		113.7%	110.8%	108.9%	109.2%	106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	109.9%	110.1%	108.7%
タイムズのB								645	13,835	20,270	21,145	24,426	24,050	24,314	25,812	23,516	23,400
									2145.0%	146.5%	104.3%	115.5%	98.5%	101.1%	106.2%	91.1%	99.5%
月極駐車場			17,196	19,630	20,539	22,363	25,709	29,830	31,659	35,089	35,793	37,104	38,125	40,230	43,606	46,256	47,700
				114.2%	104.6%	108.9%	115.0%	116.0%	106.1%	110.8%	102.0%	105.5%	102.8%	108.4%	106.1%	103.1%	
管理受託駐車場			81,692	84,073	84,762	87,643	89,005	102,455	112,038	116,307	118,015	122,053	118,651	120,848	110,974	114,398	117,600
				102.9%	100.8%	103.4%	101.6%	115.1%	109.4%	103.8%	101.5%	103.4%	97.2%	101.9%	91.8%	103.1%	102.8%
海外駐車場			21,159	26,927	30,589	33,464	36,358	547,263	647,411	665,774	696,495	591,419	559,891	535,381	539,338	491,124	455,000
				127.3%	113.6%	109.4%	108.6%	1505.2%	102.8%	104.6%	84.9%	94.7%	90.7%	95.6%	100.7%	91.1%	92.6%
UK								165,901	222,367	223,050	222,359	215,173	204,575	185,926	183,045	172,090	167,000
									134.0%	100.3%	99.7%	96.8%	95.1%	90.9%	98.5%	94.0%	97.0%
AU								176,111	220,317	220,775	222,113	190,487	164,232	147,177	148,801	139,393	154,000
									125.1%	100.2%	100.6%	85.8%	86.2%	89.6%	101.1%	93.7%	110.5%
TW			8,168	8,617	9,532	10,628	12,511	15,591	17,854	20,605	23,559	24,786	26,503	28,863	31,890	32,953	36,000
				105.5%	110.6%	111.5%	117.7%	124.6%	114.5%	115.4%	114.3%	105.2%	106.9%	108.9%	110.5%	103.3%	109.2%
SG								102,365	94,301	87,306	93,292	108,143	109,204	110,530	111,232	81,255	23,000
									92.1%	92.6%	106.9%	115.9%	101.0%	101.2%	100.6%	73.1%	28.3%
MY								60,740	59,908	52,243	54,529	52,830	55,377	62,885	64,370	65,433	75,000
									98.6%	87.2%	104.4%	96.9%	104.8%	113.6%	102.4%	101.7%	114.6%
KR*			12,991	18,310	21,057	22,836	23,847	26,555	32,664	61,795	80,643						
				140.9%	115.0%	108.4%	104.4%	111.4%	123.0%	189.2%	130.5%						

