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November 14, 2025

## Consolidated Financial Results for the Fiscal Year Ended September 30, 2025 (Under Japanese GAAP)

Company name: NEXYZ.Group Corporation  
Listing: Tokyo Stock Exchange  
Securities code: 4346  
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Scheduled date of annual general meeting of shareholders: December 19, 2025  
Scheduled date to commence dividend payments: December 22, 2025  
Scheduled date to file annual securities report: December 19, 2025  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended September 30, 2025 (from October 1, 2024 to September 30, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	28,433	16.1	1,820	53.1	1,742	50.7	922	50.8
September 30, 2024	24,497	11.6	1,189	55.2	1,156	59.2	611	(18.3)

(Note) Comprehensive income For the fiscal year ended September 30, 2025: ¥ 3,588 million [ 74.7%]  
For the fiscal year ended September 30, 2024: ¥ 2,054 million [ 96.6%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2025	70.94	-	26.4	8.1	6.4
September 30, 2024	47.04	-	28.9	6.8	4.9

(Reference) Share of profit (loss) of entities accounted for using equity method:

For the fiscal year ended September 30, 2025: ¥ - million  
For the fiscal year ended September 30, 2024: ¥ - million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	24,549	8,137	18.1	341.22
September 30, 2024	18,342	5,218	13.9	196.06

(Reference) Equity: As of September 30, 2025: ¥ 4,438 million  
As of September 30, 2024: ¥ 2,550 million

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2025	1,740	282	373	8,447
September 30, 2024	1,028	124	(285)	5,849

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2024	-	0.00	-	20.00	20.00	260	42.5	12.3
Fiscal year ended September 30, 2025	-	0.00	-	30.00	30.00	390	42.3	11.2
Fiscal year ending September 30, 2026 (Forecast)	-	0.00	-	20.00	20.00		-	

(Note) Breakdown of the year-end dividend for the fiscal year ended September 30, 2025 :

Ordinary dividend	20.00 yen
Commemorative dividend	10.00 yen

## 3. Consolidated financial result forecasts for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	33,000	16.1	2,000	9.9	1,900	9.0	950	2.9	73.03

### \* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	1	companies( Daiichi Electrical Equipment Engineering Co., Ltd.	)
Excluded:	-	companies(	)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: Yes
- 4) Restatement: None

(3) Number of issued shares (common shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	13,471,240 shares
As of September 30, 2024	13,471,240 shares

- 2) Number of treasury shares at the end of the period

As of September 30, 2025	463,057 shares
As of September 30, 2024	462,147 shares

- 3) Average number of shares outstanding during the period

Fiscal Year ended September 30, 2025	13,008,615 shares
Fiscal Year ended September 30, 2024	13,009,315 shares

**[Reference] Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended September 30, 2025 (from October 1, 2024 to September 30, 2025)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	12,062	15.9	(108)	-	464	-	105	57.6
September 30, 2024	10,410	(2.5)	(54)	-	(229)	-	66	(74.7)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
September 30, 2025	8.08	-
September 30, 2024	5.12	-

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	14,020	2,781	19.8	213.83
September 30, 2024	11,988	2,915	24.3	224.14

(Reference) Equity: As of September 30, 2025: ¥ 2,781 million  
As of September 30, 2024: ¥ 2,915 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The above forecasts are based on information available at the present time, and include future uncertainties.

Actual results may differ from this forecast depending on changes in the operating environment and other unforeseen circumstances.