



Consolidated Results of Operations

for the Six Months Ended September 30, 2025

Remixpoint, inc.

November 14, 2025 | Securities Code: 3825

Business Domains

- Remixpoint is a comprehensive digital asset management company driven by both Energy and Technology.



*1 Renamed from Bitcoin Treasury Business, effective from the second quarter of the fiscal year ending March 31, 2026.

*2 Renamed from Resilience Business, effective from the second quarter of the fiscal year ending March 31, 2026.

Energy Business

Electricity power retail business



- Supply high-voltage and low-voltage customers with electricity throughout Japan*
- Operate non-FIT solar power plants



*Excluding the Okinawa area and isolated islands

Digital Asset Management Business

Strategic holding and operation of Bitcoin



- Holding and operation of Bitcoin



Electricity Storage Solution Business

Battery storage, renewable energy, and energy-saving consulting-related business



- FIP conversion business and grid-scale battery storage business
- Consulting on obtaining subsidies and other kinds of financial assistance



Results Summary

for the Six Months Ended September 30, 2025

Results for the Six Months Ended September 30, 2025

- Achieved significant increases in both net sales and operating profit year on year
- Net sales grew across all major businesses except for other businesses
- Operating profit increased in both the electricity storage solution business and the digital asset management business

(Millions of yen)		FY2024/25 2Q	FY2025/26 2Q	Change
Net sales	Energy business	10,148	10,500	+351
	Electricity storage solution business	465	619	+154
	Digital asset management business	—	3,739	+3,739
	Other	654	153	(500)
	Total	11,269	15,013	+3,744
Operating profit (loss)	Energy business	811	772	(39)
	Electricity storage solution business	28	124	+95
	Digital asset management business	—	3,739	+3,739
	Other	104	(15)	(119)
	Business segment adjustment	(393)	(689)	(296)
	Total	551	3,931	+3,379
Ordinary profit		508	3,937	+3,428
Profit attributable to owners of parent		427	4,111	+3,683

Results for the Six Months Ended September 30, 2025

- **Energy business**

- Strengthening of the sales agent network enabled high-voltage products to increase both total contracted capacity and electricity sales volume year on year. Low-voltage products saw a year-on-year increase in the number of contracts for both corporate and individual customers.
- The amount of estimated capacity contribution for the period was 516 million yen, of which approximately 298 million yen was recorded as cost of sales for the six months ended September 30, 2025.

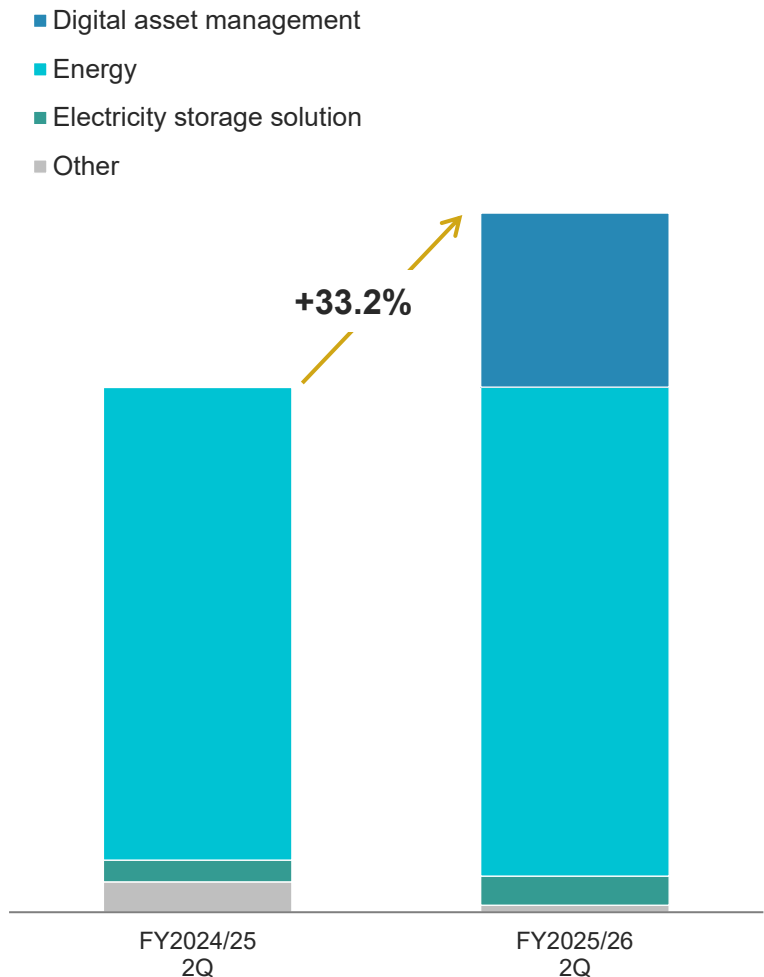
- **Electricity storage solution business**

- The development of sales agents for storage batteries and active sales activities led to an increase in the number of units sold of hybrid-type home-use power storage systems and small industrial hybrid storage batteries. In addition, sales increased due to the adoption of subsidies, resulting in higher net sales and operating profit.