*2021年9月15日に当社の持分法適用関連会社であるGS PARK24 CO.,LTDの全株式を譲渡

11-2.タイムズパーキング件数・台数

(下段：前期末比)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
総件数	(件)	10,697	11,764	12,769	13,994	14,987	15,792	16,845	17,597	18,908	18,914	17,879	17,399	17,639	18,571	19,679	20,700
		110.9%	110.0%	108.5%	109.6%	107.1%	105.4%	106.7%	104.5%	107.5%	100.0%	94.5%	97.3%	101.4%	105.3%	106.0%	105.2%
スタンダード		8,803	9,596	10,280	11,265	12,089	12,669	13,444	13,932	14,954	14,846	13,925	13,476	13,480	13,903	14,451	14,950
		110.2%	109.0%	107.1%	109.6%	107.3%	104.8%	106.1%	103.6%	107.3%	99.3%	93.8%	96.8%	100.0%	103.1%	103.9%	103.5%
パートナーサービス		1,894	2,168	2,489	2,729	2,898	3,123	3,401	3,665	3,954	4,068	3,954	3,923	4,159	4,668	5,228	5,750
		114.4%	114.5%	114.8%	109.6%	106.2%	107.8%	108.9%	107.8%	107.9%	102.9%	97.2%	99.2%	106.0%	112.2%	112.0%	110.0%
総台数	(台)	357,129	395,784	431,039	470,675	499,473	531,135	551,422	580,751	604,413	592,225	562,077	552,042	576,262	633,208	697,375	758,200
		113.7%	110.8%	108.9%	109.2%	106.1%	106.3%	103.8%	105.3%	104.1%	98.0%	94.9%	98.2%	104.4%	109.9%	110.1%	108.7%
スタンダード		130,168	139,616	144,613	157,019	164,935	170,479	175,940	176,804	184,524	177,712	160,768	153,523	152,289	155,880	160,971	165,400
		109.9%	107.3%	103.6%	108.6%	105.0%	103.4%	103.2%	100.5%	104.4%	96.3%	90.5%	95.5%	99.2%	102.4%	103.3%	102.8%
パートナーサービス		226,961	256,168	286,426	313,656	334,538	360,656	375,482	403,947	419,889	414,513	401,309	398,519	423,973	477,328	536,404	592,800
		116.0%	112.9%	111.8%	109.5%	106.7%	107.8%	104.1%	107.6%	103.9%	98.7%	96.8%	99.3%	106.4%	112.6%	112.4%	110.5%

11-3.タイムズパーキング開発・解約件数

(下段：前年同期比・差)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
開発	(件)	1,570	1,638	1,673	1,977	1,697	1,709	1,832	1,636	2,078	1,212	443	558	974	1,565	1,784	1,800
		128.8%	104.3%	102.1%	118.2%	85.8%	100.7%	107.2%	89.3%	127.0%	58.3%	36.6%	126.0%	174.6%	160.7%	114.0%	100.9%
スタンダード		1,265	1,303	1,270	1,605	1,382	1,349	1,442	1,219	1,623	901	279	383	609	948	1,088	1,100
		137.4%	103.0%	97.5%	126.4%	86.1%	97.6%	106.9%	84.5%	133.1%	55.5%	31.0%	137.3%	159.0%	155.7%	114.8%	101.1%
パートナーサービス		305	335	403	372	315	360	390	417	455	311	164	175	365	617	696	700
		102.3%	109.8%	120.3%	92.3%	84.7%	114.3%	108.3%	106.9%	109.1%	68.4%	52.7%	106.7%	208.6%	169.0%	112.8%	100.6%
解約		521	573	666	746	696	898	772	873	764	1,190	1,413	977	708	604	674	800
		109.0%	110.0%	116.2%	112.0%	93.3%	129.0%	86.0%	113.1%	87.5%	155.8%	118.7%	69.1%	72.5%	85.3%	111.6%	118.7%
スタンダード		462	518	586	627	556	770	670	735	615	1,000	1,152	784	596	501	536	600
		108.2%	112.1%	113.1%	107.0%	88.7%	138.5%	87.0%	109.7%	83.7%	162.6%	115.2%	68.1%	76.0%	84.1%	107.0%	111.9%
パートナーサービス		59	55	80	119	140	128	102	138	149	190	261	193	112	103	138	200
		115.7%	93.2%	145.5%	148.8%	117.6%	91.4%	79.7%	135.3%	108.0%	127.5%	137.4%	73.9%	58.0%	92.0%	134.0%	144.9%
解約率	(%)	5.4%	5.4%	5.7%	5.8%	5.0%	6.0%	4.9%	5.2%	4.3%	6.3%	7.5%	5.5%	4.1%	3.4%	3.6%	4.1%
		+0.0pt	△0.0pt	+0.3pt	+0.2pt	△0.9pt	+1.0pt	△1.1pt	+0.3pt	△0.8pt	+2.0pt	+1.2pt	△2.0pt	△1.4pt	△0.6pt	+0.2pt	+0.4pt
スタンダード		5.8%	5.9%	6.1%	6.1%	4.9%	6.4%	5.3%	5.5%	4.4%	6.7%	7.8%	5.6%	4.4%	3.7%	3.9%	4.2%
		+1.0pt	+1.0pt	+1.0pt	+1.0pt	+0.8pt	+1.3pt	+0.8pt	+1.0pt	+0.8pt	+1.5pt	+1.2pt	+0.7pt	+0.8pt	+0.8pt	+1.0pt	+1.1pt
パートナーサービス		3.6%	2.9%	3.7%	4.8%	5.1%	4.4%	3.3%	4.1%	4.1%	4.8%	6.4%	4.9%	2.9%	2.5%	3.0%	3.8%
		+1.0pt	+0.8pt	+1.3pt	+1.3pt	+1.1pt	+0.9pt	+0.7pt	+1.2pt	+1.0pt	+1.2pt	+1.3pt	+0.8pt	+0.6pt	+0.9pt	+1.2pt	+1.3pt

