

## Document and entity information

	Jul 2026	Oct 2025
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 〔日本基準〕(連結)
Filing date		2025-12-12
Company name		JM HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		35390
URL		<a href="https://jm-holdings.co.jp/">https://jm-holdings.co.jp/</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-07-31	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		境 正博
Inquiries		
Title		常務取締役管理本部長
Name		前田 香織
Tel		03 ( 6453 ) 6810
Other		
Dividend payable date (as planned)		-
Supplemental material of results		-
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

Oct 2025

Oct 2024

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	47,686	44,066
% change	8.2	6.4
Operating profit		
Operating profit	2,196	1,847
% change	18.9	-10.4
Ordinary profit		
Ordinary profit	2,244	1,884
% change	19.1	-11.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	545	687
% change	-20.7	-27.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	606	684
Change in comprehensive income	-11.4	-33.2
Other consolidated operating results		
Basic earnings per share (Yen)	10.70	13.20
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	(注) 2025年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり四半期純利益を算定しております。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Oct 2025	Jul 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	74,572	72,721
Net assets	45,342	45,347
Capital adequacy ratio (%)	60.5	62.1
Note to consolidated financial positions		
Owner's equity	45,116	45,129
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	Oct 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Jul 2026	Oct 2025	Jul 2025
Quarterly dividends			
Quarterly dividends			

Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result		22.00
Forecast	12.00	
Upper	-	
Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		24.00
Forecast	12.00	
Upper	-	
Lower	-	
Annual		
Result		46.00
Forecast	24.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		

Annual

2 2025年11月1日付で、普通株式1株につき2株の割合で株式分割を行っております。2026年7月期(予想)の1株当たりの年間配当金は、当該株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の2026年7月期(予想)の1株当たりの年間配当金は48円となります。

## Quarterly Forecasts

(in millions of yens)

		Jul 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3 . 2026年7月期の連結業績予想(2025年8月1日~2026年7月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		196,000
Upper		-
Lower		-
% change		
Forecast		5.3

Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	10,900
Upper	-
Lower	-
% change	
Forecast	8.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	11,000
Upper	-
Lower	-
% change	
Forecast	8.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	7,000
Upper	-
Lower	-
% change	
Forecast	8.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	137.37
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	2 2026年7月期(予想)の1株当たり当期純利益については、「2.配当の状況」に注記した株式分割を考慮した額を記載しております。なお、当該株式分割を考慮しない場合の2026年7月期(予想)の1株当たり当期純利益は274.74円となります。
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Oct 2025

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	

Note to significant changes in the scope of consolidation during the period

-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Oct 2025

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Oct 2025

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

-

## Notes, Quarterly-Number of issued and outstanding shares common stock

Oct 2025

Jul 2025

Oct 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

50,959,000

50,959,000

Number of treasury stock at the end of fiscal year

1,208

1,118

Average number of shares

50,957,858

52,079,621

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 2025年11月1日  
付で普通株式1株に  
つき2株の割合で株  
式分割を行っており  
ます。前連結会計年度  
の期首に当該株式分  
割が行われたと仮定  
し、期末発行済株式  
数、期末自己株式数及  
び期中平均株式数を  
算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.