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Consolidated Financial Results for the Six Months Ended September 30, 2025 [Japanese GAAP]



November 14, 2025

Company name: TOKYO SANGYO CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 8070

URL: <https://www.tscom.co.jp/>

Representative: Minoru Kambara, President and Representative Director

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Scheduled date of filing semi-annual securities report: November 14, 2025

Scheduled date of commencing dividend payments: December 5, 2025

Availability of supplementary explanatory materials on financial results: Not available

Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 - September 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2025	31,273	(24.2)	1,654	63.3	1,995	84.0	1,357	122.7
September 30, 2024	41,239	31.4	1,013	—	1,084	—	609	—

(Note) Comprehensive income: Six months ended September 30, 2025: ¥2,925 million [399.3%]

Six months ended September 30, 2024: ¥585 million [—%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	52.07	—
September 30, 2024	23.39	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	81,132	23,458	28.9
As of March 31, 2025	84,593	21,000	24.8

(Reference) Equity: As of September 30, 2025: ¥23,434 million

As of March 31, 2025: ¥20,977 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	18.00	—	18.00	36.00
Fiscal year ending March 31, 2026	—	19.00			
Fiscal year ending March 31, 2026 (Forecast)			—	19.00	38.00

(Note) Revision to the dividend forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
Full year	65,000	(8.1)	2,400	5.9	2,900	7.5	3,700	70.9
								141.95

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: None
Newly included: – (Company name: –)
Excluded: – (Company name: –)
- (2) Accounting methods adopted particularly for the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2025: 28,678,486 shares
March 31, 2025: 28,678,486 shares
2) Total number of treasury shares at the end of the period:
September 30, 2025: 2,599,833 shares
March 31, 2025: 2,613,080 shares
3) Average number of shares outstanding during the period:
Six months ended September 30, 2025: 26,076,028 shares
Six months ended September 30, 2024: 26,059,477 shares
(Note) The Company has introduced the Stock Grant ESOP Trust and the Directors' Compensation BIP Trust.
Shares of the Company held by the Trusts are included in treasury shares.

* These semi-annual consolidated financial results are outside the scope of review by certified public accountants or an audit firm.

* Explanation on the proper use of financial results forecast and other notes

The earnings forecasts and forward-looking statements herein are based on information available to the Company at the time of preparation and certain assumptions deemed to be reasonable, and the Company does not guarantee the achievement of the projections. Actual result may vary significantly due to various factors. For the assumptions used for the earnings forecasts and the notes regarding the use thereof, please refer to “(3) Forward-looking Statements Including Consolidated Financial Results Forecast” under “1. Overview of Operating Results, etc.” on page 3 of the attached document.