11-4.タイムズパーキング開発・解約台数

(下段：前年同期比・差)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
開発	(台)	67,905	60,716	63,246	74,598	61,037	63,764	55,515	68,405	69,246	41,156	27,448	24,602	55,051	73,929	85,240	90,000
		98.3%	89.4%	104.2%	117.9%	81.8%	104.5%	87.1%	123.2%	101.2%	59.4%	66.7%	89.6%	223.8%	134.3%	115.3%	105.6%
スタンダード		24,717	22,908	19,528	29,211	21,830	21,081	19,804	17,943	21,441	11,717	6,205	6,849	8,788	11,090	12,277	13,000
		130.5%	92.7%	85.2%	149.6%	74.7%	96.6%	93.9%	90.6%	119.5%	54.6%	53.0%	110.4%	128.3%	126.2%	110.7%	105.9%
パートナーサービス		43,188	37,808	43,718	45,387	39,207	42,683	35,711	50,462	47,805	29,439	21,243	17,753	46,263	62,839	72,963	77,000
		86.2%	87.5%	115.6%	103.8%	86.4%	108.9%	83.7%	141.3%	94.7%	61.6%	72.2%	83.6%	260.6%	135.8%	116.1%	105.5%
解約		22,448	19,387	24,887	31,397	28,949	28,811	31,445	34,630	42,226	51,550	50,002	30,723	27,937	17,615	21,474	29,500
		143.9%	86.4%	126.2%	126.2%	92.2%	109.1%	110.1%	122.1%	121.9%	122.1%	97.0%	61.4%	90.9%	63.1%	121.9%	137.4%
スタンダード		11,782	11,685	12,339	14,529	11,363	12,879	11,836	14,591	12,181	14,994	17,759	11,286	8,212	6,693	6,689	8,000
		130.9%	99.2%	105.6%	117.7%	78.2%	113.3%	91.9%	123.3%	83.5%	123.1%	118.4%	63.6%	72.8%	81.5%	99.9%	119.6%
パートナーサービス		10,666	7,702	12,548	16,868	17,586	15,932	19,609	20,039	30,045	36,556	32,243	19,437	19,725	10,922	14,785	21,500
		161.5%	72.2%	162.9%	134.4%	104.3%	90.6%	123.1%	102.2%	149.9%	121.7%	60.3%	60.3%	101.5%	55.4%	135.4%	145.4%
解約率	(%)	7.1%	5.4%	6.3%	7.3%	6.2%	5.8%	5.9%	6.3%	7.3%	8.5%	8.4%	5.5%	5.1%	3.1%	3.4%	4.2%
		+1.2pt	△1.7pt	+0.9pt	+1.0pt	△1.1pt	△0.4pt	+0.2pt	+0.4pt	+1.0pt	+1.3pt	△0.1pt	△3.0pt	△0.4pt	△2.0pt	+0.3pt	+0.8pt
スタンダード		9.9%	9.0%	8.8%	10.0%	7.2%	7.8%	6.9%	8.3%	8.1%	10.0%	7.0%	5.3%	4.4%	4.3%	5.0%	5.0%
		+1.2pt	+0.9pt	+1.0pt	+1.1pt	+0.7pt	+1.1pt	+0.9pt	+1.2pt	+0.8pt	+1.2pt	+1.2pt	+0.7pt	+0.8pt	+0.8pt	+1.0pt	+1.2pt
パートナーサービス		5.5%	3.4%	4.9%	5.9%	5.6%	4.8%	5.4%	5.3%	7.4%	8.7%	7.8%	4.8%	4.9%	2.6%	3.1%	4.0%
		+1.3pt	+0.6pt	+1.4pt	+1.2pt	+1.0pt	+0.8pt	+1.1pt	+1.0pt	+1.4pt	+1.2pt	+0.9pt	+0.6pt	+1.0pt	+0.5pt	+1.2pt	+1.3pt

