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Consolidated Financial Result for the Six Months Ended September 30, 2025 [Japanese GAAP]



November 14, 2025

Company name: Remixpoint, inc.

Stock exchange listing: Tokyo Stock Exchange

Code number: 3825

URL: <https://www.remixpoint.co.jp>

Representative: Yoshihiko Takahashi, President, CEO and Representative Director

Contact: Sayumi Makado, General Manager, Corporate Planning Department

Phone: +81-3-6303-0280

Scheduled date of filing semi-annual securities report: November 14, 2025

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2025	15,013	33.2	3,931	612.6	3,937	674.1	4,111	861.4
September 30, 2024	11,269	11.0	551	(36.5)	508	(38.7)	427	(52.5)

(Note) Comprehensive income: Six months ended September 30, 2025: ¥4,111 million [861.4%]

Six months ended September 30, 2024: ¥427 million [(52.5)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	30.87	30.59
September 30, 2024	3.55	3.55

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	35,892	32,293	89.9
As of March 31, 2025	20,543	17,911	87.2

(Reference) Equity: As of September 30, 2025: ¥32,274 million

As of March 31, 2025: ¥17,906 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year- end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	0.00			
Fiscal year ending March 31, 2026 (forecast)			-	3.00	3.00

Note: Revision to the dividend forecasts announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

Due to the difficulty in reasonably estimating the market value of the cryptoassets held by the Company and the impact of such assets on the consolidated financial results, the Company will not disclose its consolidated financial results forecast for the fiscal year ending March 31, 2026.

The Company will promptly disclose this information once it becomes possible to prepare appropriate and reasonable financial results forecast.

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: Yes
(Changes in specified subsidiaries resulting in the change in the scope of consolidation)
Excluded: 2 companies (ZEROMEDICAL, INC. and one other company)
 - (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements:
No
 - (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
 - (4) Total number of issued shares (common stock)
 - 1) Number of issued shares at the end of the period (including treasury shares):
September 30, 2025: 147,419,800 shares
March 31, 2025: 125,350,800 shares
 - 2) Number of treasury shares at the end of the period:
September 30, 2025: 2,435,000 shares
March 31, 2025: 2,435,000 shares
 - 3) Average number of shares during the period:
Six months ended September 30, 2025: 133,174,172 shares
Six months ended September 30, 2024: 120,292,800 shares
- * These semi-annual financial results are outside the scope of review by certified public accountants or an audit firm.
- * Explanation of the proper use of financial results forecast and other special notes
(Caution regarding forward-looking statements)
- The forward-looking statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company.
- For matters to note concerning conditions serving as the basis for financial forecasts and the use of financial forecasts, etc., see “1. Qualitative Information on Quarterly Consolidated Financial Results (3) Explanation of Consolidated Financial Forecasts and Other Forward-Looking Statements” on page 6 of the attached materials.
- (Holding of financial results briefing session and obtaining supplementary documentation)
- The Company plans to hold an online briefing session for institutional investors and analysts on Thursday, November 27, 2025.
- The supplementary documentation will be posted on the Company’s website immediately after the announcement of consolidated financial results.

2. Semi-Annual Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	5,103	3,211
Trade receivables and contract asset	3,766	4,122
Finished goods	0	-
Merchandise	146	166
Raw materials and supplies	2	0
Work in process	0	202
Accrued income taxes	7	0
Owned cryptoassets	8,674	24,289
Deposits paid	-	1,124
Operational investment securities	415	393
Other	642	759
Allowance for doubtful accounts	(103)	(105)
Total current assets	18,657	34,164
Non-current assets		
Property, plant and equipment	487	999
Intangible assets		
Software	83	74
Software in progress	5	18
Total intangible assets	88	92
Investments and other assets		
Investment securities	350	0
Deferred tax assets	9	-
Leasehold and guarantee deposits	935	632
Fixed loan	93	93
Other	14	3
Allowance for doubtful accounts	(93)	(93)
Total investments and other assets	1,310	635
Total non-current assets	1,886	1,728
Total assets	20,543	35,892

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable – trade	1,233	1,202
Short-term borrowings	200	200
Accounts payable – other	322	418
Deposits received	223	276
Current portion of long-term borrowings	8	-
Income taxes payable	61	703
Other	470	798
Total current liabilities	2,519	3,599
Non-current liabilities		
Long-term borrowings	111	-
Total non-current liabilities	111	-
Total liabilities	2,631	3,599
Net assets		
Shareholders' equity		
Share capital	279	5,408
Capital surplus	10,932	16,060
Retained earnings	7,868	11,979
Treasury shares	(1,173)	(1,173)
Total shareholders' equity	17,906	32,274
Share acquisition rights	4	18
Total net assets	17,911	32,293
Total liabilities and net assets	20,543	35,892

(2) Semi-Annual Consolidated Statements of Income and Comprehensive Income
Semi-Annual Consolidated Statements of Income

(Million yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	11,269	15,013
Cost of sales	9,306	9,383
Gross profit	1,963	5,630
Selling, general and administrative expenses	1,411	1,699
Operating profit	551	3,931
Non-operating income		
Interest income	1	4
Penalty income	5	4
Gain on investments in investment partnerships	10	6
Gain on valuation of cryptoassets	-	12
Other	4	8
Total non-operating income	21	35
Non-operating expenses		
Interest expenses	2	1
Share acquisition rights issuance costs	1	5
Share issuance costs	-	22
Loss on valuation of cryptoassets	55	-
Other	4	0
Total non-operating expenses	64	30
Ordinary profit	508	3,937
Extraordinary income		
Gain on sale of investment securities	-	158
Gain on sale of shares of subsidiaries and associates	-	629
Gain on reversal of share acquisition rights	0	0
Gain on differences between the asset retirement obligation balance and the actual retirement costs	3	-
Total extraordinary income	3	788
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Total extraordinary losses	-	0
Profit before income taxes	511	4,724
Income taxes - current	67	613
Income taxes - deferred	17	-
Total income taxes	84	613
Profit	427	4,111
Profit attributable to owners of parent	427	4,111

Semi-Annual Consolidated Statements of Comprehensive Income

(Million yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	427	4,111
Comprehensive income	427	4,111
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	427	4,111