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Consolidated Financial Results for the Six Months Ended October 31, 2025 [Japanese GAAP]



December 9, 2025

Company name: BEAUTY GARAGE Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3180
URL: <https://www.beautygarage.co.jp/>
Representative: Hideki Nomura, Representative Director/Chairman/Chief Executive Officer
Contact: Takahiro Saito, Operating Officer/Chief Administrative Officer
Phone: +81-3-6805-9785
Scheduled date of filing semi-annual securities report: December 12, 2025
Scheduled date of commencing dividend payments: January 19, 2026
Availability of supplementary briefing material on financial results: Yes
Schedule of financial results briefing session: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended October 31, 2025 (May 1, 2025 to October 31, 2025)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended October 31, 2025	18,407	13.7	539	(16.7)	553	(15.2)	367	(16.8)
October 31, 2024	16,183	12.8	647	(15.4)	652	(16.4)	442	(16.2)

(Note) Comprehensive income: Six months ended October 31, 2025: ¥410 million [(9.2)%]
Six months ended October 31, 2024: ¥451 million [(14.4)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended October 31, 2025	29.32	-
October 31, 2024	34.95	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of October 31, 2025	17,098	8,186	46.3
As of April 30, 2025	16,257	7,865	46.9

(Reference) Equity: As of October 31, 2025: ¥7,922 million
As of April 30, 2025: ¥7,628 million

2. Dividends

	Annual dividend				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended April 30, 2025	Yen -	Yen 7.00	Yen -	Yen 8.00	Yen
Fiscal year ending April 30, 2026	-	8.00			
Fiscal year ending April 30, 2026 (Forecast)			-	8.00	16.00

(Note) Revision to the dividends forecast announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2026 (May 1, 2025 to April 30, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	38,187	13.2	1,510	(5.3)	1,512	(4.6)	1,011	(0.8)	80.26

(Note) Revision to the financial forecast announced most recently: Yes

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: No
Newly included: - (Company name: -)
Excluded: - (Company name: -)
- (2) Accounting policies adopted specifically for the preparation of semi-annual consolidated financial statements:
No
Note on accounting policies adopted specifically for the preparation of semi-annual consolidated financial statements
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: Yes
3) Changes in accounting estimates: No
4) Retrospective restatement: No
Note on changes in accounting policies
- (4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
October 31, 2025: 12,752,000 shares
April 30, 2025: 12,752,000 shares
2) Total number of treasury shares at the end of the period:
October 31, 2025: 206,789 shares
April 30, 2025: 216,352 shares
3) Average number of shares during the period (cumulative):
Six months ended October 31, 2025: 12,539,702 shares
Six months ended October 31, 2024: 12,647,661 shares
Note on total number of issued shares

* These semi-annual financial results are outside the scope of audit by certified public accountants or audit corporations.

*** Explanation of the proper use of financial results forecast and other notes**

The financial results forecast and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions the Company deems to be reasonable, and are not intended as a guarantee that the Company will achieve the earnings. Actual results may differ significantly from these forecasts due to a wide range of factors.