11-5.タイムズパーキング - 解約理由内訳																(下段：構成比)
	`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
合計	(件)	521	573	666	746	696	898	772	873	764	1,190	1,413	977	708	604	800
建築	289	299	366	351	320	394	386	377	359	314	291	330	318	246	293	
	55.5%	52.2%	55.0%	47.1%	46.0%	43.9%	50.0%	43.2%	47.0%	26.4%	20.6%	33.8%	44.9%	40.7%	43.5%	
売却	58	56	76	96	83	72	93	80	77	84	103	115	106	113	133	
	11.1%	9.8%	11.4%	12.9%	11.9%	8.0%	12.0%	9.2%	10.1%	7.1%	7.3%	11.8%	15.0%	18.7%	19.7%	
競合(同業他社への乗り換え)	58	81	85	126	78	175	132	135	107	151	117	127	92	84	111	
	11.1%	14.1%	12.8%	16.9%	11.2%	19.5%	17.1%	15.5%	14.0%	12.7%	8.3%	13.0%	13.0%	13.9%	16.5%	
当社都合(赤字による解約)	26	45	20	38	55	68	38	40	44	433	612	177	20	31	18	
	5.0%	7.9%	3.0%	5.1%	7.9%	7.6%	4.9%	4.6%	5.8%	36.4%	43.3%	18.1%	2.8%	5.1%	2.7%	
その他	90	92	119	135	160	189	123	241	177	208	290	228	172	130	119	
	17.3%	16.1%	17.9%	18.1%	23.0%	21.0%	15.9%	27.6%	23.2%	17.5%	20.5%	23.3%	24.3%	21.5%	17.7%	

11-6.タイムズパーキング - スタンダード占有率																(下段：前年同期差)
	`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
占有率	(%)	43.8%	44.2%	43.9%	43.7%	44.2%	45.1%	45.6%	46.6%	47.5%	41.4%	44.0%	48.0%	50.0%	50.6%	50.8%
		+1.1pt	+0.4pt	△0.2pt	△0.2pt	+0.5pt	+0.9pt	+0.5pt	+0.9pt	+0.9pt	△6.1pt	+2.6pt	+4.0pt	+2.0pt	+0.6pt	+0.2pt

11-7.タイムズパーキング - 非連結業績(月次速報値・`24/10月期からの新基準のみ)																(下段：前年同期比・差)
	`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
売上高	(百万円)													173,115	190,139	
スタンダード														110.4%	109.8%	
														94,195	100,088	
パートナーサービス														103.6%	106.3%	
														73,601	83,556	
売上原価														111.7%	113.5%	
														125,991	139,161	
スタンダード														109.0%	110.5%	
														72,489	77,296	
パートナーサービス														106.0%	106.6%	
														53,502	61,865	
売上総利益														113.3%	115.6%	
														47,123	50,977	
スタンダード														114.4%	108.2%	
														21,705	22,791	
パートナーサービス														96.5%	105.0%	
														20,099	21,691	
売上総利益率	(%)													107.5%	107.9%	
														27.2%	26.8%	
スタンダード														+0.9pt	△0.4pt	
														23.0%	22.8%	
パートナーサービス														△1.7pt	△0.3pt	
														27.3%	26.0%	
														△1.0pt	△1.3pt	

