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Consolidated Financial Results for the First Quarter of the Fiscal Year Ending June 30, 2026 [Under Japanese GAAP]



November 14, 2025

Company name: Cross Marketing Group Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 3675
 URL: <https://www.cm-group.co.jp>
 Representative: Miki Igarashi, President & CEO
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Scheduled date of filing marketable securities reports: -
 Availability of supplementary briefing material on financial results: Available
 Schedule of financial results briefing session: Available

(Amounts less than one million yen are rounded to the nearest million yen)

1. Consolidated Financial Results for the Three Months Ended September 30, 2026 (July 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three Months ended September 30, 2025	6,708	(0.8)	286	(19.5)	290	(1.9)	122	(14.2)
September 30, 2024	6,762	20.1	356	—	295	—	142	—

(Note) Comprehensive income: Three Months Ended September 30, 2025: ¥156 million [539.7%]
 Three Months Ended September 30, 2024: ¥24 million [—%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three Months ended September 30, 2025	6.29	—
September 30, 2024	7.41	7.36

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	16,057	8,118	50.5
June 30, 2025	16,421	7,987	48.6

(Reference) Equity: As of September 30, 2025: ¥8,114 million
 As of June 30, 2025: ¥7,983 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended June 30, 2025	Yen —	Yen 7.00	Yen —	Yen 7.00	Yen 14.00
Fiscal year ending June 30, 2026	—				
Fiscal year ending June 30, 2026 (Forecast)		7.50	—	7.50	15.00

(Note) Revision to the most recently announced of dividends: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	32,000	10.7	2,800	11.0	2,700	12.5	1,550	14.3	81.69

(Note) Revision to the consolidated financial results forecast announced most recently: No

* Notes:

- (1) Changes in significant subsidiaries during the first quarter of the fiscal year ending June 30, 2026 (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1 above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):
 - September 30, 2025: 19,970,464 shares
 - June 30, 2025: 19,970,464 shares
 - 2) Total number of treasury shares at the end of the period:
 - September 30, 2025: 567,201 shares
 - June 30, 2025: 718,401 shares
 - 3) Average number of shares during the period:
 - Three months ended September 30, 2025: 19,367,107 shares
 - Three months ended September 30, 2025: 19,176,494 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to Cross Marketing Group Inc. (CMG) and its reasonable assumption. Actual results may differ significantly from these forecasts due to various factors.