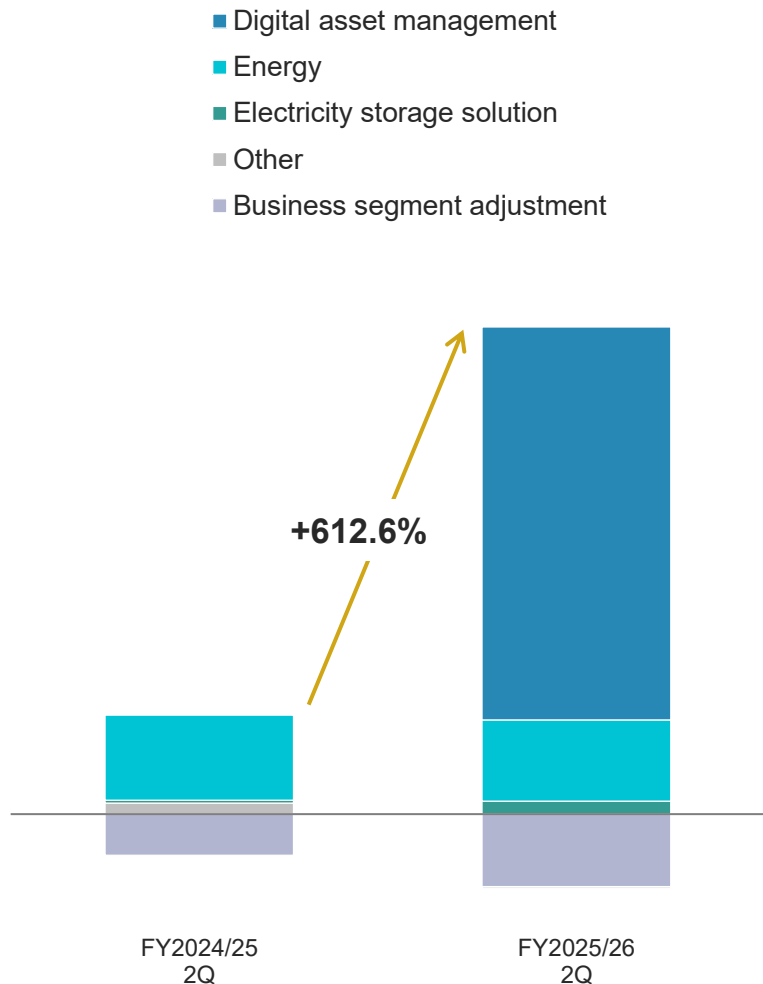
- **Digital asset management business**

- This is aimed at promoting holding and management of Bitcoin. Since the third quarter of the fiscal year ended March 31, 2025, gains and losses on valuation of cryptoassets held by the Company have been recorded under sales revenue.

Net sales



Operating profit



Quarterly Statement of Income

(Millions of yen)		FY2024/25				FY2025/26		
		Apr-Jun (1Q)	Jul-Sep (2Q)	Oct-Dec (3Q)	Jan-Mar (4Q)	Apr-Jun (1Q)	Jul-Sep (2Q)	FY2025/26 2Q (Apr-Sep)
Net sales	Energy business	3,798	6,350	4,804	5,710	4,139	6,361	10,500
	Electricity storage solution business	193	271	329	575	230	389	619
	Digital asset management business	—	—	84	(2,134)	1,970	1,768	3,739
	Other	315	339	301	188	153	—	153
	Total	4,307	6,961	5,520	4,340	6,494	8,519	15,013
Operating profit (loss)	Energy business	181	629	272	310	183	589	772
	Electricity storage solution business	(2)	31	44	217	(9)	134	124
	Digital asset management business	—	—	67	(2,166)	1,970	1,768	3,739
	Other	49	56	20	(83)	(14)	(1)	(15)
	Business segment adjustment	(174)	(218)	(178)	(265)	(388)	(301)	(689)
	Total	53	497	225	(1,988)	1,741	2,189	3,931
Ordinary profit (loss)		41	467	951	(2,001)	1,760	2,176	3,937
Profit attributable to owners of parent		19	408	927	(1,948)	2,283	1,827	4,111

Consolidated Balance Sheets

Assets

	As of March 31, 2025	As of September 30, 2025
Cash and deposits	5,103	3,211
Trade receivables and contract assets	3,766	4,122
Owned cryptoassets	8,674	24,289
Operational investment securities	415	393
Deposits paid	—	1,124
Other	696	1,023
Total current assets	18,657	34,164
Total non-current assets	1,886	1,728
Total assets	20,543	35,892

Liabilities and Net Assets

	As of March 31, 2025	As of September 30, 2025
Accounts payable - trade	1,233	1,202
Deposits received	223	276
Income taxes payable	61	703
Other	1,001	1,417
Total current liabilities	2,519	3,599
Total non-current liabilities	111	—
Total liabilities	2,631	3,599
Net assets	17,911	32,293
Total liabilities and net assets	20,543	35,892