11-8.タイムズパーキング - 台/件・月当たり売上高・売上総利益																(下段：前年同期比)
	`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
スタンダード	売上高	(千円/台・月)												51.0	52.7	
														103.1%	103.3%	
														39.2	40.7	
	売上原価													105.4%	103.7%	
														11.7	12.0	
														95.9%	102.1%	
パートナーサービス	売上高	(千円/件・月)												1,395.8	1,405.2	
														102.7%	100.7%	
														1,014.6	1,040.4	
	売上原価													104.2%	102.5%	
														381.1	364.8	
														98.9%	95.7%	

12.モビリティ事業データ

12-1.タイムズカー車両数・拠点数

(下段：前期末比)

		11/10	12/10	13/10	14/10	15/10	16/10	17/10	18/10	19/10	20/10	21/10	22/10	23/10	24/10	25/10	26/10 計画
貸出拠点数	(箇所)	2,583	3,671	4,963	6,376	7,772	9,031	10,504	11,717	13,024	13,443	13,397	14,132	16,017	19,961	26,073	29,000
		221.0%	142.1%	135.2%	128.5%	121.9%	116.2%	116.3%	111.5%	111.2%	103.2%	99.7%	105.5%	113.3%	124.6%	130.6%	111.2%
車両数	(台)	26,235	29,578	32,974	36,317	39,020	42,943	48,989	54,593	57,716	44,841	52,552	53,062	60,047	69,170	80,691	88,760
		121.7%	112.7%	111.5%	110.1%	107.4%	110.1%	114.1%	111.4%	105.7%	77.7%	117.2%	101.0%	113.2%	115.2%	116.7%	110.0%
うち、タイムズカー専用車両	(台)											37,816	36,954	42,174	51,051	63,880	72,000
													97.7%	114.1%	121.0%	125.1%	112.7%

12-2.タイムズカー会員数

(下段：前期末比・差)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
会員数	(千人)	71.8	150.3	279.4	414.9	549.0	719.4	903.5	1,099.1	1,305.3	1,506.7	1,725.0	2,040.6	2,423.8	3,032.6	3,616.3	4,360.0
		307.1%	209.3%	185.9%	148.5%	132.3%	131.0%	125.6%	121.6%	118.8%	115.4%	114.5%	118.3%	118.8%	125.1%	119.2%	120.6%
個人		53.5	103.5	183.1	267.6	348.4	447.5	551.1	667.9	777.6	892.6	1,024.8	1,231.0	1,494.8	1,903.4	2,263.5	2,690.0
		367.1%	193.4%	176.9%	146.1%	130.2%	128.4%	123.1%	121.2%	116.4%	114.8%	114.8%	120.1%	121.4%	127.3%	118.9%	118.8%
法人		18.3	46.8	96.3	147.3	200.5	271.8	352.4	431.2	527.6	614.1	700.1	809.6	928.9	1,129.2	1,352.8	1,670.0
		207.8%	255.8%	205.6%	152.9%	136.1%	135.5%	129.6%	122.4%	122.4%	116.4%	114.0%	115.6%	114.7%	121.6%	119.8%	123.4%
法人会員比率	(%)	25.5%	31.2%	34.5%	35.5%	36.5%	37.8%	39.0%	39.2%	40.4%	40.8%	40.6%	39.7%	38.3%	37.2%	37.4%	38.3%
		△12.2pt	+5.7pt	+3.3pt	+1.0pt	+1.0pt	+1.3pt	+1.2pt	+0.2pt	+1.2pt	+0.3pt	△0.2pt	△0.9pt	△1.3pt	△1.1pt	+0.2pt	+0.9pt

12-3.台・月当たり売上高・利益 (直営・`24/10月期からの新基準のみ)

(下段：前年同期比)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画	
タイムズカー	売上高	(千円/台・月)														148.8	146.4	149.7
	営業費用															126.9	128.5	130.6
	営業利益															21.8	17.8	19.0
																	101.3%	101.6%
																	81.8%	106.7%

[参考] 車両売却・処分 売上高・利益

(下段：前年同期比)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
売上高	(百万円)								7,464	10,541	13,305	8,407	8,044	10,002	5,087	5,769	5,500
										141.2%	126.2%	63.2%	95.7%	124.3%	50.9%	113.4%	95.3%
営業利益									1,743	2,841	1,123	1,109	2,829	3,753	1,391	1,172	500
										163.0%	39.5%	98.8%	255.2%	132.6%	37.1%	84.3%	42.6%

13.会員サービス

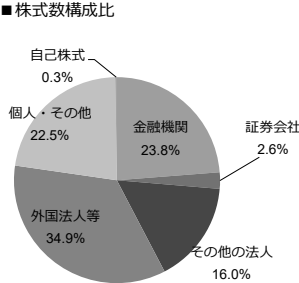
(下段：前期末比)

		`11/10	`12/10	`13/10	`14/10	`15/10	`16/10	`17/10	`18/10	`19/10	`20/10	`21/10	`22/10	`23/10	`24/10	`25/10	`26/10 計画
タイムスクラブ会員	(千人)	3,660.5	4,144.5	4,698.8	5,131.0	5,539.4	5,984.2	6,565.9	7,247.2	7,990.2	8,538.8	9,063.2	9,843.0	10,837.6	11,927.4	13,129.5	
		115.2%	113.2%	113.4%	109.2%	108.0%	108.0%	109.7%	110.4%	110.3%	106.9%	106.1%	108.6%	110.1%	110.1%	110.1%	
タイムズビジネスカード	(千枚)	110.6	126.3	155.7	312.1	411.7	558.1	692.8	820.1	939.7	1,031.9	1,138.3	1,267.3	1,392.1	1,596.2	1,812.3	
		118.0%	114.2%	123.3%	200.4%	131.9%	135.6%	124.1%	118.4%	114.6%	109.8%	110.3%	111.3%	109.9%	114.7%	113.5%	
タイムズベイ 加盟店	(店)							1,422	7,065	25,559	45,192	40,796	31,168	31,550	32,457	30,153	
									496.8%	361.8%	176.8%	90.3%	76.4%	101.2%	102.9%	92.9%	

14.株主データ

24/10月期 期末

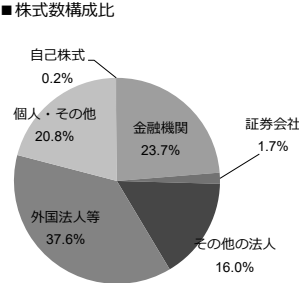
所有者	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	43,339	100.0%
政府・地方公共団体	-	-	-	-
金融機関	40,649	23.8%	36	0.1%
証券会社	4,413	2.6%	34	0.1%
その他の法人	27,405	16.0%	289	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	59,686	34.9%	384	0.9%
うち、個人	37	0.0%	91	0.2%
個人・その他	38,438	22.5%	42,595	98.3%
自己株式	455	0.3%	1	0.0%



■大株主の状況				
順位	株主氏名	株式数(千株)	持株比率	
1	日本マスタートラスト信託銀行株式会社（信託口）	23,232	13.6%	
2	有限会社千寿	21,746	12.7%	
3	株式会社日本カストディ銀行（信託口）	9,468	5.5%	
4	西川 光一	8,110	4.7%	
5	西川 功	6,194	3.6%	
6	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT	4,760	2.8%	
7	日本信号株式会社	3,853	2.3%	
8	BANK PICTET AND CIE(EUROPE)AG,SUCCURSALE DE LUXEMBOURG REF UCITS	3,317	1.9%	
9	西川 恭子	3,200	1.9%	
10	GOLDMAN SACHS INTERNATIONAL	2,950	1.7%	
合計		86,832	50.8%	

25/10月期 上期末

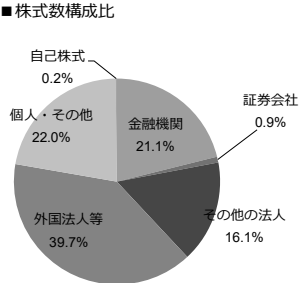
所有者	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	38,446	100.0%
政府・地方公共団体	-	-	-	-
金融機関	40,579	23.7%	30	0.1%
証券会社	2,963	1.7%	35	0.1%
その他の法人	27,335	16.0%	259	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	64,293	37.6%	389	1.0%
うち、個人	23	0.0%	87	0.2%
個人・その他	35,497	20.8%	37,732	98.1%
自己株式	379	0.2%	1	0.0%



■大株主の状況				
順位	株主氏名	株式数(千株)	持株比率	
1	日本マスタートラスト信託銀行株式会社（信託口）	22,398	13.1%	
2	有限会社千寿	21,746	12.7%	
3	株式会社日本カストディ銀行（信託口）	10,449	6.1%	
4	西川 光一	8,110	4.7%	
5	西川 功	6,194	3.6%	
6	JP JPMSE LUX RE UBS AG LONDON BRANCH EQ CO	4,884	2.9%	
7	日本信号株式会社	3,853	2.3%	
8	西川 恭子	3,200	1.9%	
9	GOVERNMENT OF NORWAY	2,937	1.7%	
10	MISAKI ENGAGEMENT MASTER FUND	2,671	1.6%	
合計		86,445	50.5%	

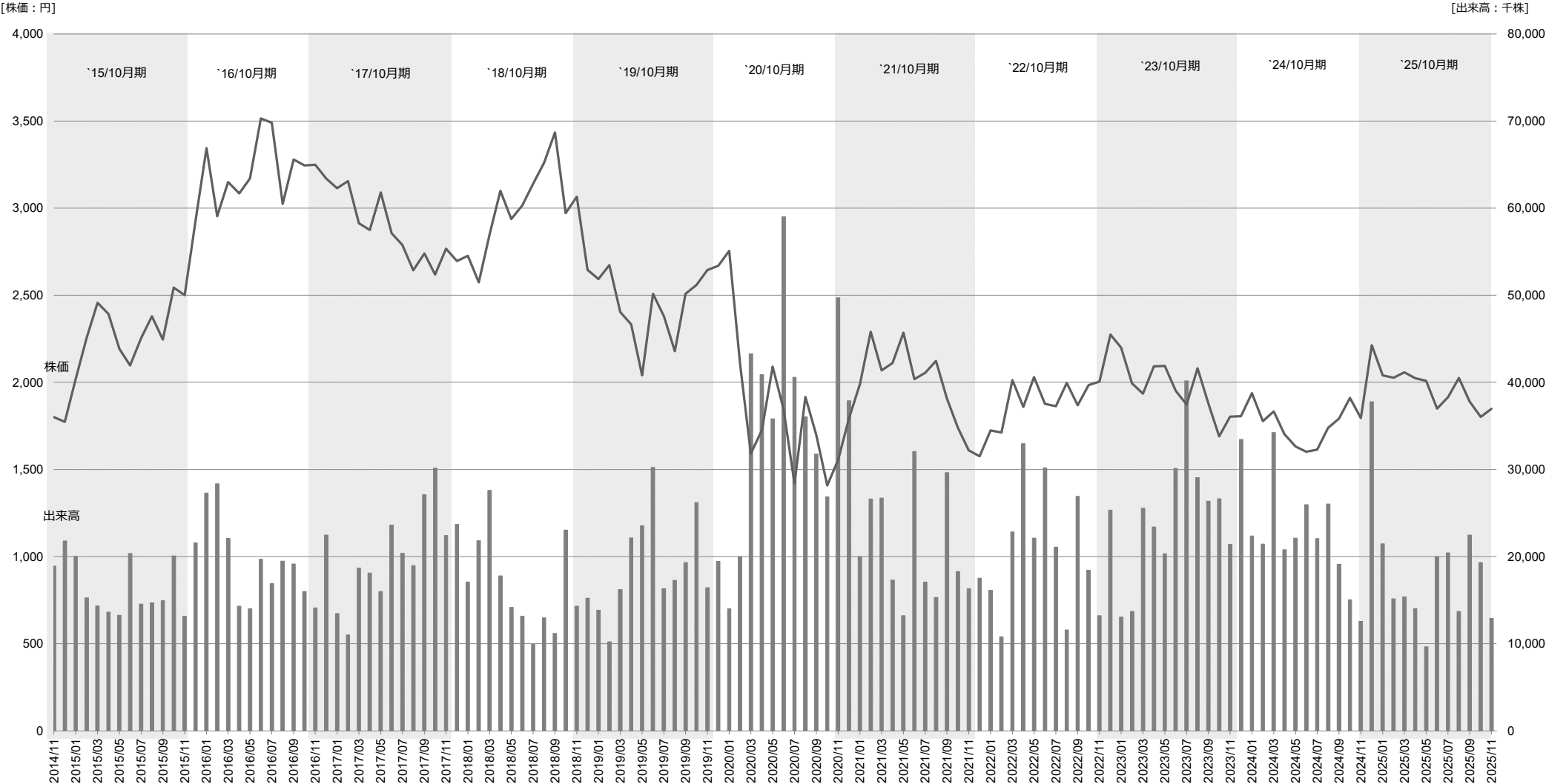
25/10月期 期末

所有者	株式数(千株)	構成比	人数(人)	構成比
合計	171,048	100.0%	41,158	100.0%
政府・地方公共団体	-	-	-	-
金融機関	36,087	21.1%	30	0.1%
証券会社	1,554	0.9%	33	0.1%
その他の法人	27,454	16.1%	285	0.7%
うち、証券保管振替機構	12	0.0%	1	0.0%
外国法人等	67,876	39.7%	398	1.0%
うち、個人	33	0.0%	107	0.3%
個人・その他	37,692	22.0%	40,411	98.2%
自己株式	382	0.2%	1	0.0%



■大株主の状況				
順位	株主氏名	株式数(千株)	持株比率	
1	有限会社千寿	21,746	12.7%	
2	日本マスタートラスト信託銀行株式会社（信託口）	20,104	11.8%	
3	西川 光一	8,110	4.7%	
4	株式会社日本カストディ銀行（信託口）	7,988	4.7%	
5	GIC PRIVATE LIMITED - C	7,231	4.2%	
6	西川 功	6,194	3.6%	
7	MISAKI ENGAGEMENT MASTER FUND	5,469	3.2%	
8	UBS AG LONDON A/C IPB SEGREGATED CLIENT ACCOUNT	4,867	2.8%	
9	日本信号株式会社	3,853	2.3%	
10	GOLDMAN SACHS INTERNATIONAL	3,617	2.1%	
合計		89,181	52.1%	

15.株価データ



[参考] 新株予約権等の状況

	ストックオプション2018	有償ストックオプション2019	2028年満期ユー・ロ円建CB
決議	2018/11/30 取締役会	2019/2/28 取締役会	2023/2/8 取締役会
行使期間	2021/1/1-2026/12/31	2021/4/1-2027/3/31	2023/3/10-2028/2/10
種類	普通株式	普通株式	普通株式
残数(株)	242,000	294,000	14,164,306
発行額	-	-	35,000百万円
備考	-	株価コミットメント型有償新株予約権2019	転換価格2,471円